



Date: 04.09.2024

To,

The Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda,
Fort, Mumbai – 400001.

Email ID: corp.relations@bseindia.com

The Corporate Relations Department
National Stock Exchange of India
G Block BKC, Bandra Kurla Complex,
Bandra East, Mumbai – 400051.

Email ID: takeover@nse.co.in

Subject: Information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Enclosed please find herewith declaration in Annexure-A in compliance of Regulation 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of shares.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking you.

Yours faithfully,
For Nexia International Private Ltd.


Rakesh Garg
Director
DIN No. 00240379



Encl.: as above

CC: Hilton Metal Forging Limited
Tanishka, 204, Akurli Road,
Kandivali, Akurli Industry Estate,
Kandivali East, Mumbai – 400101.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Hilton Metal Forging Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1.Nexia International Private Limited 2. Rakesh Garg 3. Sovereign Advisors Pvt Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. And BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	14,85,777	7.08%	6.27%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10,00,000	4.76%	4.22%
e) Total (a+b+c+d)	24,85,777	11.84%	10.49%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	7,00,000	3.33%	2.95%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	7,00,000	3.33%	2.95%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,85,777	3.74%	3.32%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	10,00,000	4.76%	4.22%
e) Total (a+b+c+d)	17,85,777	8.50%	7.54%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4th September 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,10,00,000 Equity shares of Rs. 10 each aggregating to Rs. 21,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,10,00,000 Equity shares of Rs. 10 each aggregating to Rs. 21,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition	2,37,00,000 Equity shares of Rs. 10 each aggregating to Rs. 23,70,00,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Authorised Signatory
For Nexia International Pvt. Ltd.


Rakesh Garg
Director

Place: Mumbai

Date: 04.09.2024

