

December 31, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051	BSE Limited Corporate Relationship Department Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001
Symbol - Vertis	Security Codes: 974227, 975333, 976771, 976854 ("Non-Convertible Debentures") and 730784 ("Commercial Paper")

Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

In compliance with Regulation 57 of Listing Regulations read with Chapter XI of SEBI master circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, we hereby certify that Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) ("Trust/ Vertis") has made timely payment of Interest and Principal (part/partial redemption) falling due on December 31, 2025, for the Non-Convertible Debentures ("NCDs") as per details below: -

- Whether Interest payment and part/partial redemption payment made: **Yes**
- Details of interest payments: **Yes, as per Annexure I**
- Details of part/partial redemption payment(s):

Sl. No.	Particulars	Details	
		8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	7.40% Senior, secured, rated, listed, redeemable, non-convertible debt securities Series - IV
1	ISIN	INEOKXY07026	INEOKXY07042
2	Type of redemption (full/ partial)	Partial	Partial
3	If partial redemption, then:	-	-
	By face value redemption	By Face Value Redemption	By Face Value Redemption
	By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on: <ul style="list-style-type: none"> • Lot basis • Pro-rata basis 	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)	Maturity	Maturity

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
 IN/InvIT/21-22/0019



Tel:
 +91 22 6107 3200



Email:
 highwaysinvit@highwayconcessions.com



Web:
 www.vertis.co.in

Sl. No.	Particulars	Details	
		8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	7.40% Senior, secured, rated, listed, redeemable, non-convertible debt securities Series - IV
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA
9	Due date for redemption/ maturity	31/12/2025	31/12/2025
10	Actual date for redemption (DD/MM/YYYY)	30/12/2025	30/12/2025
11	Amount redeemed (Amount in Rs.)	1,25,00,000	69,75,000
12	Outstanding amount (Amount in Rs.)	2,40,00,00,000	8,97,90,75,000
13	Date of last Interest payment	30/09/2025	30/09/2025
14	Reason for non-payment/ delay in payment	NA	NA

The said information is also being uploaded on the website of the Trust at www.vertis.co.in

You are requested to kindly take the same on records.

Thanking you,

For **Vertis Infrastructure Trust**

(formerly known as *Highways Infrastructure Trust*)

(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)

(formerly known as *Highway Concessions One Private Limited*)

Pratik Desai
Compliance Officer
Place: Mumbai

Encl: A/a

Principal Place of Business:

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CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

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Annexure - I

Sr. No.	Particulars	Details			
		8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - III	7.40% Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities Series -IV	6.95% Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities Series -V
1	ISIN	INE0KXY07026	INE0KXY07034	INE0KXY07042	INE0KXY07059
2	Issue size (Amount in Rs.)	2,50,00,00,000	5,00,00,00,000	9,00,00,00,000	8,00,00,00,000
3	Interest Amount to be paid on due date* (Amount in Rs.)	4,51,50,098	10,51,07,000	15,92,28,360	14,01,43,200
4	Frequency - quarterly/monthly	Quarterly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	No	No	No	No
6	Details of such change	NA	NA	NA	NA
7	Interest payment record date	16/12/2025	16/12/2025	16/12/2025	16/12/2025
8	Due date for interest payment (DD/MM/YYYY)	31/12/2025	31/12/2025	31/12/2025	31/12/2025
9	Actual date for interest payment (DD/MM/YYYY)	30/12/2025	30/12/2025	30/12/2025	30/12/2025
10	Amount of interest paid* (Amount in Rs.)	4,51,50,098	10,51,07,000	15,92,28,360	14,01,43,200
11	Date of last interest payment	30/09/2025	30/09/2025	30/09/2025	30/09/2025
12	Reason for non-payment/delay in payment	NA	NA	NA	NA

*Net of TDS

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