

November 29, 2025

To,

<b>National Stock Exchange of India Limited</b> Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051  <b>Symbol - Vertis</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001  <b>Security Codes:</b> 974228, 974227, 975333, 976771 and 976854 (" <b>Non-Convertible Debentures</b> ")
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**Subject: Intimation of record date in terms of Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 60(2) of Listing Regulations, the record dates for the purpose of part/partial redemption and interest payment for the Non- Convertible Debentures ("NCDs") issued by Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) ("**Trust**") are as set out below:

Sr. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Record date	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1.	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series II)	Interest & Part/ partial principal amount repayment	INE0KXY07026	December 31, 2025	December 16, 2025	2,500	9,65,000	5,000	9,60,000
2.	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series III)	Interest Payment	INE0KXY07034	December 31, 2025	December 16, 2025	50,000	1,00,000	Not Applicable	1,00,000
3.	7.40% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series IV)	Interest & Part/ partial principal amount repayment	INE0KXY07042	December 31, 2025	December 16, 2025	90,000	99,846	78.5*	99,767.5
4.	6.95% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series V)	Interest Payment	INE0KXY07059	December 31, 2025	December 16, 2025	80,000	1,00,000	Not Applicable	1,00,000

\* The total face value of ₹78.5 per NCD to be redeemed includes ₹1.00 per NCD that was already redeemed in the quarter ended September 2025. The remaining ₹77.50 per NCD will be redeemed in the quarter ending December 2025.

**Principal Place of Business:**

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



**SEBI Registration Number:**  
IN/InvIT/21-22/0019



**Tel:**  
+91 22 6107 3200



**Email:**  
highwaysinvit@highwayconcessions.com



**Web:**  
www.vertis.co.in

The said information is also being uploaded on the website of the Trust at [www.vertis.co.in](http://www.vertis.co.in)

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**

*(formerly known as Highways Infrastructure Trust)*

(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)

*(formerly known as Highway Concessions One Private Limited)*

**Gaurav Chandna**

**Executive Director and Joint CEO**

**Place: Mumbai**

**CC:**

**Axis Trustee Services Limited**  
("Unit Trustee")

Axis House, Bombay Dyeing Mills  
Compound, Pandurang Budhkar  
Marg, Worli, Mumbai – 400025, MH

**Catalyst Trusteeship Limited**  
("Debenture Trustee")

901, 9<sup>th</sup> Floor, Tower B, Peninsula  
Business Park, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400013, MH

**ICICI Bank Limited**  
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra  
Kurla Complex, Bandra, (East),  
Mumbai – 400051 MH

**Principal Place of Business:**

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina,  
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