

**May 29, 2026**

To,

<b>National Stock Exchange of India Limited</b> Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051  <b>Symbol - VERTIS</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001  <b>Security Codes: 974227, 975333, 976771 and 976854 (“Non-Convertible Debentures”) and 730784(“Commercial Paper”)</b>
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**Subject: Allotment of 14,500 unsecured, listed, rated Commercial Papers of Vertis Infrastructure Trust aggregating to INR 725,00,00,000.**

Dear Sir/Madam,

We would like to inform you that, further to our intimation dated May 20, 2026 and applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and rules made thereunder, and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, including any amendment(s) or re-enactment(s) thereof, we hereby inform you that the Finance Standing Committee of Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*), acting in the capacity of Investment Manager to Vertis Infrastructure Trust (“Trust”) (*formerly known as Highways Infrastructure Trust*) on May 29, 2026, has approved the allotment of 14,500 unsecured, listed, rated Commercial Papers (“CPs”) having face value of INR 5,00,000/- each and aggregate maturity value of INR 725,00,00,000/-, in the following two tranches:

No. of CPs	ISIN	ISSUED AT PRICE (“IN INR”) PER CP	TOTAL AMOUNT (“IN INR”)	TENOR (“IN DAYS”)	MATURITY DATE	DISCOUNT RATE P.A.
6,000	INEOKXY14063	4,90,862	2,94,51,72,000	90	Aug 27, 2026	7.55 %
8,500	INEOKXY14071	4,90,522	4,16,94,37,000	91	Aug 28, 2026	7.75 %

Crisil Ratings Limited has rated these Commercial Papers as “CRISIL A1+” vide its rating letter dated May 21, 2026. The funds will be utilized for the purposes mentioned in the offer documents.

The said information is also being uploaded on the website of the Trust at [www.vertis.co.in](http://www.vertis.co.in).

**Principal Place of Business:**

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098


**SEBI Registration Number:**  
 IN/InvIT/21-22/0019

**Tel:**  
 +91 22 6107 3200

**Email:**  
[highwaysinvit@vertis.co.in](mailto:highwaysinvit@vertis.co.in)

**Web:**  
[www.vertis.co.in](http://www.vertis.co.in)

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**  
(formerly known as Highways Infrastructure Trust)  
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)  
(formerly known as Highway Concessions One Private Limited)

**Pratik Desai**  
**Company Secretary & Compliance Officer**  
**Place: Mumbai**

**CC:**

**Axis Trustee Services Limited**  
("Unit Trustee")

Axis House, Bombay Dyeing Mills  
Compound, Pandurang Budhkar  
Marg, Worli, Mumbai – 400025, MH

**Catalyst Trusteeship Limited**  
("Debenture Trustee")

901, 9<sup>th</sup> Floor, Tower B, Peninsula  
Business Park, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400013, MH

**ICICI Bank Limited**  
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra  
Kurla Complex, Bandra, (East),  
Mumbai – 400051 MH

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