

December 23, 2025

formerly known as Highways Infrastructure Trust

To,

National Stock Exchange of India Limited	BSE Limited
Listing Compliance Department	Corporate Relationship Department
Exchange Plaza, C-1, Block-G,	Phiroze Jeejeebhoy Towers, Dalal Street,
Bandra Kurla Complex,	Fort, Mumbai-400001
Bandra (E), Mumbai-400051	
	Security Codes: 974228, 974227, 975333, 976771 and 976854
Symbol - Vertis	("Non-Convertible Debentures") & 730784 ("Commercial
	Paper")

<u>Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Dear Sir/ Madam,

This has reference to our letter dated November 29, 2025, intimating the record date for redemption of principal & interest amount on 7.81% Senior, secured, taxable, rated, listed, redeemable Non-Convertible Debt securities ("NCDs Series I") issued by Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) ("Trust").

With respect to the above-mentioned NCDs and in compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with read with Chapter XI of the SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, we hereby certify that Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) ("Trust/ Vertis") has made timely payment of outstanding Interest and full redemption amount falling due on December 22, 2025 for NCDs Series I issued by the Trust, as per details below: -

- a. Whether Interest payment and part/partial/full redemption payment made: Yes
- b. Details of interest payments:

SI.	Particulars	7.81% Senior, secured, taxable, rated,	
No.		listed, redeemable, non-convertible debt	
		securities (Series – I)	
1	ISIN	INEOKXY07018	
2	Issue size (Amount in Rs.)	4,00,00,00,000	
3	Interest Amount to be paid on due date (Amount in Rs.)	6,80,46,395*	
4	Frequency - quarterly/ monthly	Quarterly	
5	Change in frequency of payment (if any)	No	
6	Details of such change	NA	
7	Interest payment record date	07/12/2025	
8	Due date for interest payment (DD/MM/YYYY)	22/12/2025	
9	Actual date for interest payment (DD/MM/YYYY)	22/12/2025	
10	Amount of interest paid (Amount in Rs.)	6,80,46,395*	
11	Date of last interest payment	30/09/2025	
12	Reason for non-payment/ delay in payment	NA	
*	*not of TDC		

^{*}net of TDS

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number: IN/InvIT/21-22/0019



Tel: +91 22 6107 3200



highwaysinvit@highwayconcessions.com





formerly known as Highways Infrastructure Trust

c. Details of part/partial/full redemption payment(s):

SI.	Particulars	7.81% Senior, secured, taxable, rated,
No.		listed, redeemable, non-convertible debt
		securities (Series – I)
1	ISIN	INEOKXY07018
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then:	
	By face value redemption	NA
	By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	Lot basis	
	Pro-rata basis	
5	Reason for redemption (call, put, premature redemption,	Maturity
	maturity, buyback, conversion, others (if any)	
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	4,000
9	Due date for redemption/ maturity	22/12/2025
10	Actual date for redemption (DD/MM/YYYY)	22/12/2025
11	Amount redeemed (Amount in Rs.)	388,00,00,000
12	Outstanding amount (Amount in Rs.)	Nil
13	Date of last interest/ redemption payment	30/09/2025
14	Reason for non-payment/ delay in payment	NA

The Trust will apply separately for delisting of the above instrument from the wholesale debt market of BSE and the related corporate action for extinguishment of ISIN – **INEOKXY07018** shall take place in due course.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For Vertis Infrastructure Trust

(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - Vertis Fund Advisors Private Limited)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai Compliance Officer Place: Mumbai

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098

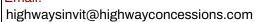


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Tel: +91 22 6107 3200









CC:

Axis Trustee Services Limited ("Unit Trustee")

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited ("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH **ICICI Bank Limited**

("Issuing & Paying Agent")

ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



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