

December 23, 2025

To,

<b>National Stock Exchange of India Limited</b> Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051  <b>Symbol - Vertis</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001  <b>Security Codes:</b> 974228, 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") & 730784 ("Commercial Paper")
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**Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

This has reference to our letter dated November 29, 2025, intimating the record date for redemption of principal & interest amount on 7.81% Senior, secured, taxable, rated, listed, redeemable Non-Convertible Debt securities ("NCDs Series I") issued by Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) ("Trust").

With respect to the above-mentioned NCDs and in compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with read with Chapter XI of the SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, we hereby certify that Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) ("Trust/ Vertis") has made timely payment of outstanding Interest and full redemption amount falling due on December 22, 2025 for NCDs Series I issued by the Trust, as per details below: -

- Whether Interest payment and part/partial/full redemption payment made: **Yes**
- Details of interest payments:

Sl. No.	Particulars	7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series – I)
1	ISIN	INE0KXY07018
2	Issue size (Amount in Rs.)	4,00,00,00,000
3	Interest Amount to be paid on due date (Amount in Rs.)	6,80,46,395*
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	07/12/2025
8	Due date for interest payment (DD/MM/YYYY)	22/12/2025
9	Actual date for interest payment (DD/MM/YYYY)	22/12/2025
10	Amount of interest paid (Amount in Rs.)	6,80,46,395*
11	Date of last interest payment	30/09/2025
12	Reason for non-payment/ delay in payment	NA

\*net of TDS

**Principal Place of Business:**

 Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098

**SEBI Registration Number:**  
 IN/InvIT/21-22/0019

**Tel:**  
 +91 22 6107 3200

**Email:**  
 highwaysinvit@highwayconcessions.com

**Web:**  
 www.vertis.co.in

c. Details of part/partial/full redemption payment(s):

Sl. No.	Particulars	7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series – I)
1	ISIN	INE0KXY07018
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then:	
	By face value redemption	NA
	By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: <ul style="list-style-type: none"> <li>Lot basis</li> <li>Pro-rata basis</li> </ul>	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	4,000
9	Due date for redemption/ maturity	22/12/2025
10	Actual date for redemption (DD/MM/YYYY)	22/12/2025
11	Amount redeemed (Amount in Rs.)	388,00,00,000
12	Outstanding amount (Amount in Rs.)	Nil
13	Date of last interest/ redemption payment	30/09/2025
14	Reason for non-payment/ delay in payment	NA

The Trust will apply separately for delisting of the above instrument from the wholesale debt market of BSE and the related corporate action for extinguishment of ISIN – **INE0KXY07018** shall take place in due course.

The said information is also being uploaded on the website of the Trust at [www.vertis.co.in](http://www.vertis.co.in)

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**  
(formerly known as Highways Infrastructure Trust)  
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)  
(formerly known as Highway Concessions One Private Limited)

**Pratik Desai**  
**Compliance Officer**  
**Place: Mumbai**

**Principal Place of Business:**

Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



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**CC:****Axis Trustee Services Limited**  
("Unit Trustee")Axis House, Bombay Dyeing Mills  
Compound, Pandurang Budhkar Marg,  
Worli, Mumbai – 400025, MH**Catalyst Trusteeship Limited**  
("Debenture Trustee")901, 9<sup>th</sup> Floor, Tower B, Peninsula  
Business Park, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400013, MH**ICICI Bank Limited**  
("Issuing & Paying Agent")ICICI Bank Towers, Bandra Kurla  
Complex, Bandra, (East),  
Mumbai – 400051 MH**Principal Place of Business:**Unit No. 601-602, 6<sup>th</sup> Floor, Windsor House, Off CST Road, Kalina,  
Santacruz (E), Vidyanagari, Mumbai-400098**SEBI Registration Number:**  
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