

May 21, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") and 730784 ("Commercial Paper")
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Subject: Submission of Compliance Certificate on Standard Operating Process for ensuring compliance with Structured Digital Database under SEBI (Prohibition of Insider Trading) Regulations, 2015 for the financial year ended March 31, 2026

Dear Sir/Madam,

This has reference to Circular No. 20241018-44 dated October 18, 2024 issued by BSE Limited ("BSE") and Circular No. NSE/CML/2024/31 dated October 18, 2024 issued by the National Stock Exchange of India Limited ("NSE") regarding Submission of Structured Digital Database ("SDD") Compliance Certificate on annual basis pursuant to the Regulation 3(5) & 3(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015 ("SEBI PIT Regulations").

Accordingly, we are enclosing herewith the Compliance certificate issued by CS Ananna Sarkar, Practising Company Secretary for the financial year ended on March 31, 2026, pursuant to SEBI PIT Regulations.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@vertis.co.in



Web:
www.vertis.co.in

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



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COMPLIANCE CERTIFICATE FOR THE FINANCIAL ENDED ON**MARCH 31, 2026**

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Ananna Sarkar, Practising Company Secretary, appointed by Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) (“Vertis or Trust”) [acting through its Investment Manager Vertis Fund Advisors Private Limited (formerly known as Highway Concessions One Private Limited)], am aware of the compliance requirement of Structured Digital Database (‘SDD’) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that:

1. Vertis has a Structured Digital Database in place;
2. control exists as to who can access the SDD;
3. all the UPSI disseminated in the previous financial year have been captured in the Database;
4. the system has captured nature of UPSI along with date and time;
5. the database has been maintained internally and an audit trail is maintained;
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that Vertis was required to capture 11 number of event(s) during the financial year ended March 31, 2026 and has captured 11 number of the said required event(s).

I would like to report that there were no non-compliance(s) observed in the previous financial year.



CS ANANNA SARKAR
Proprietor
COP: 28292
Membership No.: A36737
Peer Review Number: 7299/2025
UDIN: A036737H000398791



Date: 19/05/2026
Place: KOLKATA