

July 20, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") & 731772 and 731773 ("Commercial Papers")
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Subject: Submission of Unitholding Pattern of Vertis Infrastructure Trust as on quarter ended June 30, 2026

Dear Sir/ Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Chapter 4.13 of the Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended, issued by SEBI, we are enclosing herewith the unitholding pattern of Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) (the "Trust"), as on the quarter ended June 30, 2026, along with the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by MUFG Intime India Private Limited, Registrar & Transfer Agent of the Trust.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvt@vertis.co.in



Web:
www.vertis.co.in

CC:**Axis Trustee Services Limited**
("Unit Trustee")Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH**Catalyst Trusteeship Limited**
("Debenture Trustee")901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH**ICICI Bank Limited**
("Issuing & Paying Agent")ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH**Principal Place of Business:**Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098**SEBI Registration Number:**
IN/InvIT/21-22/0019**Tel:**
+91 22 6107 3200**Email:**
highwaysinvit@vertis.co.in**Web:**
www.vertis.co.in

VERTIS INFRASTRUCTURE TRUST

ISIN: INE0KXY23015

ISIN: INE0XXY23015

VERTIS INFRASTRUCTURE TRUST (Formerly known as HIGHWAYS INFRASTRUCTURE TRUST) - Unitholding Pattern as on June 30, 2026							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	-	0.00	-	0.00	-	0.00
b	Central/ State Govt.	-	0.00	-	0.00	-	0.00
c	Financial Institutions/ Banks	-	0.00	-	0.00	-	0.00
d	Other indian unit holding	-	0.00	-	0.00	-	0.00
	Sub - Total (A) (1)	-	0.00	-	0.00	-	0.00
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	-	0.00	-	0.00	-	0.00
b	Foreign Government	-	0.00	-	0.00	-	0.00
c	Institutions	-	0.00	-	0.00	-	0.00
d	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
e	Other foreign unit holding	87,21,14,250	57.76	31,18,61,393	35.76	17,27,05,406	19.80
	Sub - Total (A) (2)	87,21,14,250	57.76	31,18,61,393	35.76	17,27,05,406	19.80
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	87,21,14,250	57.76	31,18,61,393	35.76	17,27,05,406	19.80
B	Public Holding						
1	Institutions						
a	Mutual Funds	2,51,75,000	1.67	-	0.00	-	0.00
b	Finance Institutions or Banks	-	0.00	-	0.00	-	0.00
c	Central/ State Govt.	-	0.00	-	0.00	-	0.00
d	Venture Capital Funds	-	0.00	-	0.00	-	0.00
e	Insurance Companies	3,20,25,000	2.12	-	0.00	-	0.00
f	Provident or Pension Funds	1,53,00,000	1.01	-	0.00	-	0.00
g	Foreign Portfolio Investors	1,25,000	0.01	-	0.00	-	0.00
h	Foreign Venture Capital Investors	-	0.00	-	0.00	-	0.00
i	Other institution unit holding	32,84,95,998	21.75	-	0.00	-	0.00
	Sub - Total (B) (1)	40,11,20,998	26.56	-	0.00	-	0.00
2	Non-Institutions						
a	Central/ State Govt. or President of India	-	0.00	-	0.00	-	0.00
b	Individuals	6,76,80,762	4.48	-	0.00	3,25,084	0.48
c	NBFCs registered with RBI	1,00,000	0.01	-	0.00	-	0.00
d	Other Non-Institutions Unit Holding	16,89,67,988	11.19	-	0.00	1,33,80,758	7.92
i	Trusts	66,63,000	0.44	-	0.00	-	0.00
ii	Non-Resident Indians	67,25,000	0.45	-	0.00	-	0.00
iii	Clearing Members	25,000	0.00	-	0.00	-	0.00
iv	Body Corporates	13,14,04,988	8.70	-	0.00	1,33,30,758	10.14
v	Other Non-Institutions Holding - Any other(Specify)	2,41,50,000	1.60	-	0.00	50,000	0.21
	Sub - Total (B) (2)	23,67,48,750	15.68	-	-	1,37,05,842	5.79
	Total Public Holding (B) = (B)(1) + (B)(2)	63,78,69,748	42.24	-	-	1,37,05,842	2.15
	Total Units Outstanding (C) = (A) + (B)	1,50,99,83,998	100.00	31,18,61,393	20.65	18,64,11,248	12.35

