

August 17, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Codes: 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") & 731772 and 731773 ("Commercial Papers")
---	--

Subject: Outcome of the meeting of Finance Standing Committee of Vertis Fund Advisors Private Limited (acting as the Investment Manager of Vertis Infrastructure Trust) held on Monday, August 17, 2026

Dear Sir/Madam,

In reference to our intimation dated August 12, 2026, we, Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*) acting in its capacity as the Investment Manager of Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) (the "Trust" or "Vertis"), in compliance with the applicable provisions of the Securities and Exchange Board of India ("SEBI") (Infrastructure Investment Trusts) Regulations, 2014, read with circulars and guidelines issued thereunder from time to time ("SEBI InvIT Regulations"), hereby inform that the Finance Standing Committee ("FSC") of the Board of Directors ("Board") of the Investment Manager, at its meeting held on Monday, August 17, 2026, have considered and approved, *inter-alia*, the following:

1. Issuance of up to 1,42,500 senior, secured, listed, rated, taxable, transferable, redeemable, non-cumulative, non-convertible debentures, each having a face value of INR 1,00,000 (Indian Rupees One Lakh) aggregating up to INR 14,25,00,00,000 (Rupees One Thousand Four Hundred Twenty-Five Crores only) in one or more series or tranches, on a private placement basis to the eligible investors, subject to applicable laws and necessary approval from the regulatory/statutory authorities, as may be required.
2. Issuance of up to 14,500 unsecured, listed, rated commercial papers, each having a face value of INR 5,00,000 (Indian Rupees Five Lakh) aggregating up to INR 7,25,00,00,000 (Indian Rupees Seven Hundred Twenty-Five Crores only), in one or more series or tranches, on a private placement basis to the eligible investors, subject to applicable laws and necessary approval from the regulatory/statutory authorities, as may be required.

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@vertis.co.in



Web:
www.vertis.co.in

The meeting of the Finance Standing Committee commenced at 03:00 p.m. (IST) and concluded at 03:40 p.m. (IST).

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@vertis.co.in



Web:
www.vertis.co.in