

December 15, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - Vertis	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974228, 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") & 728473 ("Commercial Paper")
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Subject: Allotment of 14,000 unsecured, listed, rated commercial paper of Vertis Infrastructure Trust aggregating to INR 700,00,00,000 /-.

Dear Sir/ Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and rules made thereunder, and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, including any amendment(s) or re-enactment(s) thereof, we hereby inform you that the Finance Standing Committee of Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*), acting in the capacity of Investment Manager to Vertis Infrastructure Trust ("**Trust**") (formerly known as Highways Infrastructure Trust) on December 15, 2025, has approved the allotment of 14,000 unsecured, listed, rated commercial papers ("**CP**") having face value of INR 5,00,000/- each and aggregate maturity value of INR 700,00,00,000 /- at an issue price of INR 4,84,807.50 /- per CP aggregating to INR. 6,78,73,05,000/- for a tenor of 172 days with maturity date as June 05, 2026 at a discount rate of 6.65% p.a.

Crisil Ratings Limited has rated these Commercial Papers as "CRISIL A1+" vide its rating letter dated December 04, 2025. The funds will be utilized for the purposes as mentioned in the offer documents.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
 (acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Compliance Officer
Place: Mumbai

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar Marg,
Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra Kurla
Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanaagari, Mumbai-400098



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