

September 10, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Codes: 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") and 732403 ("Commercial Papers")
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Subject: Intimation for allotment of 1,42,500 Senior, Secured, Listed, Rated, Taxable, Transferable Redeemable, Non-cumulative, Non-Convertible Debentures aggregating to ₹ 1,425 crores on private placement basis ("Series VI")

Dear Sir/Madam,

Further to our intimation dated August 17, 2026, and pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, relevant circulars, as updated and amended from time to time, we hereby inform you that the Finance Standing Committee ("FSC") of Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*), acting in its capacity as the Investment Manager to Vertis Infrastructure Trust ("**Trust**") (*formerly known as Highways Infrastructure Trust*), on September 10, 2026, has approved the allotment of 1,42,500 Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Noncumulative, Non-Convertible Debentures ("**NCDs**"), having a face value of ₹ 100,000 (Indian Rupees One Lakh only) each aggregating to ₹ 14,25,00,00,000 (Indian Rupees One Thousand Four Hundred Twenty-Five Crores Only) ("**Series VI**") to the eligible investors on a private placement basis, at a coupon rate of 7.63% per annum, payable quarterly, and having a maturity date of September 10, 2032.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@vertis.co.in



Web:
www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**

(formerly known as Highways Infrastructure Trust)

(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)

(formerly known as Highway Concessions One Private Limited)

Pratik Desai

Company Secretary & Compliance Officer

Place: Mumbai

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



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