

October 09, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - Vertis	BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Codes: 974227, 975333, 976771, 976854 and 978146 ("Non-Convertible Debentures") and 732403 ("Commercial Papers")
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Subject: Prior Intimation of the meeting of the Board of Directors of Vertis Fund Advisors Private Limited, acting in its capacity as the Investment Manager to Vertis Infrastructure Trust, scheduled to be held on Thursday, October 15, 2026

Dear Sir/Madam,

Please note that, in compliance with the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("**SEBI InvIT Regulations**") and the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**SEBI LODR**"), a meeting of the Board of Directors of Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*) ("**Investment Manager**"), acting in its capacity as the Investment Manager to Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) ("**Trust**"), is scheduled to be held on Thursday, October 15, 2026, to consider and approve the following matters, for inclusion in the offer documents proposed to be filed in connection with the proposed conversion of the Trust from a privately listed infrastructure investment trust to a publicly listed infrastructure investment trust:

- The Audited Standalone and Consolidated Financial Statements of the Trust for the three months ended June 30, 2026, along with the Auditor's report thereto; and
- The Audited Standalone and Consolidated Financial Statements of the Trust for the three months ended June 30, 2026, and June 30, 2025, and for the financial years ended March 31, 2026, and March 31, 2025, and March 31, 2024, along with the Auditor's report thereto.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

PRATIK
PRAKASH
DESAI

Digitally signed by PRATIK
PRAKASH DESAI
Date: 2026.10.09 18:44:30
+05'30'

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@vertis.co.in



Web:
www.vertis.co.in

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar Marg,
Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra Kurla
Complex, Bandra, (East), Mumbai
– 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
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