

June 05, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - Vertis	BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Codes: 974227, 975333, 976771 and 976854 (“Non-Convertible Debentures”) & 730784, 731772 and 731773 (“Commercial Papers”)
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Subject: Intimation of record date in terms of Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 60(2) of Listing Regulations, the record dates for the purpose of part/partial redemption and interest payment for the Non-Convertible Debentures (“NCDs”) issued by Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) (“Trust”) due in the financial year 2026-27, are as set out below:

Sr. No.	NATURE OF NON-CONVERTIBLE DEBENTURES (NCDs)	PURPOSE	ISIN	DUE DATE OF PAYMENT OF INTEREST / PART REDEMPTION	RECORD DATE	TOTAL No. OF NCDs	PRE REDEMPTION FACE VALUE PER NCDs (IN Rs.)	FACE VALUE PER NCDs TO BE REDEEMED (IN Rs.)	POST REDEMPTION FACE VALUE PER NCDs (IN Rs.)
1.	8.25% Senior, secured, rated, listed, redeemable, non-convertible debt securities (Series II)	Interest & Part/ partial principal amount repayment	INEOKXY07026	June 30, 2026	June 15, 2026	2,500	9,55,000	10,000	9,45,000
				September 30, 2026	September 15, 2026		9,45,000	10,000	9,35,000
				December 31, 2026	December 16, 2026		9,35,000	10,000	9,25,000
				March 31, 2027	March 16, 2027		9,25,000	10,000	9,15,000

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098


SEBI Registration Number:

IN/InvIT/21-22/0019


Tel:
 +91 22 6107 3200

Email:
 highwaysinvt@vertis.co.in

Web:
 www.vertis.co.in

SR. No.	NATURE OF NON-CONVERTIBLE DEBENTURES (NCDs)	PURPOSE	ISIN	DUE DATE OF PAYMENT OF INTEREST / PART REDEMPTION	RECORD DATE	TOTAL No. OF NCDs	PRE REDEMPTION FACE VALUE PER NCDs (IN Rs.)	FACE VALUE PER NCDs TO BE REDEEMED (IN Rs.)	POST REDEMPTION FACE VALUE PER NCDs (IN Rs.)
2.	8.34% Senior, secured, rated, listed, redeemable, non-convertible debt securities (Series III)	Interest Payment	INEOKXY07034	June 30, 2026	June 15, 2026	50,000	1,00,000	Not Applicable	1,00,000
				September 30, 2026	September 15, 2026				
				December 31, 2026	December 16, 2026				
				January 18, 2027	January 03, 2027				
3.	7.40% Senior, secured, rated, listed, redeemable, non-convertible debt securities (Series IV)	Interest & Part/ partial principal amount repayment	INEOKXY07042	June 30, 2026	June 15, 2026	90,000	99,690	562.50	99,127.50
				September 30, 2026	September 15, 2026		99,127.50	562.50	98,565
				December 31, 2026	December 16, 2026		98,565	562.50	98,002.50
				March 31, 2027	March 16, 2027		98,002.50	562.50	97,440

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4.	6.95% Senior, secured, rated, listed, redeemable, non-convertible debt securities (Series V)	Interest Payment	INE0KXY07059	June 30, 2026	June 15, 2026	80,000	1,00,000	Not Applicable	1,00,000
				September 30, 2026	September 15, 2026				
				December 31, 2026	December 16, 2026				
				March 31, 2027	March 16, 2027				

The said information is also being uploaded on the website of the Trust at www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
 (acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

CC:

Axis Trustee Services Limited
 ("Unit Trustee")

Axis House, Bombay Dyeing Mills
 Compound, Pandurang Budhkar
 Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
 ("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
 Business Park, Senapati Bapat Marg,
 Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
 ("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
 Kurla Complex, Bandra, (East),
 Mumbai – 400051 MH

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 Santacruz (E), Vidyanaagari, Mumbai-400098



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