



HIGHWAY INFRASTRUCTURE LIMITED

CIN: L45203MP2006PLC018398

GSTIN: 23AABCH6631A1Z9

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29 May, 2026

To, The Secretary, Corporate Relationship Department, BSE Limited P. J. Towers, Dalal Street Mumbai- MH 400001.	To, The Secretary, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, BKC, Bandra (E) Mumbai - MH 400051.
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Scrip Symbol: HILINFRA | Scrip Code: 544477 | ISIN: INE00RL01028

Subject: Press Release

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”)

Dear Sir/Madam,

In terms of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we hereby enclose a copy of the Press Release for Q4 and H2FY26 Financial Results.”

The above can be accessed on the website of the Company at the link www.highwayinfrastructure.in.

We request you to take the above information on record.

Thanking You,

For Highway Infrastructure Limited

**Palak Rathore
Company Secretary & Compliance Officer
Membership No. – A-73755**

Encl: As above.

Highway Infrastructure Delivers Strong FY26 Performance with 42% YoY PAT Growth

Consolidated Revenue Grew 22.7% YoY

Order Book at Record Rs. 1,133 Crores Provides Visibility

Madhya Pradesh, India | 29 May 2026: Highway Infrastructure (“HIL”), an integrated infrastructure development and management company with a strong presence in Tollway collection, EPC Infra and Real Estate, announced its financial results for the **Fourth quarter and Year ended March 31, 2026.**

FY26 Performance Highlights

1. Strong Order Book

During FY26 the order book grew by 113% YoY during Mar’26 stood at Rs. 1,133 crore compared to Mar’25, providing revenue visibility.

2. Strengthen Balance Sheet

HIL focused on strengthening balance sheet with net worth increasing by 94% YoY to Rs. 228.5 crore as on Mar’26 and debt-to-equity improving to 0.45x, providing headroom for future growth.

3. Healthy Return Ratios

Return on equity remained at 18.4%, highlighting operational efficiency and effective capital allocation despite a dynamic macro environment.

Consolidated Financial Performance:

Particulars (Rs. Crores)	Q4FY26	Q4FY25	YoY%	FY26	FY25	YoY%
Total Income	277.2	135.6	104.4%	633.4	504.5	25.6%
EBITDA	16.1	18.7	(13.9%)	51.5	40.1	28.4%
EBITDA Margin %	5.8%	13.8%		8.1%	7.9%	
PAT	8.7	12.0	(27.5%)	31.8	22.4	42.0%
PAT Margin %	3.2%	8.8%		5.0%	4.4%	

Financial Highlights:

FY26

- **Total Income** stood at **Rs. 633.4 Crores** against Rs. 504.5 Crores in FY25, **growth of 25.6% YoY**
- **EBITDA** stood at **Rs. 51.5 Crores** against Rs. 40.1 Cr in FY25, growth of **28.4% YoY**
- **Profit After Tax** grew by **42.0% YoY** to **Rs. 31.8 Crores** compared to Rs. 22.4 Crores in FY25

Q4FY26

- **Total Income** stood at **Rs. 277.2 Crores** against Rs. 135.6 Crores in Q4FY25, growth of **104.4% YoY**
- **EBITDA** at **Rs. 16.1 Crores** compared to Rs. 18.7 Crores in Q4FY25; impacted by higher input costs
- **Profit after Tax** stood at **Rs. 8.7 Crores** in Q4FY26 as against Rs. 12.0 Crores in Q4FY25

Commenting on the Results, Mr. Arun Kumar Jain, Managing Director, Highway Infrastructure Limited said: “I am delighted to comment that FY26 marks a year of strong momentum and disciplined execution for Highway Infrastructure, with continued strengthening of our core fundamentals. We closed the year with an order book of over ₹1,000 crore the highest in our history providing healthy near-term revenue visibility. Our balance sheet remains robust, supported by prudent capital allocation and minimal leverage, enhancing headroom for future growth.

In the tolling segment, we are navigating a gradual transition with the rollout of the MLFF framework. While this could reshape the long-term tolling landscape, implementation is expected to be phased and largely focused on select high-traffic corridors, with limited near-term impact on regional projects. We continue to invest in technology and capabilities to remain well-positioned for this transition.

Going forward, our focus remains on maintaining a balanced portfolio between EPC and tollway operations while scaling emerging verticals. The EPC segment continues to see strong traction with a focus on larger projects, supported by our execution capabilities. We also see long-term potential in our real estate business and are evaluating opportunities across wayside amenities, ropeways, EV charging, and renewable energy. Backed by a strong balance sheet, we remain confident in sustaining growth while delivering long-term value to our stakeholders.”

About Highway Infrastructure Limited

Incorporated in 2006, Highway Infrastructure Ltd is a leading infrastructure development and management company with diversified operations across tollway collection, EPC projects, and real estate. Operating in 11 states and 1 Union Territory, the company leverages advanced technology for efficient toll operations and high-quality project execution. Guided by an experienced leadership team led by Mr. Arun Kumar Jain, Highway Infrastructure has built a strong track record of project delivery and operational excellence. With a robust order book and a growing project pipeline, the company is strategically positioned to capitalize on emerging opportunities in India’s infrastructure and urban transport sectors.

For more information, please contact:

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Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Highway Infrastructure Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.