



M. Maheshwari & Associates

Company Secretaries

301, Shalimar Corporate Center,
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Manish Maheshwari

M.Com, LLB, F.C.S

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories, and other Records/Documents maintained by **HIGHWAY INFRASTRUCTURE LIMITED** (hereinafter referred to as the "**the Company**") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with the Circular D&CC I FITTC I Cl R-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India and Pursuant to Regulation 76 of SEBI (Depositories and participants) Regulations, 2018.

In our opinion and to the best of our Information and according to the explanations given to us and based on such Verification as considered necessary, we hereby report the following in respect of the quarter ended 30th June 2026.

1	For Quarter Ended	30 th June 2026	
2	ISIN	INE00RL01028	
3	Face Value	Rs. 5/- each	
4	Name of the Company	Highway Infrastructure Limited	
5	Registered Office Address	57-FA, Scheme No. 94, Pipliyahana Junction, Ring Road, Indore MP 452016 IN	
6	Correspondence Address	57-FA, Scheme No. 94, Pipliyahana Junction, Ring Road, Indore MP 452016 IN	
7	Telephone & Fax Nos.	+91-731-2590013	
8	Email address	cs@highwayinfrastructure.in	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange of India Ltd.	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	7,17,20,632	
11	Listed Capital (Exchange –wise)		
	National Stock Exchange Of India Limited.	7,17,20,632	100.00
	BSE Limited	7,17,20,632	100.00
12	Held in Dematerialized form in CDSL	3,90,94,444	54.51
13	Held in Dematerialized form in NSDL	3,26,26,188	45.49
14	Physical	0	0
15	Total No. of Shares (12+13+14)	7,17,20,632	100.00
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	Nil	

17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
Particulars***		No. of Shares	Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin Approval Pending for SE
NA		NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated up to which date	Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NA		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA		
21	Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Palak Rathore, Company Secretary and Compliance Officer +91 62662 26488		
23	Name, Address, Telephone & Fax No. of the Secretarial Auditor/ Company Secretary	Mr. Manish Maheshwari 301, Shalimar Corporate Centre 8 B, South Tukoganj Indore – 452 001 T – 0731 4068730, Cell. 9826040473 FCS 5174 C.P. 3860		
24	Appointment of common agency for share registry work, If yes (name & address)	Bigshare Services Pvt. Ltd., Office no S6-2 ,6th floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093 Email: info@bigshareonline.com Website: www.bigshasreonline.com		
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	No		

For M. Maheshwari & Associates
Company Secretaries
Firms U.C.N. I2001MP213000

Manish Maheshwari
Proprietor
FCS – 5174 CP – 3860
PR No. 7870/2026

Date : 16th July 2026
Place: Indore
UDIN: F005174H000854209