August 07, 2026

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip code: 532859

National Stock Exchange of India Limited
"Exchange Plaza",
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.
Symbol: HGS

Dear Sirs/ Madam,

Sub: Outcome of the Board Meeting
Ref.: Regulations 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

This is to inform that the Board of Directors of Hinduja Global Solutions Limited ('the Company') at its Meeting held today, i.e. August 07, 2026 (meeting commenced at 2.15 p.m. IST and concluded at 6.15 p.m. IST) have, *inter-alia,* considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

In this regard, we enclose herewith the following:

a. Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter ended June 30, 2026.

b. 'Unmodified Review Reports' issued by the Statutory Auditors of the Company, M/s. Haribhakti & Co. LLP, Chartered Accountants in respect of Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended June 30, 2026.

c. Q1 & FY2026-27 Earnings Press Release.

Further, the Board of Directors of the Company at its meeting held today also considered and approved/ took note of the following:

i. Convening of 31st Annual General Meeting (AGM)

Approved convening 31st AGM of Hinduja Global Solutions Limited on Friday, September 25, 2026 for the financial year ended March 31, 2026 through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'), in accordance with the applicable circulars issued, from time to time, by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

The Annual Report for FY 2025-26 and the Notice convening the said 31st AGM will be submitted to the Stock Exchanges and sent to the shareholders of the Company in due course.

ii. Book Closure for the 31st AGM and payment of Final Dividend for FY 2025-26

Approved closure of the Register of Members and Share Transfer Books of the Company from Saturday, September 19, 2026 to Monday, September 21, 2026 (both days inclusive) for the purposes of the 31st AGM of the Company and for payment of the final dividend of Rs. 5 per equity share for FY 2025-26. The Final dividend, if approved by the shareholders at the 31st AGM, will be paid (subject to deduction of tax at source), within 30 days from the date of approval, to the Shareholders whose names appears in the Register of Members/ Beneficial Owners on Friday, September 18, 2026,. Please note that the final dividend was recommended by the Board at its meeting held on June 04, 2026.

iii. Re-appointment of Directors

Re-appointment of Mr. Amit Saharia, (DIN: 10652099), as Non-Executive Non-Independent Director, who retires by rotation and being eligible, offers himself for re-appointment.

You are requested to kindly take the above information on records please.

For **Hinduja Global Solutions Limited**

NARENDRA SINGH
Digitally signed by NARENDRA SINGH
Date: 2026.08.07 18:27:07 +05'30'

Narendra Singh
Company Secretary
F4853

Encl: As Above

HARIBHAKTI & CO. LLP

Chartered Accountants

Independent Auditor's Review Report on quarterly Unaudited Standalone Financial Results of Hinduja Global Solutions Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To the Board of Directors
Hinduja Global solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Hinduja Global Solutions Limited** ("the Company") which includes the branch located at Philippines for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (hereinafter referred to as "the said Indian Accounting Standard") and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on consideration of the review report of the branch auditor as referred in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the said Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

5. We draw attention to Note 5 to the accompanying Statement regarding the GAAR-related income-tax proceedings and the writ petition filed by the Company before the Hon'ble Bombay High Court against the directive issued by the GAAR panel to disregard the brought forward losses of the demerged entity, resulting in a potential tax demand of ₹281.59 Crore. As stated in the said note, the Hon'ble Bombay High Court has granted an interim stay on the implementation of the GAAR Panel directive, and the matter is currently sub-judice. Pending the final outcome of the proceedings and based on Management's assessment supported by external legal advice, no adjustment has been considered necessary in the Statement.

   Our conclusion on the Statement is not modified in respect of this matter.

HARIBHAKTI & CO LLP CHARTERED ACCOUNTANTS MUMBAI

Other Matter

6. We did not review the interim financial information of one foreign branch included in the Statement whose interim financial information reflect total revenue of Rs. 92.93 crore, total net profit after tax of Rs. 15.31 crore and total comprehensive income of Rs. 30.39 crore for the quarter ended June 30, 2026, as considered in this Statement. Further, The interim financial information of the said branch has been reviewed by the branch auditor whose review report has been furnished to us, and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this branch, is based solely on the review report of such branch auditor and the procedures performed by us as stated in paragraph 3 above.

   This Branch is located outside India whose unaudited financial results have been prepared in accordance with accounting principles generally accepted in that country and which have been reviewed by other auditor under generally accepted auditing standards applicable in that country. The Company's Management has converted the unaudited financial results of such Branch located outside India from accounting principles generally accepted in that country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's management. Our conclusion in so far as it relates to the balances and affairs of such branch located outside India is based on the review report of other auditor and the conversion adjustments prepared by the management of the Company and reviewed by us.

   Our conclusion on the statement is not modified in respect to this matter.

For **Haribhakti & Co. LLP**
Chartered Accountants
ICAI Firm Registration No.103523W/W100048

HARIBHAKTI & CO LLP MUMBAI CHARTERED ACCOUNTANTS

Snehal Shah
Partner
Membership No.: 048539
UDIN: 26048539MSSYMZ3482
Place: Mumbai
Date: August 7, 2026

HARIBHAKTI & CO. LLP
Chartered Accountants

Independent Auditor's Review Report on quarterly Unaudited Consolidated Financial Results of Hinduja Global Solutions Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To The Board of Directors
Hinduja Global Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Hinduja Global Solutions limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), which includes the unaudited financial results of the branch of the parent located at Philippines, for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (hereinafter referred to as "the said Indian Accounting Standard") and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Parent personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1.	Hinduja Global Solutions Limited	Parent*
2.	HGS International, Mauritius	Subsidiary Company
3.	HGS Canada Inc., Canada	Step down Subsidiary
4.	C-Cubed B.V., Netherlands	Step down Subsidiary
5.	C-Cubed N.V., Curacao	Step down Subsidiary
6.	Customer Contact Centre Inc., Philippines	Step down Subsidiary
7.	Hinduja Global Solutions UK Limited, U.K.	Step down Subsidiary
8.	HGS St. Lucia Ltd, Saint Lucia	Step down Subsidiary
9.	Team HGS Limited, Jamaica	Step down Subsidiary
10.	HGS Properties LLC, U.S.A.	Step down Subsidiary

HARIBHAKTI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Sr. No.	Name of the Entity	Relationship
11.	HGS Digital Private Limited	Subsidiary Company
12.	Affina Company, Canada	Step down Subsidiary
13.	Falcon Health Solutions Puerto Rico Holding LLC, U.S.A.	Step down Subsidiary
14.	Falcon Health Solutions Puerto Rico LLC, U.S.A.	Step down Subsidiary
15.	HGS CX Technologies Inc., U.S.A.	Step down Subsidiary
16.	Team HGS Australia Pty Ltd., Australia	Step down Subsidiary
17.	Diversify ISS BGC Inc., Philippines	Step down Subsidiary
18.	Diversify Offshore Solutions Cebu Inc., Philippines	Step down Subsidiary
19.	IndusInd Media Communications Limited	Subsidiary Company
20.	OneOTT Intertainment Limited	Subsidiary Company
21.	Sangli Media Services Private Limited	Step down Subsidiary
22.	Bhima Riddhi Infotainment Private Limited	Step down Subsidiary
23.	Darpita Trading Company Private Limited	Step down Subsidiary
24.	Vinsat Digital Private Limited	Step down Subsidiary
25.	Sainath In Entertainment Private Limited	Step down Subsidiary
26.	IN Entertainment (India) Limited	Step down Subsidiary
27.	OneMahaNet Intertainment Private Limited	Step down Subsidiary
28.	USN Networks Private Limited	Step down Subsidiary
29.	Gold Star Noida Network Private Limited	Step down Subsidiary
30.	United Mysore Network Private Limited	Step down Subsidiary
31.	Apna Incable Broadband Services Private Limited	Step down Subsidiary
32.	Goldstar Infotainment Private Limited	Step down Subsidiary
33.	Ajanta Sky Darshan Private Limited	Step down Subsidiary
34.	Sunny Infotainment Private Limited	Step down Subsidiary
35.	RBL Digital Cable Network Private Limited	Step down Subsidiary
36.	Vistaar Telecommunication and Infrastructure Private Limited	Step down Subsidiary
37.	HGS Colombia S.A.S., Colombia	Step down Subsidiary
38.	HGS AG, Germany	Step down Subsidiary
39.	Team HGS South Africa (Pty) Limited	Step down Subsidiary
40.	Seven Star Balaji Broadband Private Limited	Step down Subsidiary

* Includes branch located at Philippines

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the branch auditor / other auditors referred to in paragraphs 7 and 8 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

HARIBHAKTI & CO LLP MUMBAI CHARTERED ACCOUNTANTS

Emphasis of Matter

6. We draw attention to Note 6 to the accompanying Statement regarding the GAAR-related income-tax proceedings and the writ petition filed by the Parent Company before the Hon'ble Bombay High Court against the directive issued by the GAAR panel to disregard the brought forward losses of the demerged entity, resulting in a potential tax demand of ₹281.59 Crore. As stated in the said note, the Hon'ble Bombay High Court has granted an interim stay on the implementation of the GAAR Panel directive, and the matter is currently sub-judice. Pending the final outcome of the proceedings and based on Management's assessment supported by external legal advice, no adjustment has been considered necessary in the Statement.

   Our conclusion on the Statement is not modified in respect of this matter.

7. We did not review the interim financial information of one foreign branch included in the Statement whose interim financial information reflect total revenue of Rs. 92.93 crore, total net profit after tax of Rs. 15.31 crore and total comprehensive income of Rs. 30.39 crore for the quarter ended June 30, 2026, as considered in this Statement. Further, The interim financial information of the said branch has been reviewed by the branch auditor whose review report has been furnished to us, and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this branch, is based solely on the review report of such branch auditor and the procedures performed by us as stated in paragraph 3 above.

   This Branch is located outside India whose unaudited financial results have been prepared in accordance with accounting principles generally accepted in that country and which have been reviewed by other auditor under generally accepted auditing standards applicable in that country. The Parent Company's Management has converted the unaudited financial results of such Branch located outside India from accounting principles generally accepted in that country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent Company's management. Our conclusion in so far as it relates to the balances and affairs of such branch located outside India is based on the review report of other auditor and the conversion adjustments prepared by the management of the Parent Company and reviewed by us.

   Our conclusion on the Statement is not modified in respect of this matter.

8. We did not review the interim financial results of 16 subsidiaries included in the unaudited consolidated financial results, whose interim financial results reflect total revenues of Rs. 434.87 crore, total net profit after tax of Rs. 58.96 crore and total comprehensive income of Rs. 60.51 crore for the quarter ended June 30, 2026, respectively, as considered in this Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Some of the subsidiaries are located outside India whose unaudited financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Parent's

HARIBHAKTI & CO LLP MUMBAI CHARTERED ACCOUNTANTS

Management has converted the unaudited financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India are based on the report of other auditors and the conversion adjustments prepared by the management of the Parent and reviewed by us.

Our conclusion on the Statement is not modified in respect of this matter.

9. The unaudited consolidated financial results include the interim results of 19 subsidiaries which have not been reviewed by their auditors, reflect total revenues of Rs. 27.27 crore, total net loss after tax of Rs. 5.38 crore and total comprehensive income of (Rs. 5.38 crore) for the quarter ended June 30, 2026 as considered in this Statement. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement is not modified in respect of this matter.

For **Haribhakti & Co. LLP**
Chartered Accountants
ICAI Firm Registration No.103523W/W100048

Shehal Shah
Partner
Membership No.: 048539
UDIN: 26048539SKIDYA8395
Place: Mumbai
Date: August 7, 2026

HARIBHAKTI & CO LLP MUMBAI CHARTERED ACCOUNTANTS

Hinduja Global Solutions Limited
(CIN: L92199MH1995PLC084610)
Regd. Office : Tower C (1st floor), Plot C-21, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051.
Contact no.: 022 - 6136 0407
Website: www.hgs.com
E-mail: investor.relations@hgs.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Crore)

S.No.	Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
		Unaudited	Audited (Refer note 4)	Unaudited	Audited
		(i)	(ii)	(iii)	(iv)
1	**Income**				
	Revenue from Operations	448.36	450.11	462.10	1,827.12
	Other Income (Refer Note 2)	51.26	96.00	39.52	257.78
	Total Income	**499.62**	**546.11**	**501.62**	**2,084.90**
2	**Expenses**				
	Purchases of stock in trade	0.25	(1.02)	0.23	0.22
	Changes in Inventories	(0.13)	1.84	0.08	3.87
	Employee benefits expenses	226.12	210.73	218.89	867.68
	Finance costs	23.92	25.23	26.89	105.13
	Depreciation and amortisation expenses	58.97	68.11	62.20	250.80
	Other expenses	251.91	249.35	247.18	981.64
	Total Expenses	**561.04**	**554.24**	**555.47**	**2,209.34**
3	**Profit/ (Loss) Before Tax (1 - 2)**	**(61.42)**	**(8.13)**	**(53.85)**	**(124.44)**
4	**Exceptional Items(Refer Note 3)**	**-**	**4.56**	**-**	**8.70**
5	**Profit/ (Loss) before tax and after exceptional items**	**(61.42)**	**(12.69)**	**(53.85)**	**(133.14)**
6	**Income Tax Expense**				
	Current tax	8.88	1.92	1.34	12.16
	Deferred tax	(8.25)	17.55	6.96	28.44
	Tax relating to prior years	-	(13.16)	-	(13.16)
	Total Tax Expense	**0.63**	**6.31**	**8.30**	**27.44**
7	**Profit/ (Loss) for the period/ year (5 - 6)**	**(62.05)**	**(19.00)**	**(62.15)**	**(160.58)**
8	**Other Comprehensive Income**				
	A. Items that will not be reclassified to profit or loss				
	Remeasurements of post-employee benefit obligation (net)	(0.56)	2.40	(1.86)	(1.40)
	Net other comprehensive income not to be reclassified to profit or loss in subsequent periods/ year (A)	**(0.56)**	**2.40**	**(1.86)**	**(1.40)**
	B. Items that will be reclassified to profit or loss				
	Effective Portion of designated portion of hedging instruments in a cash flow hedge (net)	1.42	(2.30)	3.92	(6.13)
	Exchange differences in translating the financial statements of foreign operation (net)	15.08	(0.81)	10.08	10.54
	Net other comprehensive income to be reclassified to profit or loss in subsequent periods/ year (B)	**16.50**	**(3.11)**	**14.00**	**4.41**
	Other Comprehensive Income for the period/ year, net of tax [A+B]	**15.94**	**(0.71)**	**12.14**	**3.01**
	Total Comprehensive Income for the period/ year	**(46.11)**	**(19.71)**	**(50.01)**	**(157.57)**
9	**Paid-up equity share capital [nominal value per share Rs.10/- each]**	**46.52**	**46.52**	**46.52**	**46.52**
10	**Reserves i.e. other equity**				**2,536.63**
11	**Earning per equity share for the period/year [nominal value per share Rs.10/- each]**				
	(a) Basic (for the period - not annualised)	(13.34)	(4.08)	(13.36)	(34.52)
	(b) Diluted (for the period - not annualised)	(13.34)	(4.08)	(13.36)	(34.52)

Hinduja Global Solutions Limited
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Website: www.hgs.com
E-mail: investor.relations@hgs.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes :

1 The Company has opted to disclose the segmental information at the consolidated results level. Accordingly, the segment information is given in Note 1 to the unaudited consolidated financial results.

2 Gain/ (Loss) on account of fluctuations in foreign exchange currencies

(Rs.in Crores)

Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
Gain/ (Loss) on account of fluctuations in foreign exchange currencies	9.59	49.23	(4.93)	81.89

3 The Government has notified the Code on Social Security, 2020 ("Social Security Code"); the Occupational Safety, Health and Working Conditions Code, 2020; the Industrial Relations Code, 2020 and the Code on Wages, 2019 (collectively, the "Labour Codes") on November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to Labour Codes. The Company has evaluated the impact of increased employee benefits obligations arising from the implementation of the Labour Codes based on it's best judgment in consultation with external experts and actuary. Accordingly, the Company has recognised a financial impact of Rs. 4.56 crores and Rs. 8.70 crores in accordance with Ind AS 19 - 'Employee Benefits' and disclosed it as an Exceptional Item in the unaudited standalone financial results for the quarter and year ended March 31, 2026.

On May 8, 2026, the Government of India notified Central Rules. However corresponding State Rules and certain other operational clarifications under the new Labour codes are yet to be notified. The Company continues to monitor the finalisation of Slate Rules, and further clarifications, and will record any additional accounting impact, as required.

4 The figures of the quarter ended March 31, 2026 are the balancing figure between the audited figures in respect of the Audited Annual Standalone Financial Results for the year ended March 31, 2026 and published Statement of Unaudited Standalone financial results for the nine months ended December 31, 2025, which were subject to limited review.

5 During the year ended March 31, 2024, the Income Tax department carried out survey/search at the Company's premises. Subsequently, the Company received a notice for re-opening of assessment for Assessment Year (AY) 2021-22 and the Show Cause Notices for the AY 2022-23 and AY 2023-24, regarding applicability of provisions of Chapter X-A of the Income Tax Act, 1961. On October 30, 2025, the GAAR panel passed a directive, characterizing the treatment of the tax losses under the demerger of NXT Digital's DMC business with the Company as an "impermissible avoidance arrangement" and directed the Deputy Commissioner of Income-tax (DCIT-AO) to disregard the brought forward losses of the demerged entity, i.e., NXT Digital with the income of the Company. As per communication, total tax reduction of the Company was Rs. 281.59 Crore. The demerger of Digital, Media & Communication business of NXTDigital into HGSL was approved by the Hon'ble National Company Law Tribunal ("NCLT"). The Company filed writ petition with Bombay High Court on November 7, 2025. The Hon'ble Bombay High Court heard the writ petition on December 19, 2025, and has passed an order in favour of the Company stating that: (a) the petition filed by the Company is admitted; and (b) in the interim, granted a stay on implementation of the said direction of GAAR Panel providing the interim relief to the Company.

The final financial impact, if any, will be known only upon completion of the proceedings before the Assessing Officer.

The Company has evaluated the aforesaid GAAR Panel directive and related communications. Based on its internal assessment and external legal advice and considering the writ petition filed by the Company on November 7, 2025, before the Hon'ble Bombay High Court challenging the GAAR Panel directive, the Company Group believes that the treatment of the tax position under the demerger is tenable and it is more than probable that its position will be upheld upon ultimate outcome in the matter. Accordingly, no adjustment is considered necessary in the unaudited standalone financial results for the quarter ended June 30, 2026.

6 The Board of Directors at their meeting held on June 4, 2026 has recommended final dividend of Rs 5 per share (on an equity share of par value of Rs. 10/- each) for the financial year 2025-26.

Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
Dividend per share (par value Rs.10/- each)				
Interim dividend (Rs. per share)	-	-	-	-
Final Dividend (Rs. per share)	-	-	-	5.00

7 Previous quarter/ year figures have been reclassified to conform to current quarter classification.

8 The unaudited standalone financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and then approved by the Board of Directors at their meetings held on August 07, 2026. The statutory auditors have issued an unmodified review report thereon.

For Hinduja Global Solutions Limited

Pradeep Udhas
Independent Director
DIN: 02207112

Place : Mumbai
Date : August 07, 2026

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Hinduja Global Solutions Limited
(CIN: L92199MH1995PLC084610)
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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs.in Crore)

S.No.	Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
		Unaudited	Audited (Refer note 10)	Unaudited	Audited
		(i)	(ii)	(iii)	(iv)
	Continuing Operations				
1	**Income**				
	Revenue from operations	1,050.36	1,084.67	1,056.23	4,307.36
	Other Income (Refer Note 3)	150.80	169.96	131.02	549.66
	Total Income	**1,201.16**	**1,254.63**	**1,167.25**	**4,857.02**
2	**Expenses**				
	Purchases of stock in trade	31.67	25.62	34.22	132.30
	Changes in Inventories	2.27	1.52	(8.66)	(4.92)
	Employee benefits expenses	630.75	591.79	598.89	2,441.47
	Finance costs	45.53	48.13	57.89	206.81
	Depreciation and amortisation expenses	123.55	134.92	128.33	504.79
	Other Expenses	420.16	438.56	403.06	1,639.59
	Total Expenses	**1,253.93**	**1,240.54**	**1,213.73**	**4,920.04**
3	**Profit/ (Loss) before Tax (1-2)**	**(52.77)**	**14.09**	**(26.48)**	**(63.02)**
4	Exceptional Items (Refer Note 9)	-	4.80	-	9.29
5	**Profit/ (Loss) before tax and after exceptional items**	**(52.77)**	**9.29**	**(26.48)**	**(72.31)**
6	**Income Tax Expense**				
	Current tax	24.18	21.90	9.15	53.28
	Deferred tax	(10.89)	11.90	10.70	28.40
	Tax relating to prior years	0.20	(10.93)	-	(10.91)
	Total Tax Expense	**13.49**	**22.87**	**19.85**	**70.77**
7	**Profit/ (Loss) for the period/ year from continuing operations (5-6)**	**(66.26)**	**(13.58)**	**(46.33)**	**(143.08)**
	Discontinued Operations (Refer Note 5 & 8)				
	(a) Profit/ (Loss) before tax from discontinued operations	-	-	67.64	148.02
	(b) Tax expense/ (benefit) of discontinued operations	-	-	10.15	-
8	**Profit/ (Loss) after tax from discontinued operations [(a)-(b)]**	-	-	**57.49**	**148.02**
9	**Profit/ (Loss) for the period/ year (5+6)**	**(66.26)**	**(13.58)**	**11.16**	**4.94**
10	**Other Comprehensive Income**				
	A. Items that will not be reclassified to profit or loss				
	Net Profit / (Loss) on fair valuation of equity instruments through other comprehensive income (net)	0.31	0.84	7.59	(4.46)
	Remeasurements of post-employee benefit obligation (net)	(1.14)	(1.32)	(3.73)	8.08
	Revaluation of Intangible rights	-	(0.35)	-	0.87
	Net other comprehensive income not to be reclassified to profit or loss in subsequent periods/ year	**(0.83)**	**(0.83)**	**3.86**	**4.49**
	B. Items that will be reclassified to profit or loss				
	Effective portion of designated portion of hedging instruments in a cash flow hedge (net)	1.42	(2.30)	3.92	(6.13)
	Exchange differences in translating the financial statements of foreign operations (net)	31.06	246.94	105.95	578.08
	Net other comprehensive income to be reclassified to profit or loss in subsequent periods/ year	**32.48**	**244.64**	**109.87**	**571.95**
	Other comprehensive income for the period/ year, net of income tax [A+B]	**31.65**	**243.81**	**113.73**	**576.44**
	Total comprehensive income for the period/ year (both continuing and discontinued operations)	**(34.61)**	**230.23**	**124.89**	**581.38**
	Profit/ (Loss) attributable to:				
	- Owners	(58.19)	(8.29)	17.43	32.19
	- Non-controlling interests	(8.07)	(5.29)	(6.27)	(27.25)
		(66.26)	**(13.58)**	**11.16**	**4.94**
	Other comprehensive income attributable to:				
	- Owners	31.21	244.18	113.22	575.95
	- Non-controlling interests	0.44	(0.37)	0.51	0.49
		31.65	**243.81**	**113.73**	**576.44**
	Total Other comprehensive income attributable to:				
	- Owners	(26.98)	235.89	130.65	608.14
	- Non-controlling interests	(7.63)	(5.66)	(5.76)	(26.76)
		(34.61)	**230.23**	**124.89**	**581.38**
11	**Paid-up equity share capital [nominal value per share Rs.10/- each]**	**46.52**	**46.52**	**46.52**	**46.52**
12	**Reserves i.e. other equity**				**8,269.98**
13	**Earning per equity share for the period/year (both continuing and discontinued operations) [nominal value per share Rs.10/- each]**				
	(a) Basic (for the period - not annualised)	(12.51)	(1.78)	3.75	6.92
	(b) Diluted (for the period - not annualised)	(12.51)	(1.78)	3.75	6.92
	Earning per equity share (continuing operations) [nominal value per share Rs.10/- each]				
	(a) Basic (for the period - not annualised)	(12.51)	(1.78)	(8.61)	(24.90)
	(b) Diluted (for the period - not annualised)	(12.51)	(1.78)	(8.61)	(24.90)
	Earning per equity share (discontinued operations) [nominal value per share Rs.10/- each]				
	(a) Basic (for the period - not annualised)	-	-	12.36	31.82
	(b) Diluted (for the period - not annualised)	-	-	12.36	31.82

hgs

Hinduja Global Solutions Limited
(CIN: L92199MH1995PLC084610)
Regd. Office : Tower C (1st floor), Plot C-21, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051.
Contact no.: 022 - 6136 0407
Website: www.hgs.com
E-mail: investor.relations@hgs.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes :

1 The Board of Directors at their meeting held on June 4, 2026 has recommended final dividend of Rs 5 per share (on an equity share of par value of Rs 10/- each) for the financial year 2025 26.

Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
Dividend per share (par value Rs.10/- each)				
Interim dividend (Rs. per share)	-	-	-	-
Final Dividend (Rs. per share)	-	-	-	5.00

2 The Group operating segments are established on the basis of those components of the group that are evaluated regularly by the Board of Directors (The Chief Operating Decision Maker as defined in Ind AS 108 - Operating segments) in deciding how to allocate recourses and in assessing performance. These have been identified taking into account nature of services, The deferring risks and returns and the internal business reporting systems.

(Rs.in Crore)

Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
	Audited	Unaudited	Audited	Audited
1. Segment Revenue				
Continuing Operations				
a. Business Process Management	744.98	780.62	752.55	3,064.79
b. Media and Communications	305.38	304.05	303.68	1,242.57
Discontinued Operations				
a. Business Process Management	-	-	-	-
b. Media and communications	-	-	-	-
Total Segment revenue from Operations	**1,050.36**	**1,084.67**	**1,056.23**	**4,307.36**
2. Segment Results before interest expenses				
Continuing Operations				
a. Business Process Management	56.99	107.52	70.22	309.96
b. Media and Communications	(64.23)	(50.10)	(38.81)	(175.46)
Discontinued Operations				
a. Business Process Management	-	-	67.64	148.02
b. Media and Communications	-	-	-	-
Total	**(7.24)**	**57.42**	**99.05**	**282.52**
(i) Less: Interest Expense	45.53	48.13	57.89	206.81
Profit / (Loss) Before Tax	**(52.77)**	**9.29**	**41.16**	**75.71**
3. Segment Assets				
a. Business Process Management	9,266.82	9,231.21	8,451.64	9,231.21
b. Media and Communications	1,777.18	1,843.79	2,229.27	1,843.79
c Unallocated	429.96	488.65	541.71	488.65
Total	**11,473.96**	**11,563.65**	**11,222.62**	**11,563.65**
4. Segment Liabilities				
a. Business Process Management	928.78	1,012.82	942.02	1,012.82
b. Media and Communications	639.70	616.42	936.04	616.42
c Unallocated	1,503.05	1,498.31	1,364.86	1,498.31
Total	**3,071.53**	**3,127.55**	**3,242.92**	**3,127.55**
5. Capital Employed (Segment Assets - Segment Liabilities)				
a. Business Process Management	8,338.04	8,218.39	7,509.62	8,218.39
b. Media and Communications	1,137.48	1,227.37	1,293.23	1,227.37
c Unallocated	(1,073.09)	(1,009.66)	(823.15)	(1,009.66)
Total	**8,402.43**	**8,436.10**	**7,979.70**	**8,436.10**

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

3 Gain/ (Loss) on account of fluctuations in foreign exchange currencies

(Rs.in Crore)

Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
Gain/ (Loss) on account of fluctuations in foreign exchange currencies	37.29	44.57	2.29	63.17

4 Standalone Information for Continuing operations:

(Rs.in Crore)

Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
Net Sales / Income from operations	448.36	450.11	462.10	1,827.12
Profit/ (Loss) Before Tax	(61.42)	(8.13)	(53.85)	(124.44)
Profit/ (Loss) After Tax	(62.05)	(19.00)	(62.15)	(160.58)

5 The Board of Directors of Hinduja Global Solutions Limited (the "Company"), at its meeting held on August 9, 2021, had approved the sale of its healthcare services business ("HS Business") to subsidiaries of Betaine BV ("Investor"), which is owned by funds affiliated with Baring Private Equity Asia. The transaction has been consummated on January 5, 2022. As a result, the Company has classified the HS Business as Discontinued Operations in its Financial Results including related notes and accounted the consideration in the quarter ended March 31, 2022.

In the previous year ended March 31, 2026, the Group has recognized net gain of Rs 148.02 crore arising out of sale relating to HS Business. The impact of discontinued operations on income, expenses and tax is as under (Refer note 7 below):

(Rs.in Crore)

Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
Other Income	-	-	67.64	148.02
Total income	**-**	**-**	**67.64**	**148.02**
Other Expenses	-	-	-	-
Total expenses	**-**	**-**	**-**	**-**
Profit/ (Loss) before tax	**-**	**-**	**67.64**	**148.02**
Income Tax expense	-	-	10.15	-
Profit/ (Loss) after tax	**-**	**-**	**57.49**	**148.02**

6 During the year ended March 31, 2024, the Income Tax department carried out survey/search at the Company's premises. Subsequently, the Company received a notice for re-opening of assessment for Assessment Year (AY) 2021-22 and the Show Cause Notices for the AY 2022-23 and AY 2023-24, regarding applicability of provisions of Chapter X-A of the Income Tax Act, 1961. On October 30, 2025, the GAAR panel passed a directive, characterizing the treatment of the tax losses under the demerger of NXT Digital's DMC business with the Company as an "impermissible avoidance arrangement" and directed the Deputy Commissioner of Income-tax (DCIT-AO) to disregard the brought forward losses of the demerged entity, i.e., NXT Digital with the income of the Company. As per communication, total tax reduction of the Company was Rs. 281.59 Crore. The demerger of Digital, Media & Communication business of NXTDigital into HGSL was approved by the Hon'ble National Company Law Tribunal ("NCLT"). The Company filed writ petition with Bombay High Court on November 7, 2025. The Hon'ble Bombay High Court heard the writ petition on December 19, 2025, and has passed an order in favour of the Company stating that: (a) the petition filed by the Company is admitted; and (b) in the interim, granted a stay on implementation of the said direction of GAAR Panel providing the interim relief to the Company.

The final financial impact, if any, will be known only upon completion of the proceedings before the Assessing Officer.

The Company has evaluated the aforesaid GAAR Panel directive and related communications. Based on its internal assessment and external legal advice and considering the writ petition filed by the Company on November 7, 2025, before the Hon'ble Bombay High Court challenging the GAAR Panel directive, the Company believes that the treatment of the tax position under the demerger is tenable and it is more than probable that its position will be upheld upon ultimate outcome in the matter. Accordingly, no adjustment is considered necessary in the unaudited consolidated financial results for the quarter ended June 30, 2026.

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

7 The Board of Directors of IndusInd Media and Communications Limited (IMCL), a subsidiary of the Company approved a Scheme of Merger by Absorption of nine subsidiaries of IMCL into IMCL. The scheme was filed with Hon'ble NCLT on August 7, 2024. Pursuant to order dated May 8 and June 4, 2025, IMCL and the respective subsidiaries were exempted from convening shareholders and creditors' meetings. Required notices have been sent to regulatory authorities, and responses to queries, if any, are in progress. The scheme remains subject to statutory and regulatory approval. No effect has been given in this Unaudited Consolidated Financial Results.

8 During the previous year ended March 31, 2026, the Group, pursuant to a Transfer and Assignment Agreement, assigned its third-party liabilities ("Assigned Liabilities") without recourse for a consideration of USD 18.966 million (₹166.29 crore) and recognized a gain of USD 16.896 million (₹148.02 crore), out of total gain recognised of USD 7.93 million (₹ 67.64 crore) was recognised during quarter June 30, 2025.

These Assigned Liabilities relate to periods prior to the sale of the Healthcare Services business, which was consummated on January 5, 2022 and being clearly identifiable to the businesses being discontinued, is disclosed as Discontinued operations including net of tax thereon in Note 5 above.

9 The Government has notified the Code on Social Security, 2020 ("Social Security Code"); the Occupational Safety, Health and Working Conditions Code, 2020; the Industrial Relations Code, 2020 and the Code on Wages, 2019 (collectively, the "Labour Codes") on November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to Labour Codes. The Group has evaluated the impact of increased employee benefits obligations arising from the implementation of the Labour Codes based on it's best judgment in consultation with external experts and actuary. Accordingly, the Group has recognised a financial impact of ₹ 4.80 crores accordance with Ind AS 19 - 'Employee Benefits' and disclosed it as an Exceptional Item in the quarter ended March 31, 2026 and ₹ 9.29 crores in the audited consolidated financial results for the previous year ended March 31, 2026.

On May 8, 2026, the Government of India notified Central Rules. However corresponding State Rules and certain other operational clarifications under the new Labour codes are yet to be notified. The Group continues to monitor the finalisation of State Rules, and further clarifications, and will record any additional accounting impact, as required.

The Group continues to monitor the developments and will take this into consideration as and when further clarifications and Rules are notified.

10 The figures for the quarter ended March 31, 2026 represent the balancing figures between the audited figures in respect of the audited annual consolidated financial results for the years ended March 31, 2026, respectively, and the published unaudited consolidated financial results for the nine months ended December 31, 2025, respectively, which were subject to limited review.

11 Previous year/ quarter figures have been regrouped and reclassified, wherever necessary, to conform to the current period's classification.

12 Investors can view the Unaudited Standalone and Consolidated financial results of the Company on the Company's website: www.hgs.com and the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).

13 The Unaudited Consolidated financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and then approved by the Board of Directors at their meetings held on August 7, 2026. The statutory auditors have issued an unmodified review report thereon.

For Hinduja Global Solutions Limited

Pradeep Udhas
Independent Director
DIN: 02207112

Place : Mumbai
Date : August 07, 2026

Hinduja Global Solutions Limited
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EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Crore)

S.No.	Particulars	3 months ended 30.06.2026	3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Previous year ended 31.03.2026
	(Refer Notes Below)	Unaudited	Audited (Refer note 2)	Unaudited	Audited
		(i)	(ii)	(iii)	(iv)
1	Total income from operations (both continuing and discontinued operations)	1,201.16	1,254.63	1,254.89	5,005.04
2	Net Profit / (Loss) for the period/ year before tax (after Exceptional items)	(52.77)	9.29	41.16	75.71
3	Net Profit / (Loss) for the period/ year after tax (after Exceptional items)	(66.26)	(13.58)	11.16	4.94
4	Total Comprehensive Income for the period/ year [Comprising Profit / (Loss) for the period/ year (after tax) and Other Comprehensive Income (after tax)]	(34.61)	230.23	124.89	581.38
5	Equity Share Capital	46.52	46.52	46.52	46.52
6	Reserves excluding Revaluation Reserve as per Balance Sheet				8,269.98
7	Earnings Per Share for the period/ year (of Rs. 10/- each) (both continuing and discontinued operations)				
	Basic EPS (for the period - not annualised)	(12.51)	(1.78)	3.75	6.92
	Diluted EPS (for the period - not annualised)	(12.51)	(1.78)	3.75	6.92

Notes :

1. The above is an extract of the detailed format of the Consolidated Financial Results for the Quarter ended June 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results for the Quarter ended June 30, 2026 are available on the Stock Exchange websites; www.nseindia.com and www.bseindia.com and Company's website www.hgs.com.

2. The figures of the quarter ended March 31, 2026 are the balancing figure between the audited figures in respect of the Audited annual consolidated financial results for the year ended March 31, 2026 and published Statement of Unaudited consolidated financial results for the nine months ended December 31, 2025, which were subject to limited review.

For Hinduja Global Solutions Limited

Pradeep Udhas
Pradeep Udhas
Independent Director
DIN: 02207112

Place : Mumbai
Date : August 07, 2026

EARNINGS RELEASE

HGS REPORTS Q1 FY2027 RESULTS

Mumbai, India, August 7, 2026: Hinduja Global Solutions (HGS or the Company) (listed on BSE & NSE) today announced its unaudited first quarter results for FY2027.

HGS had a measured quarter with a focus on disciplined execution, AI-embedded client engagements, geo expansion in the MENA region, and cost optimization. With the new brand positioning centered around Intelligent Experience taking shape, the company continues to drive innovation in AI-led solutions, delivering smarter, more intuitive, and personalized experiences that create measurable value for clients.

Building on the MoU signed in March 2026 between the State Transformation Commission (STC), Government of Uttar Pradesh, and OneOTT Intertainment Ltd. (OIL), the broadband vertical of HGS, the formal launch of Project GANGA was flagged off in Q1 FY2027 by the Honourable Chief Minister of Uttar Pradesh, Sh. Yogi Adityanath. The project is a state-wide digital inclusion and transformation initiative that aims to develop 8,000-10,000 entrepreneurs into Digital Service Providers, with 50% of them being women – who will connect over 2 million households with high-speed broadband over the next 2-3 years, and generate over 100,000 employment opportunities, supporting digital access and economic empowerment across the state.

Awards & Analyst Recognition

HGS has earned key recognition for its expertise and people practices from leading industry bodies and analyst organizations in the quarter. These include:

- AMLens was named a winner at the Banking Tech Awards USA 2026 in the Best AI Solution - Risk, Regulation and Compliance category.
- HGS Philippines was GPTW certified for the second consecutive year, reflecting positive employee experience and organizational culture.
- OneOTT Intertainment Ltd. has been conferred with the prestigious “Best Future Ready Network of the Year 2025-26” at the 12th BCS Ratna Awards. The award cites OIL’s consistent innovation in technology and leveraging its vast partner-driven network to build a model for the future.
- Received a special mention at the Avasant Banking Digital Services 2026 RadarView™ for focused banking capabilities and the AMLens solution, reinforcing our strength in the BFSI sector.
- Recognized as a Notable Provider in the Forrester - The Business Process Outsourcing Services Landscape, Q2 2026 report. The report highlights the industry's shift toward AI-powered operational transformation and aligns with HGS’s focus on Agentic AI-led service delivery.
- Ranked 25th globally in the OA500 2026 – Top 500 Global Outsourcing Firms (BPO) Index. Also featured in the Notable Listings as an “Outsourcing & Digital CX Frontrunner.”
- Listed in the Everest Group - BPS Top 50™ 2026, the annual ranking of the world's 50 largest third-party Business Process Services (BPS) providers, highlighting our scale and market presence.

EARNINGS RELEASE

Business Highlights for Q1 FY2027

- **Clients Wins in Q1 FY2027:**
  - Added 19 new logos for digital CX/ tech solutions and eight clients for HRO/ Payroll Processing.
  - Signed multiple engagements with existing clients for HGS' AI-led digital solutions.
- **Clientele:** As of June 30, 2026, HGS had 439 active CX/ Digital clients and 889 HRO/Payroll processing clients/brands. The Digital Media business (**NXT**DIGITAL) has a customer base of more than 4.8 million.
- **Employee Headcount:** 16,710 as of June 30, 2026.
- **Geo Presence**:
  - HGS incorporated HGS MENA IT Consulting L.L.C. in Dubai, UAE, as a wholly owned subsidiary of HGS International, Mauritius, strengthening its technology and consulting capabilities and creating a platform for growth across the MENA region.
  - As of June 30, 2026, HGS had presence in 10 countries, including 23 global delivery centers.
  - The Digital Media business covers 4,500 pin codes, two lakh kilometers of owned + partner fibre networks, and 125+ owned-and-operated NXTHUBs across India.
- **Highlights from Digital Media Business:**
  - OneOTT Intertainment Ltd. (OIL) flagged off the official launch of Project GANGA, building on the MoU signed with Uttar Pradesh Government's Employment Department to skill 100,000 youth and connect them with employment opportunities in the digital economy.
  - Received over 2,000 applications to date on the Project GANGA portal and app, and training for a significant number of potential DSPs has been completed both in-person and online, by dedicated OIL training teams.
  - CelerityX, the enterprise business of OIL, continued to see traction in Q1, adding IndusInd Nippon Life Insurance, Panvel Municipal Corporation and Farmacross to its prestigious client portfolio while bagging repeat contracts from L&T Finance, Tata Communications and Sify, amongst others.

Financial Highlights for Q1 FY2027

HGS consolidated (including BPM and Digital Media businesses)

- Revenue from Operations was Rs. 1,050.4 crore.
- Total Income stood at Rs. 1,201.2 crore.
- Total EBITDA stood at Rs. 116.3 crore. Total EBITDA margins for the quarter were 9.7%.

Speaking about the quarter, **Venkatesh Korla, Global CEO of HGS**, said, *"We began FY2027 with a focus on execution, capability building, and strengthening the foundation for the next phase of business growth. Q1 saw encouraging momentum - with multiple AI-embedded engagements, strategic market expansion through our new MENA subsidiary, and the continued evolution of our Intelligent Experience proposition. While our financial performance reflected the planned phase-out of a large client engagement and related one-time costs, we continued to make steady progress in expanding our client portfolio and building a diversified pipeline that we expect to support our growth trajectory in the second half of the year.*

As enterprises navigate an increasingly complex operating environment, they are seeking practical solutions that improve business performance, enhance customer engagement, and deliver measurable outcomes. Our ability to bring together *technology, data, and operational expertise positions us well to support these priorities. While we continue to remain mindful of global economic uncertainties, our strong client relationships, diversified portfolio, and disciplined approach give us confidence as we move through the year."*

Commenting on the Digital Media division's performance, **Vynsley Fernandes, Whole-time Director of HGS and CEO, Digital Media Business** said, *"It's been a busy quarter for the digital media business – from building robust and scalable backend systems to facilitate the roll-out of Project GANGA to expanding pan-India infrastructure to support the growing CelerityX enterprise business. With over 2,000 applications already received on the Project GANGA portals, the focus since the launch in early June'26, under the guidance of the State Transformation Commission of the Government of Uttar Pradesh has been on comprehensive training and network design for the entrepreneurs to support their transition into Digital Service Providers. A dedicated Project GANGA ecosystem is operational to support the DSPs right up to establishing their independent networks and marketing their services across the state.*

CelerityX, defined as another forward growth engine of the media group, has earned the trust of leading corporates for their enterprise connectivity requirements - not only adding new prestigious logos in Q1 but bagging repeat contracts from existing customers. The business is already expanding its portfolio of services through strategic alliances with global partners.

Being conferred with the "Best Future Ready Network of the Year - 2025-26" at the recent BCS Ratna Awards reflects and validates the media group's approach in continuously innovating in technology and leveraging its vast partner-driven networks for the future."

About HGS:

HGS is a global provider of technology, AI, and business services that helps organizations transform with confidence. Rooted in decades of operational excellence, HGS combines automation, analytics, artificial intelligence, and deep domain expertise to deliver Intelligent Experiences across the customer lifecycle, from digital customer care to back-office operations, human resources outsourcing, and advanced contact center solutions.

Building on our strong foundation in CX and business process management, we are expanding into new related areas by integrating technology, data, and operational insight to deliver real business results. Our Realized AI methodology brings discipline, speed, and certainty to transformation, delivering right-sized, practical solutions that work here and now, including a 90-day Proof of Value commitment that validates measurable impact in live environments before scaling.

HGS' media division NXTDIGITAL (www.nxtdigital.in) is India's premier digital media distribution company, providing satellite, digital cable, and broadband services to over 4.8 million customers across 1,500 cities and towns.

Part of the multi-billion-dollar Hinduja Group, HGS takes a "globally local" approach with 16,710 employees across 10 countries and 23 delivery centers, supporting some of the world's most recognized brands. For the year ended March 31, 2026, HGS reported total income of Rs. 4,857.0 crore (US$ $547.3 million).

HGS. Experience Intelligence.
Learn more at https://hgs.com.

EARNINGS RELEASE

<u>Safe Harbour:</u>

Safe Harbour Certain statements in this release concerning HGS' future growth prospects may be seen as forward-looking statements, which are subject to a number of risks, and uncertainties as a result of which actuals could differ materially from such statements. Clearly, it is not possible to undertake to update any such statement that may have been made from time to time by HGS or on its behalf.

<u>For more information, contact:</u>

Investor queries:	Media queries:
Mahesh Kumar Nutalapati	**Thanuja B M**
Email: maheshkumar.n@hgs.com	Email: thanuja.megharaj@hgs.com