

HGIEL/HO/COMPLIANCE/2025-26/530

August 29, 2025

**BSE Limited**Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400 001**National Stock Exchange of India Limited**Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (East)  
Mumbai- 400 051

Scrip Code- 541019

Scrip Symbol- HGINFRA

Dear Sir/Madam,

**Sub: Intimation for Allotment of Non-Convertible Debt Securities (NCDs) on private placement basis amounting to INR 400.00 Cr**

In continuation to our earlier announcement dated July 14, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"Listing Regulations"**), we wish to inform you that the Debenture Committee (**"the Committee"**) of the Board of Directors of the Company has today, i.e. August 29, 2025, allotted 40,000 (Forty Thousand Only) Senior, Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 400,00,00,000 (Rupees Four Hundred Crore Only).

Details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are attached as **Annexure A**.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

For **H.G. Infra Engineering Limited**

**Ankita Mehra**Company Secretary & Compliance Officer  
ACS No. – 33288

**Encl: As Above**

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## Annexure A

### Issuance of Non-Convertible Debentures (NCDs)

S. No	Particulars	Details
1.	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Senior Rated Listed Unsecured Redeemable Non-Convertible Debentures ("NCDs" or "Debentures")
2.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	40,000 at the face value of Rs. 1,00,000/-
4.	Size of the issue	400.00 Cr
5.	whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, NCD will be listed on BSE Listed ("BSE") (on Wholesale Debt Market Instrument)
6.	tenure of the instrument - date of allotment and date of maturity;	Tenor: 3 years from the Date of Allotment Date of Allotment: 29 August 2025 Maturity Date: 29 August 2028
7.	coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon Rate: 8.55% per annum. Schedule of payment of Coupon – on semi-annual basis Schedule of payment of principal – on each redemption date
8.	charge/security, if any, created over the assets;	Not Applicable as the NCDs are unsecured
9.	special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
10.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable

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<b>11.</b>	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
<b>12.</b>	Details of redemption of debentures/redemption date	50% of the Face Value on 29 February 2028; and 50% of the Face Value on 29 August 2028.
<b>13.</b>	Any cancellation or termination of proposal Not Applicable for issuance of securities including reasons thereof	Not Applicable

## H.G. INFRA ENGINEERING LTD.

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