HGIEL/HO/COMPLIANCE/2026-27/691 **August 13, 2026**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 541019/977063

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

Scrip Symbol- HGINFRA

Dear Sir/Madam,

Sub: Investor Presentation Q1 & FY27

Please find enclosed a copy of the Investor Presentation on the Unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026.

The above information is also being uploaded on the Company's website at www.hginfra.com

This is for your information and records.

Thanking you**,**

Yours faithfully**,**
For **H.G. Infra Engineering Limited**

ANKITA MEHRA

Digitally signed by ANKITA MEHRA
Date: 2026.08.13 11:10:04 +05'30'

Ankita Mehra
Company Secretary & Compliance Officer
Mem. No. A33288

Encl.: As above

HGIEL

We Make People Move...

H.G. INFRA ENGINEERING LTD.

Building Highways, Connecting Destinations

*Celebrating **23 Years** of Trust, Passion and Quality*

Investor Presentation – Q1FY27

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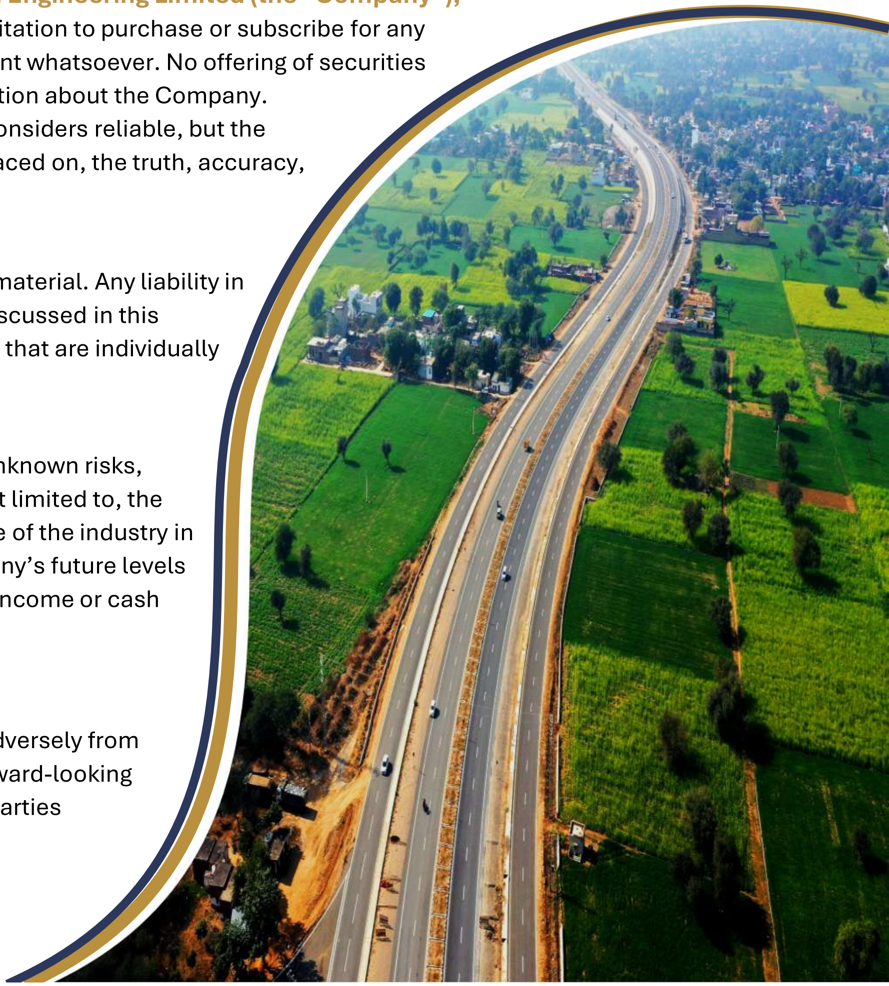

HG Infra :
Redefining India's Infrastructure

Five BUSINESS SEGMENTS

ROADS & HIGHWAYS

RAILWAY & METRO

SOLAR

BESS

TRANSMISSION AND DISTRIBUTION

14
STATES
PAN India Presence across

36+
ACTIVE PROJECTS

2868
MODERN FLEET EQUIPMENT

4,800+
EMPLOYEES

BUILDING BLOCKS OF H.G

17.5%
Revenue CAGR (FY 21-26)

11.9%
EBITDA CAGR (FY 21-26)

13.0%
PAT CAGR (FY 21-26)

Rs. 14,502 Crore
ORDER BOOK (AS OF JUNE,26)

6
BESS & T&D PROJECTS

163
SOLAR PLANTS

19
ROAD PROJECTS

10
RAILWAY PROJECTS

Operational & Orderbook Highlights

Current order book as June 2026

SUMMARY OF ORDER BOOK COMPOSITION		
Mode	Amount in Mn	In % of Total
EPC	1,00,510	69%
HAM	44,509	31%
Grand Total	1,45,019	100%

SECTOR WISE ORDER BOOK COMPOSITION		
Sector	Amount in Mn	In % of Total
BESS	4,606	3%
Highway	93,856	65%
Railway	30,545	21%
Solar	1,439	1%
Transmission	14,572	10%
Total	1,45,019	100%

STATE-WISE ORDER BOOK (IN MILLIONS)		
State	MNS (₹)	In %
Andhra Pradesh	3,171	2.2%
Bihar	2,997	2.1%
Delhi	7,949	5.5%
Gujarat	9,517	6.6%
Haryana	2,784	1.9%
Himachal Pradesh	39	0.03%
Jharkhand	28,308	19.5%
Karnataka	2,255	1.6%
Maharashtra	49,328	34.0%
Odisha	17,283	11.9%
Rajasthan	3,267	2.3%
Telangana	109	0.1%
Uttar Pradesh	14,632	10.1%
Madhya Pradesh	3,380	2.3%
Total	1,45,019	100%

Update on HAM Projects

Expanding HAM Projects

All figures in INR Million

Expanding order book , equity commitment comfortably met

Project	Awarding Authority	State	Kms Kane	BPC	Grant Amount	Total Sanctioned Debt	Invested Equity till June 26	Debt as on June,2026
Raipur Visakhapatnam AP-1	NHAI	Andhra Pradesh	31.77	10,601*	4,240	4,520	1,685	4153
Karnal Ringroad	NHAI	Haryana	34.5	9,971	3,988	4,650	1,565	4350
Varanasi Kolkata Pkg-10	NHAI	Jharkhand	35.6	13,031	5,212	6,200	768	-
Varanasi Kolkata Pkg-13	NHAI	Jharkhand	28.7	9,251	3,700	4,470	420	764
Chennai Tirupati II	NHAI	Andhra Pradesh	37.43	8,621	3,448	4,350	1,154	1600
84 Kosi Parikrama	MoRTH	Gujarat	10.63	7,811	3,124	4,050	577	675
Narol Sarkhej	MoRTH	Uttar Pradesh	63.84	7,631	3,052	3,900	987	1126
**Gobindpur Tangi ** **	NHAI	Odisha	40.33	15,821	6,328	-	2	-
Total						**32,140**	**7,158**	**12,668**

*including GST
** Financial closure is awaited

Financial Highlights

Financial Highlights – Q1 FY27

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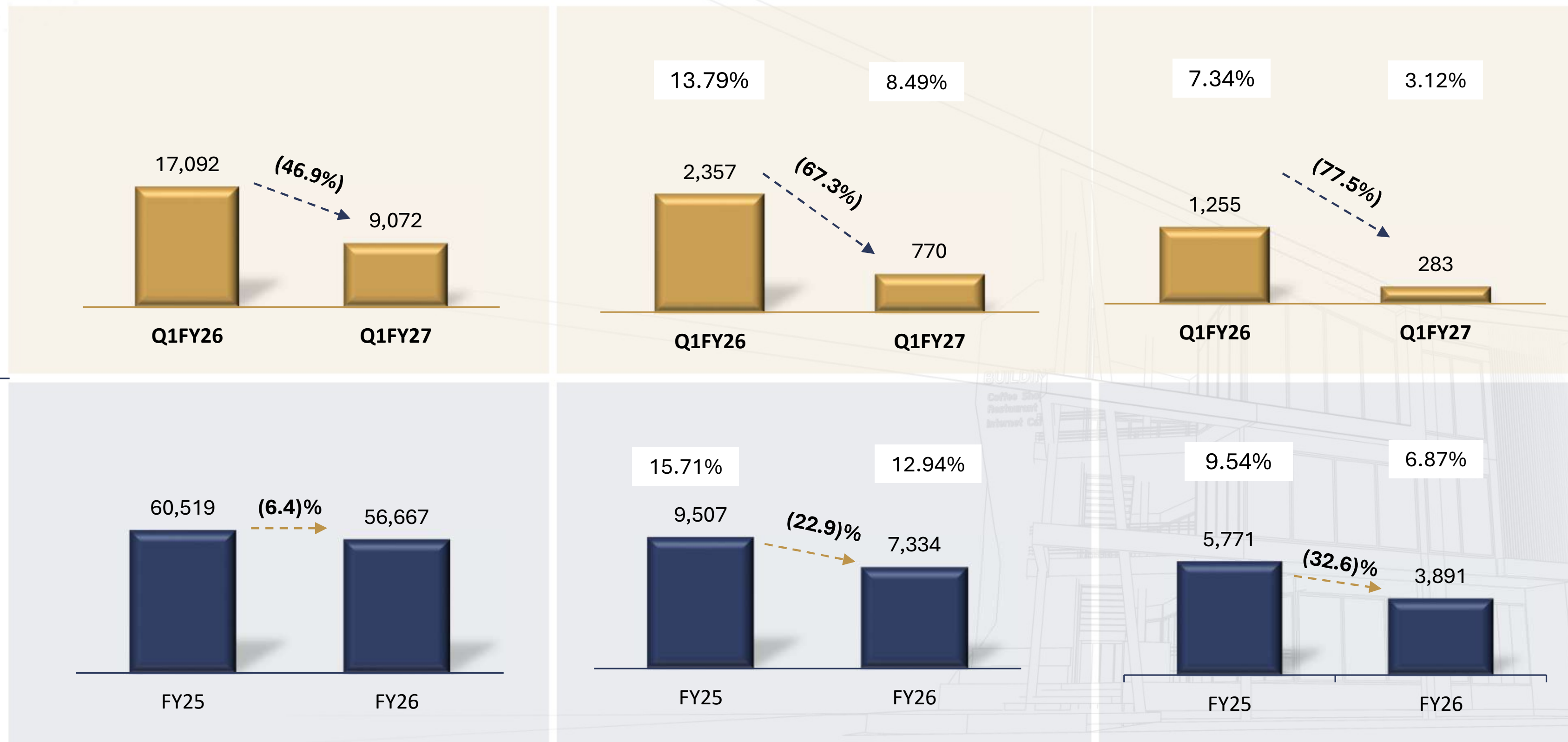
All figures in INR Million

Revenue | EBITDA | PAT

Q1FY27

FY26



Standalone Basis

Q1 FY27 Profit & Loss Statement

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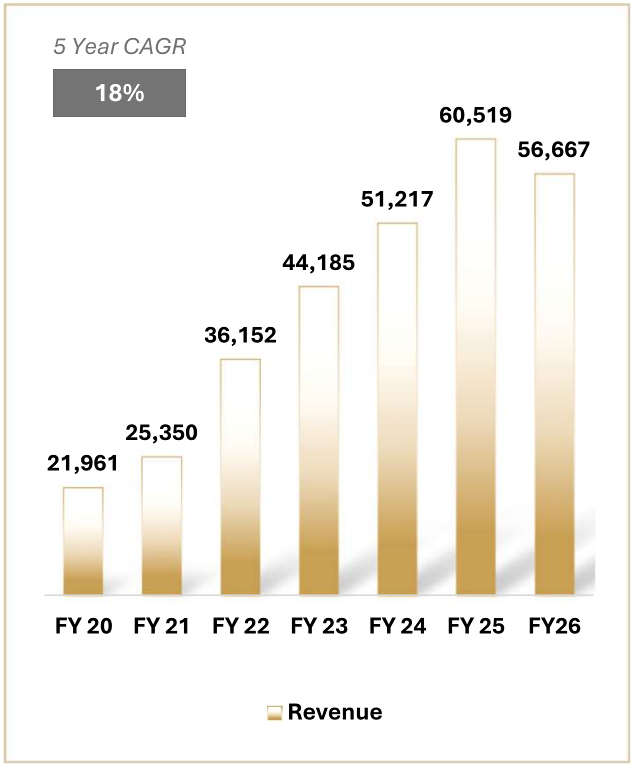
Particulars (Rs. Mn)	Standalone Q1 FY27	Standalone Q1 FY26	Standalone YoY	Consolidated Q1 FY27	Consolidated Q1 FY26	Consolidated YoY
Revenue From Operations	**9,072.36**	**17,092.43**	**-46.9%**	**11,005.85**	**14,822.02**	**-25.7%**
Cost of Materials Consumed	3,972.03	7,957.52		3,811.04	6,334.20	
Contract & Site Cost	3,194.45	5,520.24		2,991.37	4,606.52	
Employee Cost	933.02	929.25		934.49	913.02	
Other expenses	202.70	328.75		230.93	371.88	
Total Operating Expenses	**8,302.20**	**14,735.76**		**7,967.83**	**12,225.62**	
EBITDA	**770.16**	**2,356.67**	**-67.3%**	**3,038.02**	**2,596.40**	**17.0%**
EBITDA Margin %	**8.49%**	**13.79%**		**27.60%**	**17.52%**	
Finance Cost	429.45	376.47		1,176.19	945.22	
Depreciation	304.97	329.19		450.40	356.23	
Other income	29.01	22.76		54.66	23.44	
Exceptional Items	301.12	-		-1,467.81	-	
Share of Profits of Associates	**-**	**-**		-2.34	-1.94	
PBT	**365.87**	**1,673.77**	*-78.1%*	**-4.06**	**1,316.45**	**-100.3%**
PBT Margin %	**4.03%**	**9.79%**		**-0.04%**	**8.88%**	
Tax expenses	83.15	419.08		441.12	323.81	
PAT	**282.72**	**1,254.69**	**-77.5%**	**-445.18**	**992.64**	**-144.8%**
PAT Margin %	**3.12%**	**7.34%**		**-4.04%**	**6.70%**	
Other Comprehensive Income	-5.54	-2.41		-5.54	-2.41	
Total Comprehensive Income	**277.18**	**1,252.28**		**-450.72**	**990.23**	

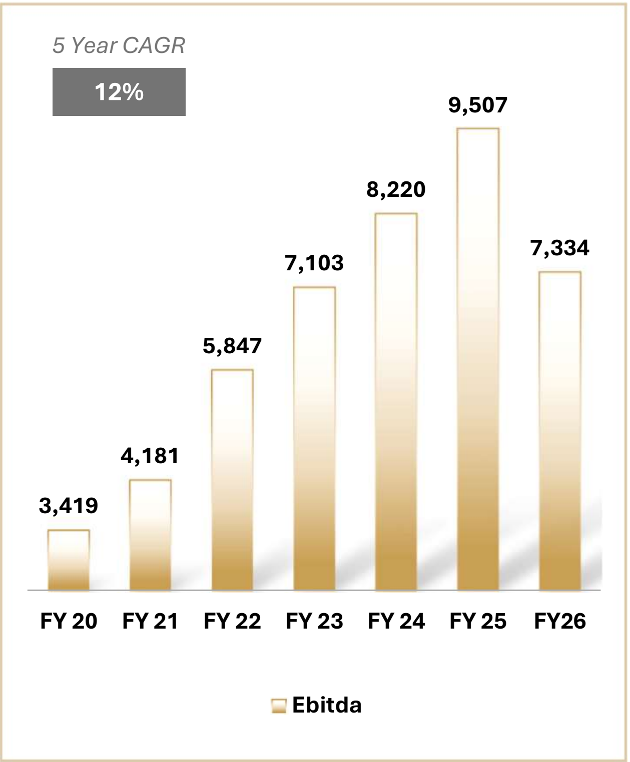
Demonstrated Success

Strong Execution, Top Margins

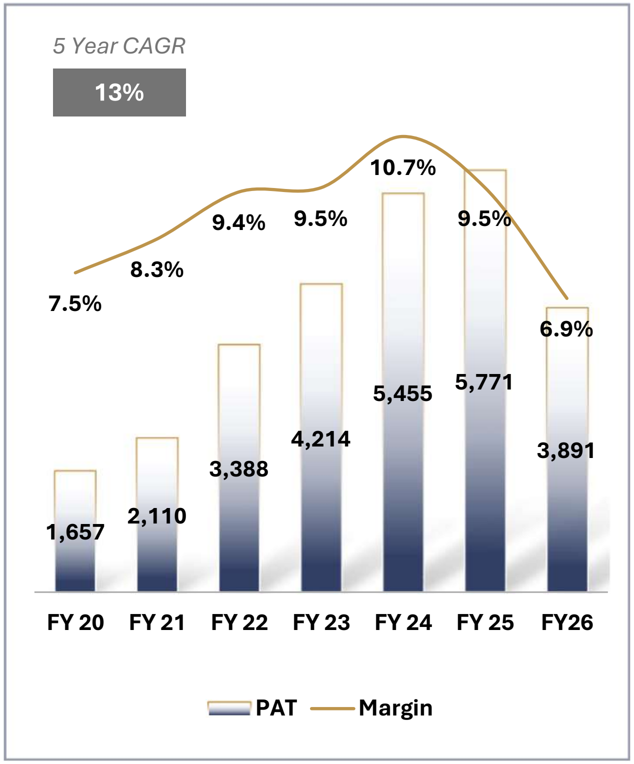
Revenue (Rs. Mn)



EBITDA (Rs. Mn)



PAT (Rs. Mn) & PAT Margin %



Standalone Numbers

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