Ref: HNL/SEC/2026-27/60 **Date: 14th November 2026**

To, **National Stock Exchange of India Limited** Listing & Compliance Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Maharashtra, India. **SYMBOL: HEXAGON**	**BSE Limited** Listing Department Floor 25, P J Towers, Dalal Street, Mumbai – 400001 Maharashtra, India. **Scrip Code: 544785**

Dear Sir/Madam,

Ref: HEXAGON NUTRITION LIMITED - ISIN: INE0JUI01012

Subject: Outcome of Board Meeting held on Saturday, November 14, 2026 and Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is to inform you that the Board of Directors of the Company at their meeting held on Saturday, November 14, 2026 at the registered office of the Company situated at 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai – 400053, Maharashtra, India, inter alia, transacted the following business:

a) **Approved the unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, and took on record the Limited Review Report issued by the Statutory Auditors thereon (copy enclosed herewith as Annexure-I).**

Further, the Quick Response (QR) Code and the details of the webpage where the complete financial results, i.e. the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026, are available, shall also be published in the newspapers in compliance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 12:00 P.M. and concluded at 03.35 P.M.

Also, pursuant to the Company's Code of Conduct for Prevention of Insider Trading and the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open till 48 hours after declaration of Financial Results of the company for the quarter and half year ended September 30, 2026.

The same will be made available on the Company's website, i.e. https://hexagonnutrition.com/.

Kindly take the above on record.

Yours faithfully,
***For* HEXAGON NUTRITION LIMITED**

VIKRAM ARUN KELKAR
Digitally signed by VIKRAM ARUN KELKAR
Date: 2026.11.14 15:36:39 +05'30'

Vikram Kelkar
Managing Director
DIN: 02302364

Independent Auditor's Review Report on Quarterly Standalone Unaudited Financial Results of Hexagon Nutrition Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

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To
The Board of Directors of
Hexagon Nutrition Limited

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of Hexagon Nutrition Limited, ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

5. We draw attention to Note 4 to the accompanying standalone financial results, which describes the merger of Hexagon Nutrition (Exports) Private Limited, an erstwhile wholly owned subsidiary of the Company, with Hexagon Nutrition Limited, the Holding Company.

6. We draw attention to Note 5 to the accompanying standalone financial results, which describes the conversion of the Company's Compulsorily Convertible Preference Shares (CCPS) into equity shares.

7. We draw attention to Note 6 to the accompanying standalone financial results, which describes the listing of the Company's equity shares on the stock exchanges on June 12, 2026.

   Our conclusion is not modified with respect to these matters.

Other Matters

8. The Statement includes the standalone results for the corresponding quarter and six months ended September 30, 2025 which have not been subject to review or audit by us and are presented solely based on the information compiled by the management and have been approved by the Board of Directors.

   Our conclusion is not modified with respect to these matters.

For S K Patodia & Associates LLP
Chartered Accountants
Firm Registration Number: 112723W /W100962





Dhiraj Lalpuria
Partner
Membership Number: 146268
UDIN: 26146268ECKSFW5821

Place: Mumbai
Date: November 14, 2026

HEXAGON NUTRITION LIMITED

CIN : L24110MH1993PLC072189

Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053

WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited (Refer Note 4)	Unaudited	Unaudited (Refer Note 4)	Audited (Refer Note 4)
FINANCIAL PERFORMANCE						
1 Income						
(a) Revenue from Operations	1,038.25	1,014.02	755.01	2,052.27	1,387.59	3,191.20
(b) Other Income	39.05	29.64	39.53	68.69	60.60	152.14
Total Income	**1,077.30**	**1,043.66**	**794.54**	**2,120.96**	**1,448.19**	**3,343.34**
2 Expenses						
(a) Cost of materials consumed	611.65	603.05	383.34	1,214.70	744.95	1,705.74
(b) Purchases of stock-in-trade	-	12.55	-	12.55	-	2.55
(c) Changes in inventories of finished goods, work-in-progress	(38.22)	(15.06)	(15.09)	(53.28)	(39.41)	(44.99)
(d) Employee benefits expense	140.40	119.76	112.56	260.16	210.17	444.86
(e) Finance Costs	5.85	6.67	4.22	12.52	8.23	18.82
(f) Depreciation and Amortisation Expense	14.91	14.29	13.16	29.20	26.60	57.44
(g) Other expenses	204.51	170.63	180.18	375.14	301.78	650.05
Total Expenses	**939.10**	**911.89**	**678.37**	**1,850.99**	**1,252.32**	**2,834.47**
3 Profit/(Loss) before exceptional items and tax (1-2)	**138.20**	**131.77**	**116.17**	**269.97**	**195.87**	**508.87**
4 Exceptional Items - (Income)/Expenses (Refer Note 8)	9.41	(0.62)	(0.21)	8.79	(0.37)	(3.56)
5 Profit/(Loss) before tax (3-4)	**128.79**	**132.39**	**116.38**	**261.18**	**196.24**	**512.43**
6 Tax Expense						
(a) Current Tax	30.90	37.90	32.10	68.80	52.02	133.03
(b) Deferred Tax	(0.34)	(3.85)	(2.37)	(4.19)	(2.12)	(2.08)
Total Tax Expense	**30.56**	**34.05**	**29.73**	**64.61**	**49.90**	**130.95**
7 Net Profit/(Loss) for the period/year (5-6)	**98.23**	**98.34**	**86.65**	**196.57**	**146.34**	**381.48**
8 Other Comprehensive Income						
(i) **Items that will not be reclassified to profit or loss** Remeasurement of post employment benefit obligation	(16.21)	0.92	3.51	(15.29)	3.29	9.51
(ii) Income tax relating to items that will not be reclassified to profit or loss	3.89	(0.28)	(0.88)	3.61	(0.82)	(2.39)
Total Other Comprehensive Income	**(12.32)**	**0.64**	**2.63**	**(11.68)**	**2.47**	**7.12**
9 Total Comprehensive Income/(Loss) for the period (7+8)	**85.91**	**98.98**	**89.28**	**184.89**	**148.81**	**388.60**
10 Paid up Equity Share Capital (Face Value Rs. 1/- each)	**122.92**	**122.92**	**110.63**	**122.92**	**110.63**	**110.63**
11 Instruments Entirely Equity in Nature						**122.08**
12 Other Equity excluding Revaluation Reserves						**2,080.65**
13 Earnings Per Equity Share of face value of Rs. 1/- (not annualised)						
Basic (Rs.)	0.88	0.82	0.78	1.70	1.32	3.45
Diluted (Rs.)	0.80	0.80	0.70	1.60	1.19	3.10
See accompanying notes to the audited standalone financial results						

S.K Patodia & Associates LLP FRN 112723W/W100962 Mumbai Chartered Accountants

HEXAGON NUTRITION LIMITED MUMBAI-(INDIA)

HEXAGON NUTRITION LIMITED

CIN : L24110MH1993PLC072189

Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053

WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited (Refer Note 4)
ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment	378.68	394.56
(b) Capital Work-in-Progress	15.84	6.54
(c) Right of use Assets	9.48	7.46
(d) Other Intangible Assets	3.75	4.56
(e) Financial Assets		
(i) Other Investments	10.55	10.55
(ii) Other Financial Assets	48.73	85.00
(f) Deferred Tax Assets (Net)	16.14	8.35
(g) Other Non-Current Assets	16.76	0.13
	499.93	**517.15**
2 Current Assets		
(a) Inventories	964.49	661.57
(b) Financial Assets		
(i) Investments	225.78	328.68
(ii) Trade Receivables	775.70	779.23
(iii) Cash and Cash Equivalents	82.11	97.65
(iv) Bank Balance other than Cash and Cash Equivalents	29.76	5.69
(v) Loans	615.05	489.91
(vi) Other Financial Assets	26.17	22.52
(c) Other Current Assets	170.01	152.54
	2,889.07	**2,537.79**
Total Assets	**3,389.00**	**3,054.94**
EQUITY AND LIABILITIES		
3 Equity		
(a) Equity Share Capital	122.92	110.63
(b) Instruments Entirely Equity in Nature	-	122.08
(c) Other Equity	2,338.49	2,080.65
	2,461.41	**2,313.36**
4 Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	28.02	34.06
(ia) Lease Liabilities	5.54	5.26
(ii) Other Financial Liabilities	5.98	5.98
(b) Provisions	58.39	49.04
	97.93	**94.34**
5 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	203.86	207.35
(ia) Lease Liabilities	5.07	2.88
(ii) Trade Payables		
Outstanding dues of micro enterprises and small enterprises	91.24	63.53
Outstanding dues of creditor other than microenterprises and small enterprises	354.97	214.72
(iii) Other Financial Liabilities	119.52	112.16
(b) Other Current Liabilities	46.08	19.18
(c) Provisions	0.71	4.11
(d) Current Tax Liabilities (Net)	8.21	23.31
	829.66	**647.24**
Total Equity and Liabilities	**3,389.00**	**3,054.94**

S.K Palodia & Associates LLP Chartered Accountants FRN 112723W/ W100962 Mumbai

HEXAGON NUTRITION LIMITED MUMBAI-(INDIA)

HEXAGON NUTRITION LIMITED

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STANDALONE STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(All amounts in Rupees millions, unless otherwise stated)

PARTICULARS	Half Year Ended	
	30-09-2026	30-09-2025
	Unaudited	Unaudited (Refer Note 4)
A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit before Tax as per Statement of Profit and Loss	**261.18**	**196.30**
Adjustment for :		
Interest Income	(27.01)	(13.89)
Profit on sale of Investments	(14.58)	(10.76)
Depreciation and Amortisation	29.20	26.60
Provision/(Reversal) for Expected Credit Loss	0.54	(1.18)
Loss/(Gain) on Sale of Property, Plant and Equipment's	8.79	(0.37)
Interest paid	12.52	8.23
Operating Profit before Working Capital Changes	**270.64**	**204.93**
Adjusted for :		
(Increase)/Decrease in Trade Receivables	2.99	21.68
(Increase)/Decrease in Inventories	(302.92)	(86.80)
(Increase)/Decrease in Other Financial Assets	32.62	(28.74)
(Increase)/Decrease in Other Assets	(34.10)	(35.17)
Increase/(Decrease) in Trade Payables	167.96	(23.41)
Increase/(Decrease) in Other Financial Liabilities	7.36	28.95
Increase/(Decrease) in Other Liabilities	26.90	(11.48)
Increase/(Decrease) in Provisions	(9.34)	10.81
Cash generated from operations	**162.11**	**80.77**
Direct Taxes paid (incl TDS net off refund recd)	(83.89)	(56.48)
Net Cash generated from / (used in) Operating Activities (A)	**78.22**	**24.29**
B) CASH FLOW FROM INVESTING ACTIVITIES :		
Purchases of Property, Plant and Equipment, Intangibles & Capital Work in Progress	(28.17)	(20.42)
Redemption/(Investment) in current Mutual Funds	117.48	(26.21)
Investment in bank deposit	(24.07)	(5.97)
Movement in Loans and Advances	(125.14)	(0.33)
Interest received	27.01	13.89
Net cash generated from / (used in) Investing Activities (B)	**(32.89)**	**(39.04)**
C) CASH FLOW FROM FINANCING ACTIVITIES :		
Dividend paid	(36.84)	-
Interest Paid	(12.03)	(8.23)
(Repayment)/Proceeds from Long-Term Borrowings	(6.04)	7.28
(Repayment)/Proceeds from Short-Term Borrowings	(3.49)	(7.36)
Payment of Lease Liabilities	(2.47)	(0.69)
Net cash generated from / (used in) Financing Activities (C)	**(60.87)**	**(9.00)**
Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**(15.54)**	**(23.75)**
Cash & Cash Equivalents at the beginning of the year	97.65	106.70
Cash & Cash Equivalents at the end of the period/year	**82.11**	**82.95**

S.K Patodia & Associates LLP
FRN 112723W/W100962
Mumbai
Chartered Accountants

HEXAGON NUTRITION LIMITED
MUMBAI-(INDIA)

HEXAGON NUTRITION LIMITED
CIN : L24110MH1993PLC072189
Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053
WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

Notes

1 The above standalone unaudited financial results of Hexagon Nutrition Limited (the "Company") have been reviewed and recommended by the audit committee and approved by the Board of Directors of the Company in their respective meetings held on November 14, 2026. Further the limited review of the standalone unaudited financial results for the quarter and half year ended September 30, 2026 in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 , as amended time to time, has been carried out by the statutory auditor of the Company.

2 The above standalone unaudited financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act , 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended).

3 The shareholders of the company, at the Annual General Meeting (AGM) held on September 22, 2026, approved a final dividend of ₹0.30 per equity share of face value of ₹1.00 each for the financial year ended March 31, 2026.

4 The Board of Directors at their meeting held on March 19, 2025, considered and approved to restructure the business by way of a Scheme of Amalgamation for merger ("Scheme") where by the wholly owned subsidiary M/s. Hexagon Nutrition (Exports) Private Limited ("Transferor Company") will be merged into the Parent Company M/s. Hexagon Nutrition Limited ("Transferee Company"). Subsequently, an application was made on May 10, 2025 to the National Company Law Tribunal (NCLT) and received approval on January 14, 2026 Vide Order No C.P.(CAA)/225(MB)2025 C.A.(CAA)/141 (MB)2025 with appointed date of the scheme is April 01, 2025.
The amalgamation has been accounted for under the Pooling of Interests Method in accordance with Appendix C to Ind AS 103 – Business Combinations.
Accordingly, the standalone unaudited financial results for the comparative periods have been restated as if the amalgamation had occurred from the beginning of the earliest period presented, in accordance with the provisions of the Scheme. Therefore, the comparative figures presented in these standalone unaudited financial results are not directly comparable with the financial information previously reported for those periods.

5 During the previous quarter ended June 30, 2026, the Company converted its outstanding Compulsorily Convertible Preference Shares (CCPS) into Equity Shares of face value of ₹1/- each, in accordance with the terms of the investment agreement and the conversion ratio approved by the Board.

6 During the previous quarter ended June 30, 2026, the Company completed its Initial Public Offering (IPO) through a 100% Offer for Sale (OFS) of 3,08,59,704 equity shares of face value of ₹1/- each at an offer price of ₹45/- per share, aggregating to ₹138.87 crores by the existing selling shareholders.

The equity shares of the Company were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 12, 2026.

7 In accordance with Ind AS 108- Operating Segments, the company operates in a single business segment i.e "manufacturing of Nutraceutical Products".

S.K Patodia & Associates LLP FRN 112723W/W100962 Mumbai Chartered Accountants

HEXAGON NUTRITION LIMITED MUMBAI-(INDIA)

HEXAGON NUTRITION LIMITED
CIN : L24110MH1993PLC072189
Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053
WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

Notes

8 During the quarter ended September 30, 2026, the Company initiated the phased decommissioning and operational restructuring of its Premix manufacturing facility located at Nashik, Maharashtra. The financial impact—including PPE derecognition, impairment/disposal has been considered under exceptional items.

9 The above results are also being made available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the company's website www.hexagonnutrition.com

10 Previous year/ period figures have been regrouped/ reclassified/ rearranged/ recast wherever necessary.

For and on behalf of Board of Directors of
Hexagon Nutrition Limited

S.K Palodia & Associates LLP FRN 112723W/ W100962 Mumbai Chartered Accountants

HEXAGON NUTRITION LIMITED MUMBAI-(INDIA)

Vikram Kelkar
Managing Director
DIN:02302364

Place : Mumbai
Date : November 14, 2026

Independent Auditor's Review Report on Quarterly Consolidated Unaudited Financial Results of Hexagon Nutrition Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

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To
The Board of Directors of
Hexagon Nutrition Limited

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of Hexagon Nutrition Limited, ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation").

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Holding Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following wholly owned subsidiaries:

Sr. No.	Name of the Entity	Country/ Region
1	Hexagon Nutrition (International) Private Limited	India
2	Hexagon Nutrition Healthcare Private Limited	India
3	Hexagon Nutrition Proprietary Ltd.	South Africa
4	Hexagon Nutrition LLC	Uzbekistan
5	Hexagon Nutrition China Ltd.	Hong Kong

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

6. We draw attention to Note 4 to the accompanying consolidated financial results, which describes the merger of Hexagon Nutrition (Exports) Private Limited, an erstwhile wholly owned subsidiary of the Company, with Hexagon Nutrition Limited, the Holding Company.

7. We draw attention to Note 5 to the accompanying consolidated financial results, which describes the conversion of the Holding Company's Compulsorily Convertible Preference Shares (CCPS) into equity shares.

8. We draw attention to Note 6 to the accompanying consolidated financial results, which describes the listing of the Holding Company's equity shares on the stock exchanges on June 12, 2026.

9. We draw attention to Note 7 to the accompanying consolidated financial results, which describes the matters relating to two foreign subsidiaries of the Company, Hexagon Nutrition Proprietary Ltd and Hexagon Nutrition LLC, that indicate the existence of a material uncertainty which may cast significant doubt on their ability to continue as a going concern.

   Our conclusion is not modified with respect to these matters.

Other Matters

10. The accompanying statement also includes the Group's share of Total Assets of ₹246.58 as at September 30, 2026, and total income (including other income) of ₹141.96 million and ₹225.92 million, net profit / (loss) after tax of ₹16.05 million and ₹8.14 million, and total comprehensive income / (loss) of ₹(10.43) million and ₹(1.76) million for the quarter and six months ended September 30, 2026, respectively, in respect of three subsidiaries located outside India, as considered in the statement, based on their interim financial statements / financial information / financial results which have not been reviewed by their auditors, and are certified by the Management.

11. The Statement includes the consolidated results for the corresponding quarter and half year ended September 30, 2025 which have not been subject to review or audit by us and are presented solely based on the information compiled by the management and have been approved by the Board of Directors.

    Our conclusion is not modified with respect to these matters.

For S K Patodia & Associates LLP
Chartered Accountants
Firm Registration Number: 112723W /W100962





Dhiraj Lalpuria
Partner
Membership Number: 146268
UDIN: 26146268YNEWWM1169

Place: Mumbai
Date: November 14, 2026

HEXAGON NUTRITION LIMITED

CIN : L24110MH1993PLC072189

Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053

WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
FINANCIAL PERFORMANCE						
1 Income						
(a) Revenue from Operations	1,096.61	1,043.06	951.84	2,139.67	1,680.45	3,826.28
(b) Other Income	27.27	20.78	43.22	48.05	56.98	119.38
Total Income	**1,123.88**	**1,063.84**	**995.06**	**2,187.72**	**1,737.43**	**3,945.66**
2 Expenses						
(a) Cost of materials consumed	703.61	670.86	430.13	1,374.47	856.28	2,024.69
(b) Purchases of stock-in-trade	-	12.55	1.51	12.55	38.26	2.55
(c) Changes in inventories of Finished Goods and Work -in-progress	(122.75)	(98.37)	14.83	(221.12)	(60.89)	(31.87)
(d) Employee benefits expense	161.43	136.11	126.98	297.54	237.95	504.38
(e) Finance Costs	10.21	9.82	9.88	20.03	17.85	40.22
(f) Depreciation and Amortisation Expense	24.17	22.96	22.38	47.13	44.06	96.40
(g) Other expenses	234.39	204.52	256.20	438.91	386.21	800.55
Total Expenses	**1,011.06**	**958.45**	**861.91**	**1,969.51**	**1,519.72**	**3,436.92**
3 Profit/(Loss) before exceptional items and tax (1-2)	**112.82**	**105.39**	**133.15**	**218.21**	**217.71**	**508.74**
4 Exceptional Items - (Income)/Expenses (Refer Note 9)	11.33	(0.62)	(0.22)	10.71	(0.37)	(3.06)
5 Profit/(Loss) before tax (3-4)	**101.49**	**106.01**	**133.37**	**207.50**	**218.08**	**511.80**
6 Tax Expense						
(a) Current Tax	30.90	37.90	34.34	68.80	54.26	133.58
(b) Deferred Tax	(11.06)	(12.62)	(2.34)	(23.68)	(2.10)	(1.15)
Total Tax Expense	**19.84**	**25.28**	**32.00**	**45.12**	**52.16**	**132.43**
7 Net Profit/(Loss) for the period (5-6)	**81.65**	**80.73**	**101.37**	**162.38**	**165.92**	**379.37**
8 Other Comprehensive Income						
A(i) **Items that will not be reclassified to profit or loss**						
Remeasurement of post employment benefit obligation	(18.18)	0.92	3.62	(17.26)	3.40	9.89
(ii) Income tax relating to items that will not be reclassified to profit or loss	4.46	(0.26)	(0.92)	4.20	(0.86)	(2.49)
B(i) **Items that will be reclassified to profit or loss**						
Exchange differences in translating the financial statements of foreign operations	1.28	2.95	13.99	4.23	16.97	4.35
Total Other Comprehensive Income	**(12.44)**	**3.61**	**16.69**	**(8.83)**	**19.51**	**11.75**
9 Total Comprehensive Income for the period/year (7+8)	**69.21**	**84.34**	**118.06**	**153.55**	**185.43**	**391.12**
Profit for the period/year (A)						
Owners of the Company	81.65	80.73	101.37	162.38	165.92	379.37
Non-Controlling Interest						
Other comprehensive income (OCI) (B)						
Owners of the Company	(12.44)	3.61	16.69	(8.83)	19.51	11.75
Non-Controlling Interest						
Total comprehensive income for the period/year (A+B)						
Owners of the Company	**69.21**	**84.34**	**118.06**	**153.55**	**185.43**	**391.12**
Non-Controlling Interest						
10 Paid up Equity Share Capital (Face Value of Rs. 1/- each)	**122.92**	**122.92**	**110.63**	**122.92**	**110.63**	**110.63**
11 Instruments Entirely Equity in Nature						**122.08**
12 Other Equity excluding Revaluation Reserves						**2,100.22**
13 Earnings Per Equity Share of face value of Rs. 1/- (not annualised)						
Basic (Rs.)	0.74	0.67	0.92	1.41	1.50	3.43
Diluted (Rs.)	0.66	0.66	0.82	1.32	1.35	3.09
See accompanying notes to the audited consolidated financial results						

S.K Patodia & Associates LLP * Chartered Accountants * FRN 112723W/W100962 Mumbai

HEXAGON NUTRITION LIMITED * MUMBAI-(INDIA) *

HEXAGON NUTRITION LIMITED

CIN : L24110MH1993PLC072189

Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053

WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment	595.29	612.26
(b) Capital Work-in-Progress	28.06	25.32
(c) Right of use Assets	23.04	21.09
(d) Other Intangible Assets	4.49	5.61
(e) Financial Assets		
(i) Other Financial Assets	48.73	85.00
(f) Deferred Tax Assets (Net)	47.79	19.94
(g) Other Non-Current Assets	17.13	1.00
	764.53	**770.22**
2 Current Assets		
(a) Inventories	1,361.45	839.01
(b) Financial Assets		
(i) Investments	257.17	374.07
(ii) Trade Receivables	766.45	817.18
(iii) Cash and Cash Equivalents	142.82	157.74
(iv) Bank Balance other than Cash and Cash Equivalents	64.90	21.55
(v) Other Financial Assets	26.73	22.92
(c) Other Current Assets	198.73	181.34
	2,818.25	**2,413.81**
Total Assets	**3,582.78**	**3,184.03**
EQUITY AND LIABILITIES		
3 Equity		
(a) Equity Share Capital	122.92	110.63
(b) Instruments Entirely Equity in Nature	-	122.08
(c) Other Equity	2,326.70	2,100.22
	2,449.62	**2,332.93**
4 Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	46.34	58.18
(ia) Lease Liabilities	20.96	20.36
(ii) Other Financial Liabilities	5.98	5.98
(b) Provisions	62.05	53.41
	135.33	**137.93**
5 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	327.39	244.96
(ia) Lease Liabilities	5.76	3.54
(ii) Trade Payables		
Outstanding dues of micro enterprises and small enterprises	59.46	65.21
Outstanding dues of creditor other than microenterprises and small enterprises	413.24	222.71
(iii) Other Financial Liabilities	126.23	123.48
(b) Other Current Liabilities	56.85	22.60
(c) Provisions	0.78	7.46
(d) Current Tax Liabilities (Net)	8.12	23.21
	997.83	**713.17**
Total Equity and Liabilities	**3,582.78**	**3,184.03**

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CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(All amounts in Rupees millions, unless otherwise stated)

PARTICULARS	Half Year Ended	
	30-09-2026	30-09-2025
	Unaudited	Unaudited
A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit before Tax as per Statement of Profit and Loss	**207.50**	**218.08**
Adjustment for :		
Interest Income	(3.53)	(4.48)
Profit on sale of Investments	(17.45)	(12.07)
Depreciation and Amortisation	47.13	44.06
Provision/(Reversal) for Expected Credit Loss	(0.53)	(0.74)
Loss/(Gain) on Sale of Property, Plant and Equipment's	10.71	(0.37)
Interest paid	20.03	17.85
Operating Profit before Working Capital Changes	**263.86**	**262.33**
Adjusted for :		
(Increase)/Decrease in Trade Receivables	51.25	(77.50)
(Increase)/Decrease in Inventories	(522.44)	(130.10)
(Increase)/Decrease in Other Financial Assets	32.46	0.84
(Increase)/Decrease in Other Assets	(33.53)	(24.68)
Increase/(Decrease) in Trade Payables	184.76	8.94
Increase/(Decrease) in Other Financial Liabilities	2.80	11.87
Increase/(Decrease) in Other Liabilities	34.24	(17.12)
Increase/(Decrease) in Provisions	(15.30)	11.68
Cash generated from operations	**(1.90)**	**46.26**
Direct Taxes paid (incl TDS net off refund recd)	(83.94)	(57.03)
Net Cash generated from / (used in) Operating Activities (A)	**(85.84)**	**(10.77)**
B) CASH FLOW FROM INVESTING ACTIVITIES :		
Purchases of Property, Plant and Equipment, Intangibles & Capital Work in Progress	(39.96)	(27.51)
Redemption/(Investment) in current Mutual Funds	134.36	(25.90)
Interest Income	3.53	4.48
Redemption/(Investment) in bank deposit	(43.34)	(5.39)
Net cash generated from / (used in) Investing Activities (B)	**54.59**	**(54.32)**
C) CASH FLOW FROM FINANCING ACTIVITIES :		
Dividend paid	(36.84)	-
Interest Paid	(18.82)	(17.85)
(Repayment)/ Proceeds from Long-Term Borrowings	(11.82)	23.67
(Repayment)/ Proceeds from Short-Term Borrowings	82.41	26.07
Payment of Lease Liabilities	(2.83)	(0.94)
Net cash generated from / (used in) Financing Activities (C)	**12.10**	**30.95**
Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**(19.15)**	**(34.14)**
Cash & Cash Equivalents at the beginning of the year	157.74	152.24
Exchange difference on translation of foreign currency	4.23	(2.65)
Cash & Cash Equivalents at the end of the period/year	**142.82**	**115.45**

S.K Patodia & Associates LLP FRN 112723W/ W100962 Mumbai Chartered Accountants

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Notes

1 The above consolidated unaudited financial results of Hexagon Nutrition Limited (the "Holding Company") and its subsidiaries (together referred to as the "Group") have been reviewed and recommended by the audit committee and approved by the Board of Directors of the Company in their respective meetings held on November 14, 2026. Further the limited review of the consolidated unaudited financial results for the quarter and half year ended September 30, 2026 in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 , as amended time to time, has been carried out by the statutory auditor of the Holding Company.

2 The above consolidated unaudited financial results of the Group have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act , 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended).

3 The shareholders of the holding company, at the Annual General Meeting (AGM) held on September 22, 2026, approved a final dividend of ₹0.30 per equity share of face value of ₹1.00 each for the financial year ended March 31, 2026.

4 The Board of Directors at their meeting held on March 19, 2025, considered and approved to restructure the business by way of a Scheme of Amalgamation for merger ("Scheme") where by the wholly owned subsidiary M/s. Hexagon Nutrition (Exports) Private Limited ("Transferor Company") will be merged into the Parent Company M/s. Hexagon Nutrition Limited ("Transferee Company"). Subsequently, an application was made on May 10, 2025 to the National Company Law Tribunal (NCLT) and received approval on January 14, 2026 Vide Order No C.P.(CAA)/225(MB)2025 C.A.(CAA)/141 (MB)2025 with appointed date of the scheme is April 01, 2025.

The amalgamation has been accounted for under the Pooling of Interests Method in accordance with Appendix C to Ind AS 103 – Business Combinations.

Accordingly, the consolidated unaudited financial results for the comparative periods have been restated as if the amalgamation had occurred from the beginning of the earliest period presented, in accordance with the provisions of the Scheme. Therefore, the comparative figures presented in these consolidated unaudited financial results are not directly comparable with the financial information previously reported for those periods.

5 During the previous quarter ended June 30, 2026, the holding company converted its outstanding Compulsorily Convertible Preference Shares (CCPS) into Equity Shares of face value of ₹1/- each, in accordance with the terms of the investment agreement and the conversion ratio approved by the Board.

6 During the previous quarter ended June 30, 2026, the holding company completed its Initial Public Offering (IPO) through a 100% Offer for Sale (OFS) of 3,08,59,704 equity shares of face value of ₹1/- each at an offer price of ₹45/- per share, aggregating to ₹138.87 crores by the existing selling shareholders.

The equity shares of the holding company were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 12, 2026.

S.K.Palodia & Associates LLP FRN 112723W/W100962 Mumbai Chartered Accountants

HEXAGON NUTRITION LIMITED MUMBAI-(INDIA)

Notes

7 As of September 30, 2026, the unaudited financial statements of the subsidiary entities, Hexagon Nutrition Proprietary Ltd (HNPTY) South Africa and Hexagon Nutrition LLC (HNLLC) Uzbekistan, reflect a net liability position amounting to Rs. (125.16) million due to historical accumulated losses. The Management has initiated robust strategic interventions aimed at reviving business performance, enhancing revenue streams, and optimizing cost structures across these overseas operations.

The long-term sustainability remains subject to regional market dynamics, presenting a material uncertainty regarding future cash flows. To mitigate this risk, the Holding Company has committed to provide unconditional financial support, guaranteeing to fund all future liabilities and operational obligations as and when they fall due. Consequently, given this definitive backing and the current operational trajectory, management retains a reasonable expectation of the entities' long-term viability, and these financial results have been prepared on a Going Concern basis.

8 In accordance with Ind AS 108- Operating Segments, the Group operates in a single business segment i.e "manufacturing of Nutraceutical products".

9 During the quarter ended September 30, 2026, the holding company initiated the phased decommissioning and operational restructuring of its Premix manufacturing facility located at Nashik, Maharashtra. The financial impact—including PPE derecognition, impairment/disposal has been considered under exceptional items.

10 The above results are also being made available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the company's website www.hexagonnutrition.com

11 Previous year/ period figures have been regrouped/ reclassified/ rearranged/ recast wherever necessary.

For and on behalf of Board of Directors of
Hexagon Nutrition Limited

Vikram Kelkar
Managing Director
DIN-02302364

Place : Mumbai
Date : November 14, 2026