

HMCL:ICK:11/14A:SECT:13

May 23, 2013

Fax/Email/Courier

Asst. Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
MUMBAI - 400 051

The Secretary,
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

Dear Sir,

Sub : Fixation of Record Date

This has reference to the letter dated May 20, 2103, with respect to fixation of Record date i.e. **Thursday, the 30th day of May 2013.**

Due to oversight, in the said communication the word "transferee" was used as against 'HIPL' instead of "**transferor**" and the word "transferor" was used as against "HMCL" instead of "**transferee**".

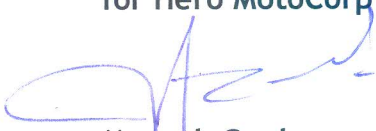
Accordingly, the para of the said letter be read as under.

"Pursuant to the provisions of Clause 16 of the Listing Agreement and in view of the Scheme of Amalgamation and the Order dated March 1, 2013 read with Order dated March 15, 2013 of the Hon'ble High Court of Delhi at New Delhi, **Thursday, the 30th day of May 2013** has been fixed as the **Record Date** for ascertaining the names of the equity shareholders of **Hero Investments Private Limited, ('HIPL')** ("**the transferor Company**") in proportion of their holdings in HIPL for considering their entitlement for the purpose of issuance and allotment of Equity Shares in **Hero MotoCorp Ltd. ("HMCL")** ("**the transferee company**") in the ratio of One (1) Equity Share for every One (1) existing Equity Share held in the transferee Company by HIPL."

The inconvenience caused is highly regretted.

Thanking you,

Yours faithfully,
for Hero MotoCorp Ltd.



Mayank Goel
Asst. General Manager - Legal & Secretarial