



Ref: SECT: STOC: 09 - 15

30th January, 2014

To
The Secretary,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir / Madam,

Sub: Limited Review Report on the Un-audited Financial Results (Standalone & Consolidated) for the Quarter / Nine months ended 31.12.2014

Ref: Stock Code: 519552 / HERITGFOOD

Pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges, the Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter / Nine Months ended 31st December, 2014 was approved by the Board of Directors at their meeting held on 30th January, 2015 were reviewed by M/s. Raju & Prasad, Statutory Auditors of the Company. A Copy of the review reports is enclosed.

Kindly take note of the same on record.

Thanking you,

Yours Faithfully,

For HERITAGE FOODS LIMITED


UMAKANTA BARIK
Company Secretary
M. No: FCS-6317

Encl: a/a



HERITAGE FOODS LIMITED
(Formerly known as M/s. Heritage Foods (India) Limited)
CIN : L15209AP1992PLC014332
AN ISO: 22000 CERTIFIED COMPANY



LIMITED REVIEW REPORT

To
The Board of Directors,
M/s Heritage Foods Limited.

We have reviewed the accompanying statement of unaudited financial results of M/s Heritage Foods Limited for the period ended 31st December 2014 *except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not be audited by us.* This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 30/01/2015

For Raju & Prasad
Chartered accountants



Y. Balakrishna Reddy

Partner

Membership No: 223701

Firm Reg. No: 003475S

LIMITED REVIEW REPORT

To
The Board of Directors,
M/s Heritage Foods Limited.

We have reviewed the accompanying statement of unaudited financial results of M/s Heritage Foods Limited, its subsidiaries Heritage Foods Retail Limited and Heritage Conpro Limited and its associate SKIL Raigam Power (India) Limited for the quarter ended 31st December 2014 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not be audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 30/01/2015

For Raju & Prasad
Chartered Accountants

Y. Balakrishna Reddy

Y. Balakrishna Reddy
Partner

Membership No: 223701
Firm Regd. No: 003475S