Ref: SECT: STOC: 04-23

6th January, 2023

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 519552

To
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra-Kurla
Complex, Bandra (East), Mumbai – 400 051

Scrip Code: HERITGFOOD

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: The proposed Rights issue of 4,63,98,000 Equity Shares of face value of Rs. 5 each for cash at a price of Rs. 5 per Rights Equity Share for an amount aggregating to Rs. 2319.90 lakhs of the Company under the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received in-principle approval letters from both National Stock Exchange of India Limited and BSE Limited vide its "E-Letters" no. NSE/LIST/33876 dated December 29, 2022 and no. DCS/RIGHT/KK/FIP/2997/2022-23 dated January 06, 2023 respectively for the Proposed Rights Issue of the Equity Shares of the Company, based on the Draft Letter of Offer dated 27 December, 2022 filed with National Stock Exchange of India Limited and BSE Limited, for an amount of Rs. 2319.90 lakhs.

Kindly take the same on record and display the same on the website of your exchange.

Thanks & Regards,

For HERITAGE FOODS LIMITED

UMAKANT A BARIK
Digitally signed by UMAKANTA BARIK
Date: 2023.01.06 18:21:47 +05'30'

UMAKANTA BARIK
Company Secretary & Compliance Officer
M. No:FCS-6317

About the Company:
Heritage Foods founded in the year 1992 is one of the fastest growing Private Sector Enterprises in India, with two business divisions' viz., Dairy and Renewable Energy under its flagship company Heritage Foods Limited and Cattle feed business through its subsidiary, Heritage Nutrivet Limited (HNL). Presently Heritage's milk and milk products have market presence in Andhra Pradesh, Telangana, Karnataka, Kerala, Tamil Nadu, Maharashtra, Odisha, NCR Delhi, Haryana, Uttar Pradesh and Uttarakhand. It has total renewable energy generation capacity of 10.50 MW from both Solar and Wind for captive consumption of its dairy factories.