

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                      |                                                                    |                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                            | <b>Heritage Foods Limited</b>                                                                                                                                                                                                                                                        |                                                                    |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                              | 1. DSP Trustee Private Limited on behalf of schemes of DSP Mutual Fund (Buyer)<br>2. DSP Trustee Private Limited on behalf of schemes of DSP Alternative Investment Fund<br>3. DSP India Fund*<br>4. DSP Global Funds ICAV*<br>(*managed by DSP Investment Managers Private Limited) |                                                                    |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                    | No                                                                                                                                                                                                                                                                                   |                                                                    |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                         | BSE Limited and National Stock Exchange of India Limited                                                                                                                                                                                                                             |                                                                    |                                                                   |
| Details of the acquisition as follows                                                                                                                                                      | <b>Number</b>                                                                                                                                                                                                                                                                        | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                                                 |                                                                                                                                                                                                                                                                                      |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                           | 22,92,047                                                                                                                                                                                                                                                                            | 4.94%                                                              | 4.94%                                                             |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                     | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                                      | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | 22,92,047                                                                                                                                                                                                                                                                            | 4.94%                                                              | 4.94%                                                             |
| <b>Details of acquisition</b>                                                                                                                                                              |                                                                                                                                                                                                                                                                                      |                                                                    |                                                                   |
| a) Shares carrying voting rights acquired                                                                                                                                                  | 25,68,989                                                                                                                                                                                                                                                                            | 0.30%                                                              | 0.30%                                                             |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                     | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | 25,68,989                                                                                                                                                                                                                                                                            | 0.30%                                                              | 0.30%                                                             |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                      |                                                                                                                                                                                                                                                                                      |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                           | 48,61,036                                                                                                                                                                                                                                                                            | 5.24%                                                              | 5.24%                                                             |
| b) VRs otherwise than by equity shares                                                                                                                                                     | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                     | --                                                                                                                                                                                                                                                                                   | --                                                                 | --                                                                |

|                                                                                                                                                                                                |                                                          |       |       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------|-------|
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                      | 48,61,036                                                | 5.24% | 5.24% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                            | Rights issue                                             |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.                                                         | Ordinary Equity Shares                                   |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 27 February, 2023                                        |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | 4,63,98,000 shares<br>(Paid up Capital Rs. 23,19,90,000) |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | 9,27,96,000 shares<br>(Paid up Capital Rs. 46,39,80,000) |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                        | 9,27,96,000 shares<br>(Paid up Capital Rs. 46,39,80,000) |       |       |

#### Part-B

**Name of the Target Company: Heritage Foods Limited**

| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b> | <b>Whether the acquirer belongs to Promoter/ Promoter group</b> | <b>PAN of the acquirer and/ or PACs</b> |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------------------|
| DSP Trustee Private Limited on behalf of schemes of DSP Mutual Fund                  | No                                                              |                                         |
| DSP Trustee Private Limited on behalf of schemes of DSP Alternative Investment Fund  | No                                                              |                                         |
| DSP India Fund                                                                       | No                                                              | -                                       |
| DSP Global Funds ICAV                                                                | No                                                              | -                                       |

**For DSP Trustee Private Limited**



**Pritesh Majmudar (Dr.)  
Compliance Officer and Company Secretary  
DSP Investment Managers Private Limited**

Place: Mumbai

Date: February 27, 2023

#### Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.