

**HERANBA INDUSTRIES LIMITED**

Corporate Office : 2nd Floor, A- Wing,
Fortune Avirahi, Jain Derasar Lane,
Borivali West, Mumbai - 400 092.

Registered Office : Plot No. 1504 / 1505 /
1506/ 1, GIDC, Phase III, Vapi, Dist. Valsad,
Gujarat - 396 195.



Website : www.heranba.co.in.

Tel no. : 022-50705050

Email : sales@heranba.com

CIN No : L24231GJ1992PLC017315

Date: September 03, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001. Scrip Code: 543266	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot no. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051. Symbol: HERANBA
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 SEBI (LODR) Regulations, 2015 ("Listing Regulations") regarding allotment of equity shares by material subsidiary M/s. Mikusu India Private Limited

In continuation of our Letter dated August 22, 2026 wherein we had intimated that the Board of Directors of the Company at their meeting held on Saturday, August 22, 2026 has, inter alia, considered and approved the further investment in the share capital of **Mikusu India Private Limited ("Mikusu")**, a wholly owned subsidiary of the Company up to an amount not exceeding INR equivalent to Rs. 25 Crores by way of Right Issue of Mikusu India Private Limited.

In this regard and Pursuant to **Regulation 30** read with **Schedule III, Part A** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to further inform you that **Mikusu India Private Limited ("Mikusu")**, a material unlisted wholly owned subsidiary of the Company, has, today on **September 03, 2026**, allotted **2,49,50,000** (Two Crores Forty-Nine Lakhs Fifty Thousand) partly paid-up Equity Shares of face value ₹10/- each, at par, to Heranba Industries Limited ("**the Company**").

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBYHO/CFD/PoD2/CIR/P/0155 dated January 30, 2026 are enclosed as **Annexures - I**.

This shall also be uploaded on the website of the Company.

You are requested to kindly take the above information on record.

Thanking You.

Yours faithfully,

For Heranba Industries Limited

Abdul Latif
Company Secretary & Compliance Officer

Encl: as above

Annexures - I

The details of acquisition/ investment pursuant to allotment of equity shares as required under Regulation 30 read with the SEBI Master Circular SEBYHO/CFD/PoD2/CIR/P/0155 dated January 30, 2026.

Sr. No.	Particulars	Description
1.	Name of the target entity, details in brief such as size, turnover etc.	Name of Entity: Mikusu India Private Limited, wholly owned subsidiary of the Company. Date of Incorporation: April 09, 2022 Pre Allotment Paid up Capital: Rs. 5,00,000 Post Allotment Paid up Capital: Rs. 12,52,50,000 Call Up Capital : Rs. 12,47,50,000/- Turnover: 182.68 Crores as on March 31, 2026
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The aforesaid transaction falls under related party transaction. However, since the transaction is with the wholly owned subsidiary of the Company, it is exempted as per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The promoter/promoter group are interested in the transaction only to the extent of their shareholding/directorship in the Company. The transaction is undertaken in the ordinary course of business and at arm's length basis.
3.	Industry to which the entity being acquired belongs	Trading of Agro Chemical products
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The investment will support the business operations and growth plans of Mikusu India Private Limited. There will be no change in the shareholding pattern or control of Mikusu India Private Limited, which shall continue to remain a wholly owned subsidiary of the Company.

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5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	The allotment has been completed on September 03, 2026. The balance call money shall be paid as and when called by Mikusu India Private Limited.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired	Rs.24,95,00,000/- (Rupees Twenty-Four Crores Ninety-Five Lakhs Only), of which Rs.12,47,50,000/- has been paid towards application and allotment money. The balance amount of Rs. 12,47,50,000/- shall be paid as and when called by Mikusu India Private Limited.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	There will be no change in the shareholding structure. Mikusu India Private Limited shall continue to remain a wholly owned subsidiary of the Company and the Company shall continue to hold 100% of the equity share capital of Mikusu India Private Limited.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Brief background: Mikusu India Private Limited is a wholly owned subsidiary of the Company. It engaged in the business of Agro Chemicals. Date of Incorporation: April 09, 2022 Country: India History of last 3 years' turnover: FY 2025-26: ₹ 182.68 Crores; FY 2024-25: ₹ 152.40 Crores; FY 2023-24: ₹ 92.91 Crores;