

February 14, 2012

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
B S Marg
Mumbai
Scrip Code: 532347



The Secretary
National Stock Exchange Limited
"Exchange Plaza"
Bandra (E)
Mumbai - 400 051

The Secretary
Madras Stock Exchange Limited
2nd Line Beach
Chennai - 600 001
Scrip Code: HMS

Dear Sir,

Sub: Furnishing Annual Audited Results for the year ended 30th September, 2011 and recommending dividend at Rs. 1.50/- per share.

In terms of the Listing Agreement entered into with you, we furnish the following details as approved by the Board at its meeting today, i.e. 14th February 2012.

1. Annual audited financial results (enclosed).
2. Dividend recommended at Rs. 1.50 per share.
3. Allotment, subject to the approval of the shareholders at the ensuing AGM and other requisite approvals, of convertible warrants of 1250000 nos each to Mr Ramachandiran V and Muralikrishna G, the promoters of the company at a price to be determined as per SEBI guidelines.

The register of members and share transfer books of the Company will be closed from 26th March 2012 (Monday) to 29th March 2012 (Thursday) (both days inclusive) for the purpose of dividend and Annual General Meeting to be held on 29th March 2012. The dividend if declared and approved at AGM will be paid to those members whose names appear on the register of members of the Company at the opening hours of March 26, 2012. We have enclosed a separate letter in this regard.

Thanking You,

Yours Faithfully,

For Helios and Matheson Information Technology Limited

A handwritten signature in black ink, appearing to read 'K M Kumar'.

K M Kumar

COMPANY SECRETARY

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Helios and Matheson Information Technology Limited				Rs in lakhs			
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 30.09.2011							
		CONSOLIDATED		Previous accounting year ended 30/09/2010 Audited	STANDALONE	Previous accounting year ended 30/09/2010 Audited	
S No	Particulars	Result type	accounting year ended 30/09/2011 Audited	accounting year ended 30/09/2010 Audited	accounting year ended 30/09/2011 Audited	accounting year ended 30/09/2010 Audited	
1	(a) Net sales/Income from operations		39024	35675	25554	22778	
2	(b) Other Operating Income		0	0	0	0	
	Expenditure						
a	Increase/decrease in stock in trade and work in progress		0	0	0	0	
b	Consumption of raw materials		0	0	0	0	
c	Purchase of traded goods		0	0	0	0	
d	Employees cost		22803	19403	17377	14982	
e	Depreciation		3814	3095	2850	2490	
f	other expenditure		8716	9726	2266	2375	
g	Total		35333	32224	22493	19847	
	(Any item exceeding 10% of the total expenditure to be shown separately)				0		
3	Profit from Operation before Other Income, Interest and Exceptional Items (1-2)		3691	3451	3061	2931	
4	Other Income		391	396	348	268	
5	Profit before Interest and Exceptional Items (3+4)		4082	3847	3409	3199	
6	Interest		1313	1045	1123	834	
7	Profit after Interest but before Exceptional Items (5-6)		2769	2802	2286	2365	
8	Exceptional Items		0	0	0	0	
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)		2769	2802	2286	2365	
10	Tax Expense		759	646	563	503	
	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)		2010	2156	1723	1862	
11	Extraordinary item (net of tax expense)		0	0	0	0	
12	Rs.						
13	Net Profit (+)/Loss (-) for the period (11-12)		2010	2156	1723	1862	
14	Paid-up equity share capital (Face Value of the Share shall be indicated)(Rs 10 each)		2391	2391	2391	2391	
	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.		24261	25133.00	19015	20429.00	
15	Earnings Per Share (EPS)		8.41	9.02	7.21	7.79	

a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	8.41	9.02	7.21	7.79
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	8.41	9.02	7.21	7.79
17	Public Shareholding				
	- No. of shares	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	59.62	59.62	59.62	59.62
18	Promoters and promoter group				
a)	Pledged / Encumbered				
	- Number of shares	3850000	2600000	3850000	2600000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	26.93	39.87	26.93
b)	Non-encumbered				
	- Percentage of shares (as a % of the total share capital of the company)	16.10	10.87	16.10	10.87
	- Number of Shares	5805680	7055680	5805680	7055680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	73.07	60.13	73.07
	- Percentage of shares (as a % of the total share capital of the company)	24.28	29.51	24.28	29.51

Notes

1. The above financial figures represent consolidated results.
 2. EPS as at 30th September 2011 is after considering the provision for deferred tax.
 3. Income includes revenue from operations.
 4. Expenditure includes staff costs, selling & administrative costs & development expenses
 5. The audited results for the year ended 30.09.2011 were taken on record by the Board of Directors on 14th February 2012.
 6. The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management.
- In view of this, software services revenues comprise the primary basis of segmental information.
- 7 Share of the holding company and the minority interest in the profit after tax as given above
- | | | |
|---|---------------------------|---------------|
| | YE 30.09.2011 | YE 30.09.2010 |
| a | Holding company | 2245 |
| b | Minority interest | -89 |
| | net profit after taxation | 2156 |
9. The Reserves & surplus balance shown above is after adjustments for minority interests share thereof.

By order of the Board


G.K. Muralikrishna
Managing Director
Chennai
14.02.2012

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February 14, 2012

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Dear Sir,

Please find enclosed the Unaudited Financial Results as per Clause 41 of the Listing Agreement for the Quarter ended 31.12.2011.

Kindly acknowledge receipt.

Thanking You,

Yours Faithfully,

For Helios and Matheson Information Technology Limited

A handwritten signature in black ink, appearing to read 'K M Kumar'.

K M Kumar

COMPANY SECRETARY

Helios and Matheson Information Technology Limited									
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002									
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011									
S No	Particulars	3 months ended (31/12/2011)	Previous 3 months ended (30/09/2011)	Corresponding 3 months ended in the previous year (31/12/2010)	Year to Date figures for current Period ended(31/12/2011)	Year to Date figures for the previous year ended(31/12/2010)	Previous accounting year ended (30/09/2011)		
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
1	(a) Net sales/Income from operations	6665	6147	5820	6665	5820	25554		
	(b) Other Operating Income	0	0	0	0	0	0		
2	Expenditure								
	Increase/decrease in stock in trade and work in progress	0	0	0	0	0	0		
b	Consumption of raw materials	0	0	0	0	0	0		
c	Purchase of traded goods	0	0	0	0	0	0		
d	Employees cost	4347	3880	3783	4347	3783	17377		
e	Depreciation	784	761	784	784	677	2850		
f	Other expenditure	692	659	486	692	486	2266		
g	Total	5823	5300	4946	5823	4946	22493		
	(Any item exceeding 10% of the total expenditure to be shown separately)						0		
	Profit from Operation before Other Income,	842	847	874	842	874	3061		
3	Interest and Exceptional Items (1-2)	26	65	25	26	25	348		
4	Other Income								
	Profit before Interest and Exceptional Items	868	912	899	868	899	3409		
5	(3+4)	397	394	223	397	223	1123		
6	Interest								
	Profit after interest but before Exceptional	471	518	676	471	676	2286		
7	Items (5-6)								
8	Exceptional Items	0	119	0	0	0	0		
	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	471	399	676	471	676	2286		
9	Tax Expense	125	107	146	125	146	563		
10	Net Profit (+)/Loss (-) from Ordinary								
	Activities after tax (9-10)	346	292	530	346	530	1723		
11	Extraordinary Item (net of tax expense								
12	Rs.)	0	0	0	0	0	0		
13	Net Profit (+)/Loss (-) for the period (11-12)	346	292	530	346	530	1723		

	Paid-up equity share capital (Face Value of the Share shall be indicated)(Rs 10 each)	2391	2391	2391	2391	2391	2391
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						19015
15	Earnings Per Share (EPS)	1.45	1.22	2.22	1.45	2.22	7.21
16	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
a)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.45	1.22	2.22	1.45	2.22	7.21
b)	Public Shareholding						
17	- No. of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding Promoters and promoter group	59.62	59.62	59.62	59.62	59.62	59.62
18	shareholding						
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	2600000	3850000	2600000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	39.87	26.93	39.87	26.93	39.87
	- Percentage of shares (as a % of the total share capital of the company)	16.10	16.10	10.87	16.10	10.87	16.10
b)	Non-encumbered						
	- Number of Shares	5805680	5805680	7055680	5805680	7055680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	60.13	73.07	60.13	73.07	60.13
	- Percentage of shares (as a % of the total share capital of the company)	24.28	24.28	29.51	24.28	29.51	24.28

Notes

- The above financial figures represent stand alone results.
- EPS as at 31st December 2011 is after considering the provision for deferred tax.
- Income includes revenue from operations.
- Expenditure includes staff costs, selling & administrative costs & development expenses
- The audited results for the year ended 30.09.2011 and unaudited results (December 2011) were taken on record by the Board of Directors on 14th February 2012.
- The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management. In view of this, software services revenues comprise the primary basis of segmental information.
- In the balance sheet as on 31.12.2011, provision is made for the effects of changes in foreign exchange rates (mark to market) on derivative contracts and adjusted in the carrying cost of fixed assets.
- Investor complaints pending at the beginning of the quarter
Received and disposed off during the quarter
Pending at the end of the quarter
Information and services received
Information and services disposed off
Pending at the end of the quarter

0
0
0
25
25
nil

By order of the Board

G.K. Muralikrishna
Managing Director

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Annexure IX

(Rs. in lakhs)

Particulars	6 months ended (31/12/2011)	Corresponding 6 months ended in the previous year (31/12/2010)
	Audited/ Unaudited	Audited/ Unaudited
SHAREHOLDERS' FUNDS:		
(a) Capital	2391.23	2391.23
(b) Reserves and Surplus	19361.62	20960.00
© Advance towards preference shares	6304.14	6304.14
LOAN FUNDS	20934.24	18758.00
Deferred tax	1919.47	1815.16
TOTAL	50910.70	50228.53
FIXED ASSETS	18375.43	17009.49
INVESTMENTS	14654.58	14654.58
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	0.00	0.00
(b) Sundry Debtors	7969.31	7893.52
(c) Cash and Bank balances	4019.51	6834.77
(d) Other current assets	1985.29	1754.22
(e) Loans and Advances	5676.45	3541.65
Less: Current Liabilities and Provisions		
(a) Liabilities	792.92	580.41
(b) Provisions	976.95	912.28
Net Current assets	17880.69	18531.47
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	0.00	32.99
PROFIT AND LOSS ACCOUNT	0.00	0.00
TOTAL	50910.70	50228.53

By order of the Board of Directors
Helios and Matheson Information Technology Ltd

 

G.K.Muralikrishna
Managing Director
14/02/2012

