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Clause 41 of the Listing Agreement For Companies (Other than Banks)

Rs in lakhs

Consolidated Statement of Assets and Liabilities		As at (Quater end) (30/09/2013)	As at (Year end) (30/09/2012)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2641	2391
	(b) Reserves and surplus	32213	26829
	(c) Preferential allotment of share warrants to the promoters	0	182
	Sub-total - Shareholders' funds	34854	29402
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest *	638	581
4	Non-current liabilities		
	(a) Long-term borrowings	15570	18677
	(b) Deferred tax liabilities (net)	2614	2366
	(c) Other long-term liabilities		0
	(d) Long-term provisions	28	24
	Sub-total - Non-current liabilities	18850	21648
5	Current liabilities		
	(a) Short-term borrowings	9785	4742
	(b) Trade payables	98	44
	(c) Other current liabilities	4195	5032
	(d) Short-term provisions	2586	1618
	Sub-total - Current liabilities	16664	11436
	TOTAL - EQUITY AND LIABILITIES	76673	68790
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	28452	29170
	(b) Goodwill on consolidation *	4662	4571
	(c) Non-current investments		
	(d) Deferred tax assets (net)		
	(e) Long-term loans and advances	6820	4644
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	46437	44888
2	Current assets		
	(a) Current investments		
	(b) Inventories		
	(c) Trade receivables	15933	12381
	(d) Cash and cash equivalents	5656	4983
	(e) Short-term loans and advances	4438	3069
	(f) Other current assets	4209	3469
	Sub-total - Current assets	30236	23902
	TOTAL - ASSETS	76673	68790

* Applicable in the case of consolidated statement of assets and liabilities.



Helios and Matheson Information Technology Limited Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002										Annexure 1
Statement of Consolidated Unaudited Results for the Quarter and year ended 30/09/2013										Rs in lakhs
S No	Particulars	3 months ended (30/09/2013)	Preceding 3 months ended (30/06/2013)	Corresponding 3 months ended (30/09/2012) in the previous year	Year to date figures for current period ended (30/09/2013)	Year to date figures for previous year ended (30/09/2012)	Unaudited	Audited	Unaudited	Audited
	Income from operations									
1	(a) Net sales/Income from operations (Net of excise duty)	19067	16850	12624	65117	44930				44984
	(b) Other Operating Income	0	0	0	0	0				0
	Total income from operations(net)	19067	16850	12624	65117	44930				44984
2	Expenses									
a)	Cost of materials consumed	0	0	0	0	0				0
b)	Purchase of stock-in-trade	0	0	0	0	0				0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0				0
d)	Employees benefits expenses	11787	10443	7496	40285	28103				28118
e)	Depreciation and amortisation expense	1341	1339	1099	5104	4232				4235
	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)									
f)	Total expenses	3104	2728	2372	10619	7055				7055
		16232	14510	10967	56008	39390				39408
	Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)	2835	2340	1657	9109	5540				5576
3	exceptional items (1-2)									
4	Other Income	208	184	122	696	262				222
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3043	2524	1779	9805	5802				5798
5	Finance costs	908	743	588	2941	2002				2052
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2135	1781	1191	6864	3800				3746
7	Exceptional items	0	0	0	0	0				0
8	Profit / (Loss) from ordinary activities before tax (7-8)	2135	1781	1191	6864	3800				3746
9	Tax expense	668	478	259	1876	869				805
10	Net Profit / (Loss) from ordinary activities after tax (9-10)	1467	1303	932	4988	2931				2941
11	Extraordinary item (net of tax expense)	0	0	0	0	0				0
12	Rs. Lakhs)									
13	Net Profit / (Loss) for the period (11-12)	1467	1303	932	4988	2931				2941
14	Share of profit / (loss) of associates	0	0	0	0	0				0
15	Minority interest	0	0	0	0	87				64
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1467	1303	932	4988	2844				2877



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17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2641	2391	2641	2391	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.							26828
Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):								
a)	Basic	5.55	4.93	3.90	18.88	12.26	12.30	12.30
b)	Diluted	5.55	4.93	3.90	18.88	12.26	12.30	12.30
	See accompanying note to the financial results							
A PARTICULARS OF SHAREHOLDING								
1	Public Shareholding							
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding Promoters and promoter Group	53.98	53.98	59.62	53.98	59.62	59.62	59.62
2	Shareholding							
a)	Pledged / Encumbered							
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.67	31.67	39.87	31.67	39.87	39.87	39.87
	- Percentage of shares (as a % of the total share capital of the company)	14.58	14.58	16.10	14.58	16.10	16.10	16.10
b)	Non-encumbered							
	- Number of Shares	8305680	8305680	5805680	8305680	5805680	5805680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.33	68.33	60.13	68.33	60.13	60.13	60.13
	- Percentage of shares (as a % of the total share capital of the company)	31.45	31.45	24.28	31.45	24.28	24.28	24.28
INVESTOR COMPLAINTS								
Pending at the beginning of the quarter		0						
Received during the quarter		24						
Disposed off during the quarter		24						
Remaining unresolved at the end of the quarter		0						

Notes

1. The above unaudited financial results for the quarter and year ended September 30 2013 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 29.10.2013.
2. The consolidated financial results comprises the financial results of the company and its subsidiaries.
3. Limited review as required under clause 41 of the listing agreement has been carried out by the statutory auditors of the company.
4. The company has only one reportable segment ie, IT services.
5. Previous quarter/year's figures have been regrouped and rearranged wherever necessary.

For Helios and Matheson Information Technology Ltd



G.K.Muralikrishna
Managing Director
Place: Chennai
Date:29.10.2013

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Rs in lakhs

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Rs in lakhs

Standalone Statement of Assets and Liabilities		As at (current half year end / year end) (30/09/2013) Unaudited	As at (previous year end) (30/09/2012) Audited
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2641	2391
	(b) Reserves and surplus	24998	20618
	(c) Preferential allotment of share warrants to the promoters	0	183
	Sub-total - Shareholders' funds	27639	23192
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	12919	13987
	(b) Deferred tax liabilities (net)	2188	2002
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	28	23
	Sub-total - Non-current liabilities	15135	16012
5	Current liabilities		
	(a) Short-term borrowings	9552	4525
	(b) Trade payables	67	43
	(c) Other current liabilities	4163	4392
	(d) Short-term provisions	2551	1494
	Sub-total - Current liabilities	16333	10454
	TOTAL - EQUITY AND LIABILITIES	65411	55962
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	18372	18429
	(b) Goodwill on consolidation *		0
	(c) Non-current investments	8243	8152
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	6412	4253
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	39530	37337
2	Current assets		
	(a) Current investments		-
	(b) Inventories		-
	(c) Trade receivables	12803	9738
	(d) Cash and cash equivalents	4665	3695
	(e) Short-term loans and advances	4205	2078
	(f) Other current assets	4209	3114
	Sub-total - Current assets	25882	18625
	TOTAL - ASSETS	65411	55962

* Applicable in the case of consolidated statement of assets and liabilities.



Helios and Matheson Information Technology Limited							Annexure 1	
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							Rs in lakhs	
Statement of Standalone Unaudited Results for the Quarter and Year Ended 30/09/2013								
S No	Particulars	3 months ended (30/09/2013)	Preceding 3 months ended (30/06/2013)	Corresponding 3 months ended (30/09/2012) in the previous year	Year to date figures for current period ended (30/09/2013)	Year to date figures for the previous year ended (30/09/2012)	Previous year ended (30/09/2012)	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
	(Refer Notes Below)							
	Income from operations							
1	(a) Net sales/Income from operations (Net of excise duty)	12677	11531	8699	44394	30634	30634	
	(b) Other Operating Income	0	0	0	0	0	0	
	Total income from operations(net)	12677	11531	8699	44394	30634	30634	
	2 Expenses							
a)	Cost of materials consumed	0	0	0	0	0	0	
b)	Purchase of stock-in-trade	0	0	0	0	0	0	
	Changes in inventories of finished goods,							
c)	work-in-progress and stock-in-trade	0	0	0	0	0	0	
d)	Employees benefits expenses	8216	7532	5712	28933	19984	19984	
e)	Depreciation and amortisation expense	973	917	799	3532	3174	2979	
	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)							
f)	Total expenses	1243	1089	827	4194	3078	3269	
		10432	9538	7338	36659	26236	26232	
	Profit / (Loss) from operation before other Income,finance costs and 3 exceptional items (1-2)	2245	1993	1361	7735	4398	4402	
3	Other Income	194	176	116	503	204	205	
4	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2439	2169	1477	8238	4602	4607	
5	Finance costs	761	728	573	2749	1838	1838	
6	Profit / (Loss) from ordinary activities after finance costs but before 7 exceptional Items (5-6)	1678	1441	904	5489	2764	2769	
7	Exceptional Items	0	0	0	0	0	0	
8	Profit / (Loss) from ordinary activities before tax (7-8)	1678	1441	904	5489	2764	2769	
9	Tax expense	531	413	206	1561	664	666	
10	Net Profit / (Loss) from ordinary activities after tax (9-10)	1147	1028	698	3928	2100	2103	
11	Extraordinary Item (net of tax expense Lakhs)	0	0	0	0	0	0	
12	Rs.							
13	Net Profit / (Loss) for the period (11-12)	1147	1028	698	3928	2100	2103	
14	Share of profit / (loss) of associates	0	0	0	0	0	0	
15	Minority interest	0	0	0	0	0	0	
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1147	1028	698	3928	2100	2103	



	Paid-up equity share capital (Face Value of the Share shall be indicated) (Face value Rs 17 10 per share)	2641	2641	2391	2641	2391	2391
	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						20618
	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):						
a)	Basic	4.34	3.89	2.92	14.87	8.78	8.80
b)	Diluted	4.34	3.89	2.92	14.87	8.78	8.80
	Earnings Per Share (after extraordinary items) of Rs 10/each) (not annualised):						
a)	Basic	4.34	2.49	2.92	14.87	8.78	8.80
b)	Diluted	4.34	2.49	2.92	14.87	8.78	8.80
	See accompanying note to the financial results						
	A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	53.98	59.62	53.98	59.62	59.62
	Promoters and promoter Group						
2	Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.67	31.67	39.87	31.67	39.87	39.87
	- Percentage of shares (as a % of the total share capital of the company)	14.58	14.58	16.10	14.58	16.10	16.10
b)	Non-encumbered						
	- Number of Shares	8305680	8305680	5805680	8305680	5805680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.33	68.33	60.13	68.33	60.13	60.13
	- Percentage of shares (as a % of the total share capital of the company)	31.45	31.45	24.28	31.45	24.28	24.28
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter				0		
	Received during the quarter				24		
	Disposed off during the quarter				24		
	Remaining unresolved at the end of the quarter				0		
	Notes						

- The above financial figures represent stand alone results.
- EPS as at 30th September 2013 is after considering the provision for deferred tax.
- Income includes revenue from operations.
- Expenditure includes staff costs, selling & administrative costs & development expenses
- The unaudited results for the 4th quarter and year ended 30.09.2013 were taken on record by the Board of Directors at their meeting held on 29th October 2013.
- The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management. In view of this, software services revenues comprise the primary basis of segmental information.

For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna
Managing Director
Place: Chennai
Date: 29.10.2013

