

July 31, 2013



The Secretary
The Mumbai Stock Exchange,
Jeejeebhoy Towers
B S Marg,
Mumbai
Scrip Code: 532347

The Secretary
The National Stock Exchange,
"Exchange Plaza"
Bandra- Kurla Complex,
Bandra (E)
Mumbai -400051
Scrip Code: HELIOSMATH

The Secretary
The Madras Stock Exchange,
2nd Line Beach
Chennai - 600001
Scrip Code: HMS

Dear Sir,

Please find enclosed unaudited financial results for the 3rd quarter ended 30th June 2013
(both standalone and consolidated)

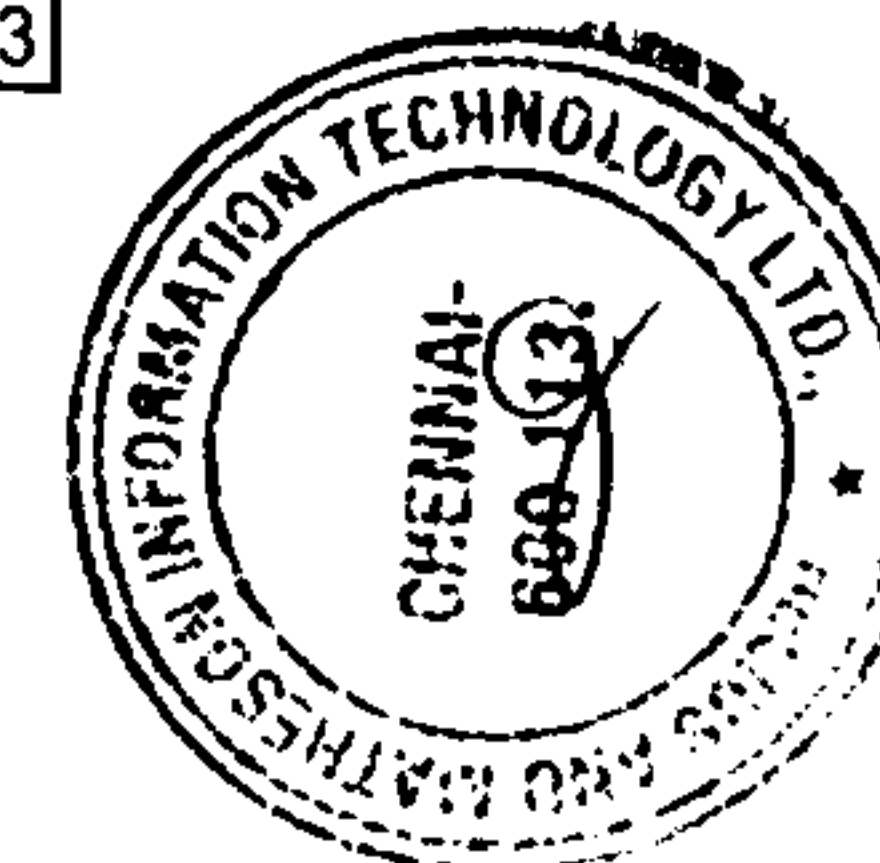
Thanking you

Yours faithfully,

For Helios and Matheson Information Technology Ltd.

(K.M.Kumar)
Company Secretary

Helios and Matheson Information Technology Limited							Annexure 1
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002						Rs in lakhs	
Statement of Standalone Unaudited Results for the Quarter and Nine Months Ended 30/06/2013							
S No	Particulars	3 months ended (30/06/2013)	Preceding 3 months ended (31/03/2013)	Corresponding 3 months ended (30/06/2012) in the previous year	Year to date figures for current period ended(30/06/2013)	Year to date figures for the previous year ended(30/06/2012)	Previous year ended (30/09/2012)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
1	(a) Net sales/Income from operations (Net of excise duty)	11531	10553	8003	31717	21935	30634
	(b) Other Operating Income	0	0	0	0	0	0
	Total income from operations(net)	11531	10553	8003	31717	21935	30634
2	Expenses					0	
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
d)	Employees benefits expenses	7532	6909	5202	20717	14272	19984
e)	Depreciation and amortisation expense	917	838	796	2559	2375	2979
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1089	964	784	2951	2251	3269
	Total expenses	9538	8711	6782	26227	18898	26232
3	Profit / (Loss) from operation before other Income,finance costs and exceptional items (1-2)	1993	1842	1221	5490	3037	4402
4	Other Income	176	84	21	309	88	205
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2169	1926	1242	5799	3125	4607
6	Finance costs	728	639	465	1988	1265	1838
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	1441	1287	777	3811	1860	2769
8	Exceptional Items		0	0		0	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	1441	1287	777	3811	1860	2769
10	Tax expense	413	361	181	1030	458	666
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	1028	926	596	2781	1402	2103
12	Extraordinary Item (net of tax expense Rs. Lakhs)		0	0	0		0
13	Net Profit / (Loss) for the period (11-12)	1028	926	596	2781	1402	2103
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	0
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1028	926	596	2781	1402	2103



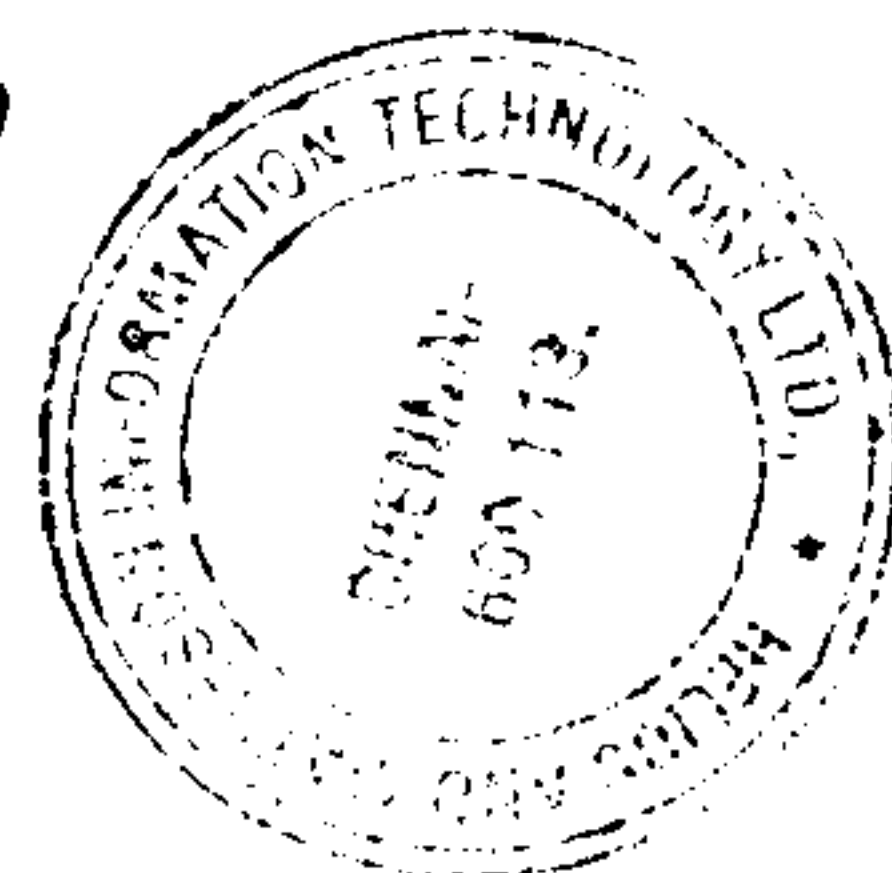
17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2516	2391	2641	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						20618
19.i	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):						
a)	Basic	3.89	3.68	2.49	10.53	5.86	8.80
b)	Diluted	3.89	3.68	2.49	10.53	5.86	8.80
19.ii	Earnings Per Share (after extraordinary items) of Rs 10/each) (not annualised):						
a)	Basic	3.89	3.68	2.49	10.53	5.86	8.80
b)	Diluted	3.89	3.68	2.49	10.53	5.86	8.80
	See accompanying note to the financial results						
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	56.66	59.62	53.98	59.62	59.62
2	Promoters and promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.67	35.30	39.87	31.67	39.87	39.87
	- Percentage of shares (as a % of the total share capital of the company)	14.58	15.30	16.10	14.58	16.10	16.10
b)	Non-encumbered						
	- Number of Shares	8305680	7055680	5805680	8305680	5805680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.33	64.70	60.13	68.33	60.13	60.13
	- Percentage of shares (as a % of the total share capital of the company)	31.45	28.04	24.28	31.45	24.28	24.28
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter						3 months ended 30/06/2013
	Received during the quarter						0
	Disposed off during the quarter						10
	Remaining unresolved at the end of the quarter						10

Notes

- 1.The above unaudited financial results for the quarter and 9 months ended 30.06.2013 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 31.07.2013.
- 2.Limited review as required under clause 41 of the Listing Agreement has been carried out by the statutory auditors of the company.
- 3.The company has only one reportable segment, ie., IT services.
- 4.Previous quarter/year's figures have been regrouped and rearranged wherever necessary.
- 5.The Board approved the allotment of 1250000 equity shares to the promoters of the company on preferential basis on 07.06.2013 consequent to receipt of necessary statutory approvals.

For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna
Managing Director
Place: Chennai
Date:31.07.2013

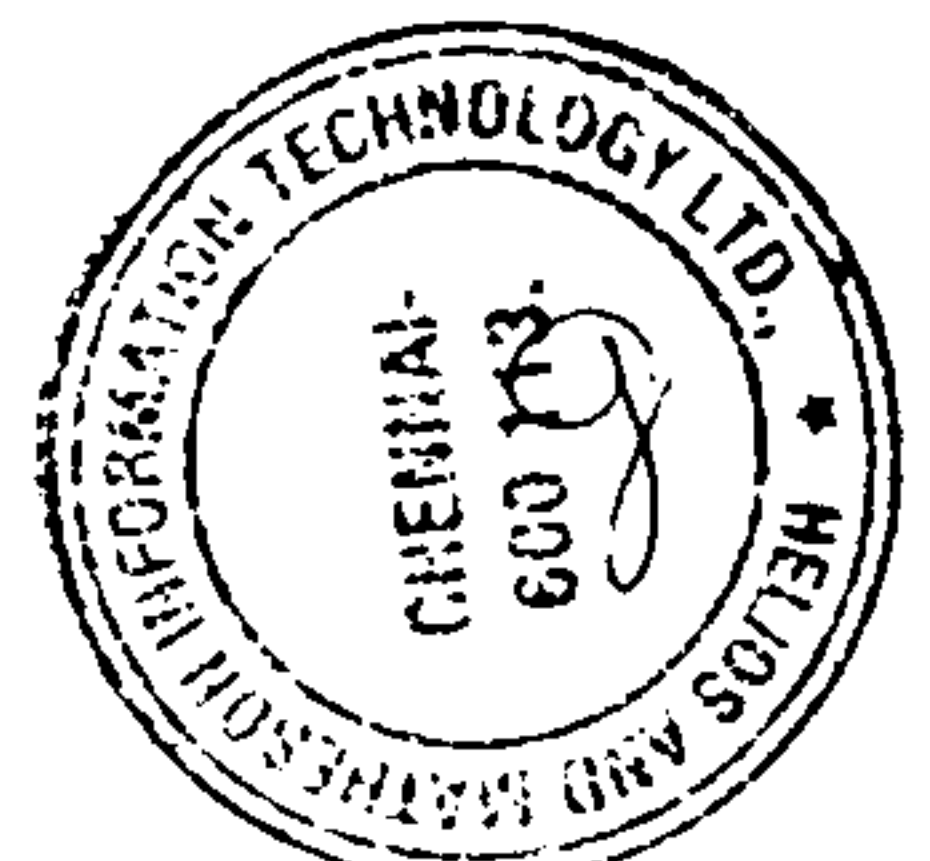


Annexure - IX

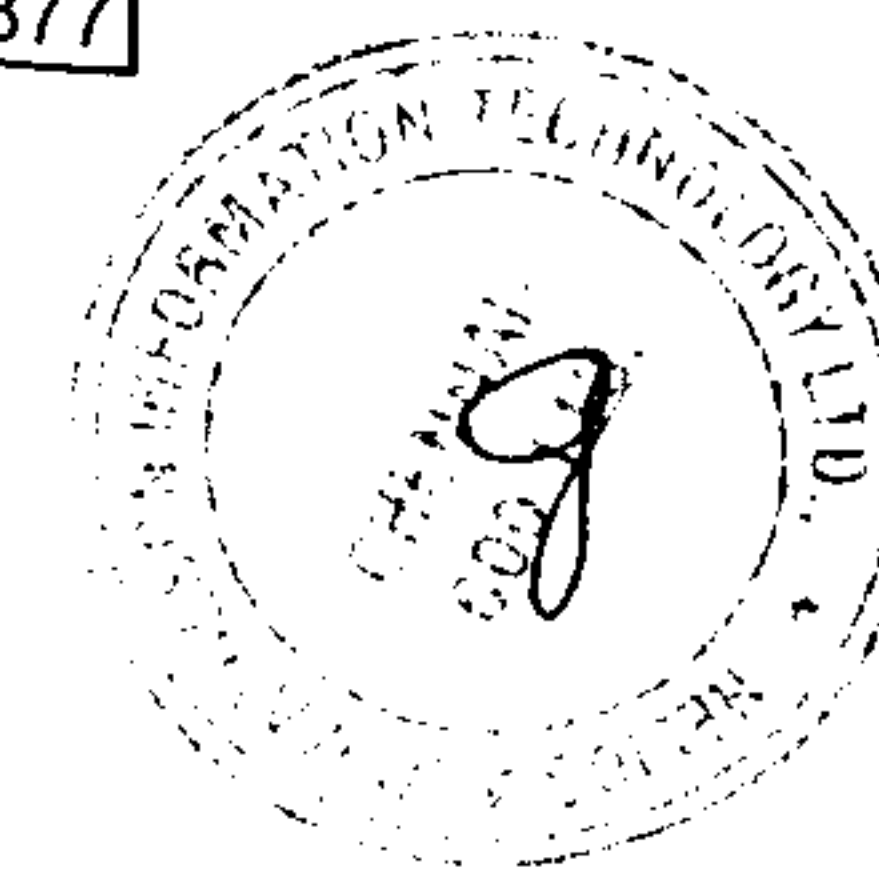
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone Statement of Assets and Liabilities		As at (current half year end / year end) (30/06/2013) (Rs in lacs)	As a Previous yearend (30/09/2012) (Rs in lacs)
Particulars			
A	EQUITY AND LIABILITIES		
1 Shareholders' funds			
(a) Share capital		2,641	2,391
(b) Reserves and surplus		23,851	20,618
(c) Preferential allotment of share warrants to the promoters		0	183
Sub-total - Shareholders' funds		26,492	23,192
2	Advance received towards subscription of redeemable preference shares	6,304	6,304
3	Minority interest *		
4 Non-current liabilities			
(a) Long-term borrowings		14,912	17,590
(b) Deferred tax liabilities (net)		2,127	2,002
(c) Other long-term liabilities		0	50
(d) Long-term provisions		23	24
Sub-total - Non-current liabilities		17,062	19,666
5 Current liabilities			
(a) Short-term borrowings		9,288	4,525
(b) Trade payables		87	
(c) Other current liabilities		383	783
(d) Short-term provisions		1,731	1,494
Sub-total - Current liabilities		11,489	6,802
	TOTAL - EQUITY AND LIABILITIES	61,347	55,964
B	ASSETS		
1 Non-current assets			
(a) Fixed assets		18,040	18,429
(b) Goodwill on consolidation *		0	0
(c) Non-current investments		8,243	8,152
(d) Deferred tax assets (net)		0	0
(e) Long-term loans and advances		5,240	4,325
(f) Other non-current assets		6,503	6,503
Sub-total - Non-current assets		38,026	37,409
2 Current assets			
(a) Current investments		-	
(b) Inventories		-	
(c) Trade receivables		11,694	9,738
(d) Cash and cash equivalents		4,862	3,696
(e) Short-term loans and advances		2,946	2,007
(f) Other current assets		3,819	3,114
Sub-total - Current assets		23,321	18,555
	TOTAL - ASSETS	61,347	55,964

* Applicable in the case of consolidated statement of assets and liabilities.



Helios and Matheson Information Technology Limited							Annexure 1
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002						Rs in lakhs	
Statement of Consolidated Unaudited Results for the Quarter and Nine Months Ended 30/06/2013							
S No	Particulars	3 months ended (30/06/2013)	Preceding 3 months ended (31/03/2013)	Corresponding 3 months ended (30/06/2012) in the previous year	Year to date figures for current period ended(30/06/2013)	Year to date figures for the previous year ended(30/06/2012)	Previous year ended (30/09/2012)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
1	(a) Net sales/Income from operations (Net of excise duty)	16850	15323	11492	46050	32305	44984
	(b) Other Operating Income		0	0			0
	Total income from operations(net)			0			
2	Expenses						0
a)	Cost of materials consumed		0	0			0
b)	Purchase of stock-in-trade		0	0			0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade		0	0			0
d)	Employees benefits expenses	10443	9505	7248	28498	20255	28118
e)	Depreciation and amortisation expense	1339	1257	1059	3763	3132	4235
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	2728	2471	1687	7515	5032	7055
	Total expenses	14510	13233	9994	39776	28419	39408
	Profit / (Loss) from operation before other income,finance costs and exceptional items (1-2)	2340	2090	1498	6274	3886	5576
3	Other Income	184	148	41	488	140	222
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2524	2238	1539	6762	4026	5798
5	Finance costs	743	654	515	2033	1415	2052
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1781	1584	1024	4729	2611	3746
7	Exceptional Items		0	0	0	0	0
	Profit / (Loss) from ordinary activities before tax (7-8)	1781	1584	1024	4729	2611	3746
8	Tax expense	478	418	224	1208	610	805
9	Net Profit / (Loss) from ordinary activities after tax (9-10)	1303	1166	800	3521	2001	2941
10	Extraordinary Item (net of tax expense Rs. Lakhs)		0	0	0	0	0
11	Net Profit / (Loss) for the period (11-12)	1303	1166	800	3521	0	2941
12	Share of profit / (loss) of associates	0	0	0	0	0	0
13	Minority interest	0	0	0	0	0	64
14	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1303	1166	800	3521	0	2877



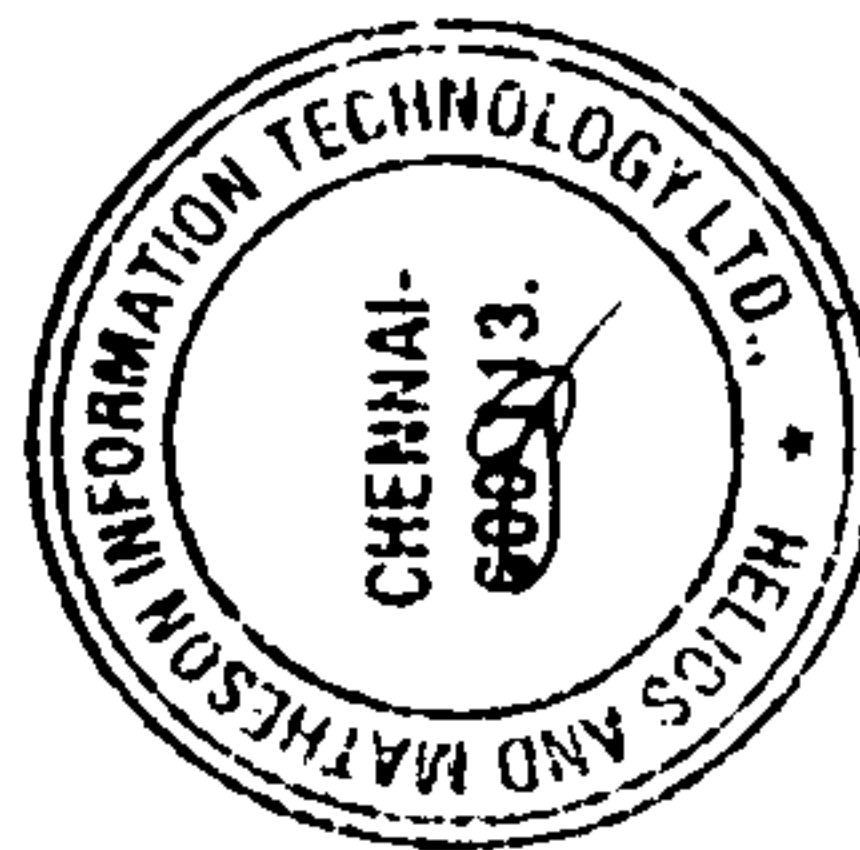
17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2516	2391	2641	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						26828
19.i	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):						
a)	Basic	4.93	4.63	3.35	13.33	8.37	12.30
b)	Diluted	4.93	4.63	3.35	13.33	0.00	12.30
19.ii	Earnings Per Share (after extraordinary items) of Rs 10/each) (not annualised):						
a)	Basic	4.93	4.63	3.35	13.33	8.37	12.30
b)	Diluted	4.93	4.63	3.35	13.33	0.00	12.30
	See accompanying note to the financial results						
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	56.66	59.62	53.98	59.62	59.62
2	Promoters and promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.67	35.30	39.87	31.67	39.87	39.87
	- Percentage of shares (as a % of the total share capital of the company)	14.58	15.30	16.10	14.58	16.10	16.10
b)	Non-encumbered						
	- Number of Shares	8305680	7055680	5805680	8305680	5805680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.33	64.70	60.13	68.33	60.13	60.13
	- Percentage of shares (as a % of the total share capital of the company)	31.45	28.04	24.28	31.45	24.28	24.28
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter				0		
	Received during the quarter				10		
	Disposed off during the quarter				10		
	Remaining unresolved at the end of the quarter				0		

Notes

- 1.The above unaudited financial results for the quarter and 9 months ended 30.06.2013 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 31.07.2013.
2. The consolidated financial results comprises the results of the company and its subsidiaries.
- 3.Limited review as required under clause 41 of the Listing Agreement has been carried out by the statutory auditors of the company.
- 4.The company has only one reportable segment, ie., IT services.
- 5.Previous quarter/year's figures have been regrouped and rearranged wherever necessary.
- 6.The Board approved the allotment of 1250000 equity shares to the promoters of the company on preferential basis on 07.06.2013 consequent to receipt of necessary statutory approvals.

For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna
Managing Director
Place: Chennai
Date:31.07.2013



Annexure - IX

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Consolidated Statement of Assets and Liabilities		AS at (current half year end / year end) (30/06/2013) (Rs in lacs)	As a Previous yearend (30/09/2012) (Rs in lacs)
Particulars			
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	2,641	2,391	
(b) Reserves and surplus	30,803	26,829	
(c) Preferential allotment of share warrants to the promoters	0	182	
Sub-total - Shareholders' funds	33,444	29,402	
2 Advance received towards subscription of redeemable preference shares	6,304	6,304	
3 Minority interest *	581	581	
4 Non-current liabilities			
(a) Long-term borrowings	18,230	22,281	
(b) Deferred tax liabilities (net)	2,507	2,366	
(c) Other long-term liabilities	0	50	
(d) Long-term provisions	23	24	
Sub-total - Non-current liabilities	21,341	25,301	
5 Current liabilities			
(a) Short-term borrowings	9,499	4,742	
(b) Trade payables	87	44	
(c) Other current liabilities	912	1,380	
(d) Short-term provisions	1,804	1,618	
Sub-total - Current liabilities	12,302	7,784	
TOTAL - EQUITY AND LIABILITIES	73,391	68,791	
B ASSETS			
1 Non-current assets			
(a) Fixed assets	29,800	29,171	
(b) Goodwill on consolidation *	4,662	4,571	
(c) Non-current investments			
(d) Deferred tax assets (net)			
(e) Long-term loans and advances	5,282	4,618	
(f) Other non-current assets	6,503	6,503	
Sub-total - Non-current assets	46,247	44,863	
2 Current assets			
(a) Current investments	-	-	
(b) Inventories	-	-	
(c) Trade receivables	14,071	12,381	
(d) Cash and cash equivalents	6,111	4,983	
(e) Short-term loans and advances	3,143	3,095	
(f) Other current assets	3,819	3,469	
Sub-total - Current assets	27,144	23,928	
TOTAL - ASSETS	73,391	68,791	

* Applicable in the case of consolidated statement of assets and liabilities.