

August 13, 2012



The Secretary
The Mumbai Stock Exchange,
Jeejeebhoy Towers
B S Marg,
Mumbai
Scrip Code: 532347

The Secretary
The National Stock Exchange,
"Exchange Plaza"
Bandra- Kurla Complex,
Bandra (E)
Mumbai -400051
Scrip Code: HELIOSMATH

The Secretary
The Madras Stock Exchange,
2nd Line Beach
Chennai - 600001
Scrip Code: HMS

Dear Sir,

Sub: Furnishing Standalone and Consolidated Unaudited financial results for quarter and nine months ended 30.06.2012 as required by clause 41 of the listing agreement.

Please find attached the Standalone and Consolidated Unaudited financial results of the company for the quarter and nine months ended 30.06.2012 along with the statement of assets and liabilities for the half year ended on same date.

Kindly acknowledge receipt.
Thanking you

Yours faithfully,

For Helios and Matheson Information Technology Ltd.

A handwritten signature in black ink, appearing to read 'K.M. Kumar'.

(K.M.Kumar)
Company Secretary.

Helios and Matheson Information Technology Limited									
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002									
Statement of Standalone Unaudited Results for the Quarter and Nine Months Ended 30/06/2012									
S No	Particulars (Refer Notes Below)	3 months ended (30/06/2012)	Preceding 3 months ended (31/03/2012)	Corresponding 3 months ended (30/06/2011)	Year to date figures for current period ended(30/06/2012)	Year to date figures for the previous year ended(30/06/2011)	Previous year ended (30/09/2011)	Rs in lakhs	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
	Income from operations								
1	(a) Net sales/Income from operations (Net of excise duty)	8003	7267	5935	21935	17619	25554		
	(b) Other Operating Income	0	0	0	0	0	0		
	Total Income from operations(net)								
2	Expenses								
a)	Cost of materials consumed	0	0	0	0	0	0		
b)	Purchase of stock-in-trade	0	0	0	0	0	0		
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0		
d)	Employees benefits expenses	5202	4723	3962	14272	11542	17377		
e)	Depreciation and amortisation expense	796	795	704	2375	2070	2850		
	Other expenses/(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	784	775	624	2251	1598	2266		
f)	Total expenses	6782	6283	5290	18898	15210	22493		
	Profit / (Loss) from operation before other Income,finance costs and exceptional items (1-2)	1221	974	645	3037	2409	3061		
3	Other Income	21	41	30	88	85	348		
4	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1242	1015	675	3125	2494	3409		
5	Finance costs	465	403	258	1265	729	1123		
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	777	612	417	1860	1765	2286		
7	Exceptional items (5-6)	0	0	50	0	0	0		
8	Profit / (Loss) from ordinary activities before tax (7-8)	777	612	467	1860	1765	2286		
9	Tax expense	181	152	98	458	384	563		
10	Net Profit / (Loss) from ordinary activities after tax (9-10)	596	460	369	1402	1381	1723		
11	Extraordinary item (net of tax expense Lakhs)	0	0	0	0	0	0		
12	Net Profit / (Loss) for the period (11-12)	596	460	369	1402	1381	1723		
13	Share of profit / (loss) of associates	0	0	0	0	0	0		
14	Minority interest	0	0	0	0	0	0		
15	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	596	460	369	1402	1381	1723		



17	10 per share)	2391	2391	2391	2391	2391	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.							19015
19.i	Earnings Per Share (before extraordinary items) of Rs10/each) (not annualised):							
a)	Basic	2.49	1.92	1.54	5.86	5.78	7.21	
b)	Diluted	2.49	1.92	1.54	5.86	5.78	7.21	
19.ii	Earnings Per Share (after extraordinary items) of Rs 10/each) (not annualised):							
a)	Basic	2.49	1.92	1.54	5.86	5.78	7.21	
b)	Diluted	2.49	1.92	1.54	5.86	5.78	7.21	
	See accompanying note to the financial results							
A PARTICULARS OF SHAREHOLDING								
1	Public Shareholding	14256649	14256649	14256649	14256649	14256649	14256649	
	Number of shares	59.62	59.62	59.62	59.62	59.62	59.62	
	- Percentage of Shareholding Promoters and promoter Group							
2	Shareholding							
a)	Pledged / Encumbered							
	- Number of shares	3850000	3850000	2600000	3850000	2600000	3850000	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	39.87	26.93	39.87	26.93	39.87	
	- Percentage of shares (as a % of the total share capital of the company)	16.10	16.10	10.87	16.10	10.87	16.10	
b)	Non-encumbered							
	- Number of Shares	5805680	5805680	7055680	5805680	7055680	5805680	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	60.13	73.07	60.13	73.07	60.13	
	- Percentage of shares (as a % of the total share capital of the company)	24.28	24.28	29.51	24.28	29.51	24.28	
B INVESTOR COMPLAINTS								
	Pending at the beginning of the quarter				0			
	Received during the quarter				16			
	Disposed off during the quarter				16			
	Remaining unresolved at the end of the quarter				0			

Notes

1. The above financial figures represent stand alone results.
2. EPS as at 30th June 2012 is after considering the provision for deferred tax.
3. Income includes revenue from operations.
4. Expenditure includes staff costs, selling & administrative costs & development expenses
5. The unaudited results for the quarter and 9 months ended 30.06.2012 were taken on record by the Board of Directors at their meeting held on 13th August 2012.
6. The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management.
7. In view of this, software services revenues comprise the primary basis of segmental information.
- 7) 25 lakh convertible share warrants were allotted to two of the promoters of the company on 23.05.2012 on preferential basis, following the in principle approvals received from BSE and NSE.
- For Helios and Matheson Information Technology Ltd

(Signature)

G.K.Muralikrishna
Managing Director
Place: Chennai
Date:13.08.2012



Annexure - IX

Clause 41 of the Listing Agreement for Companies (Other than Banks)

Rs in lakhs

Standalone Statement of Assets and Liabilities		As at (current half year end / year end) (30/06/2012)	As at (previous year end) (30/09/2011)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2391	2391
	(b) Reserves and surplus	20417	19015
	(c) Preferential allotment of share warrants to the promoters	182	-
	Sub-total - Shareholders' funds	22990	21406
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest*	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	11582	12027
	(b) Deferred tax liabilities (net)	1975	1889
	(c) Other long-term liabilities	563	489
	(d) Long-term provisions	596	883
	Sub-total - Non-current liabilities	14716	15288
5	Current liabilities		
	(a) Short-term borrowings	9699 -	9992
	(b) Trade payables	126	47
	(c) Other current liabilities	339	276
	(d) Short-term provisions	51	46
	Sub-total - Current liabilities	10215	10361
	TOTAL - EQUITY AND LIABILITIES	54225	53359
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	18060	18778
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	8152	8152
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	3712	3512
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	36427	36945
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	8871	8078
	(d) Cash and cash equivalents	3735	4446
	(e) Short-term loans and advances	2277	1875
	(f) Other current assets	2915	2015
	Sub-total - Current assets	17798	16414
	TOTAL - ASSETS	54225	53359

* Applicable in the case of consolidated statement of assets and liabilities.



Statement of Consolidated Unaudited Results for the Quarter and Nine Months Ended 30/06/2012

S No	Particulars (Refer Notes Below)	3 months ended (30/06/2012)	Preceding 3 months ended (31/03/2012)	Corresponding 3 months ended (30/06/2011) in the previous year	Year to date figures for current period ended (30/06/2012)	Year to date figures for the previous year ended (30/06/2011)	Previous Year ended (30/09/2011)
	Income from operations						
1	(a) Net sales/Income from operations (Net of excise duty)	11492	10685	9491	32305	28239	39023
	(b) Other Operating Income	0	0	0	0	0	0
	Total income from operations (net)						
2	Expenses						
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
c)	Employees benefits expenses	7248	6732	5999	20255	17462	26212
d)	Depreciation and amortisation expense	1059	1048	969	3132	2808	3813
	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1687	1648	1729	5032	5244	5309
f)	Total expenses	9994	9428	8697	28419	25514	35334
	Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)	1498	1257	794	3883	2725	3689
4	Other Income	41	53	44	140	122	391
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1539	1310	838	4023	2847	4080
6	Finance costs	515	453	300	1415	855	1312
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1024	857	538	2608	1992	2768
8	Exceptional items	0	0	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	1024	857	538	2608	1992	2768
10	Tax expense	224	206	135	610	494	758
	Net Profit / (Loss) from ordinary activities after tax (9-10)	800	651	403	1998	1498	2010
12	Extraordinary item (net of tax expense Rs. Lakhs)	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	800	651	403	1998	1498	2010
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	2	0	0	0	17
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	800	649	403	1998	1498	2027



17	10 per share)	2391	2391	2391	2391	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						24615
19	Earnings Per Share (before extraordinary items) of Rs10 (each) (not annualised):						
a)	Basic	3.35	2.72	1.59	5.01	6.27	8.47
b)	Diluted						
	See accompanying note to the financial results						
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding	14256649	14256649	14256649	14256649	14256649	14256649
	Number of shares	59.62	59.62	59.62	59.62	59.62	59.62
	- Percentage of Shareholding						
2	Promoters and promoter Group						
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	2600000	3850000	2600000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	39.87	26.93	39.87	26.93	39.87
	- Percentage of shares (as a % of the total share capital of the company)	16.10	16.10	10.87	16.10	10.87	16.10
b)	Non-encumbered						
	- Number of Shares	5805680	5805680	7055680	5805680	7055680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	60.13	73.07	60.13	73.07	60.13
	- Percentage of shares (as a % of the total share capital of the company)	24.28	24.28	29.51	24.28	29.51	24.28
B INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter				0		
	Received during the quarter				16		
	Disposed off during the quarter				16		
	Remaining unresolved at the end of the quarter				0		

Notes

- The above financial figures represent stand alone results.
 - EPS as at 30th June 2012 is after considering the provision for deferred tax.
 - Income includes revenue from operations.
 - Expenditure includes staff costs, selling & administrative costs & development expenses
 - The unaudited results for the quarter and 9 months ended 30.06.2012 were taken on record by the Board of Directors at their meeting held on 13th August 2012.
 - The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management.
 - 25 lakh convertible share warrants were allotted to two of the promoters of the company on 23.05.2012 on preferential basis, following the in principle approvals received from BSE and NSE.
- For Helios and Matheson Information Technology Ltd

G.K.Murakrishna
Managing Director
Place: Chennai
Date:13.03.2012



Annexure - IX

Clause 41 of the Listing Agreement For Companies (Other than Banks)

₹ in lakhs

Consolidated Statement of Assets and Liabilities		As at (current half year end / year end) (30/06/2012)	As at (previous year end) (30/09/2011)
Particulars			
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	2391	2391	
(b) Reserves and surplus	26260	24262	
(c) Preferential allotment of share warrants to the promoters	182	-	
Sub-total - Shareholders' funds	28833	26653	
2 Advance received towards subscription of redeemable preference shares	6304	6304	
3 Minority interest *	354	354	
4 Non-current liabilities			
(a) Long-term borrowings	14798	15610	
(b) Deferred tax liabilities (net)	2476	2377	
(c) Other long-term liabilities	618	724	
(d) Long-term provisions	692	716	
Sub-total - Non-current liabilities	18584	19527	
5 Current liabilities			
(a) Short-term borrowings	12106	12371	
(b) Trade payables	457	628	
(c) Other current liabilities	571	715	
(d) Short-term provisions	051	276	
Sub-total - Current liabilities	13185	13990	
TOTAL - EQUITY AND LIABILITIES	67260	66828	
B ASSETS			
1 Non-current assets			
(a) Fixed assets	29018	29947	
(b) Goodwill on consolidation *	4715	4715	
(c) Non-current investments	-	-	
(d) Deferred tax assets (net)	-	-	
(e) Long-term loans and advances	4021	4518	
(f) Other non-current assets	6503	6503	
Sub-total - Non-current assets	44257	45683	
2 Current assets			
(a) Current investments	-	-	
(b) Inventories	-	-	
(c) Trade receivables	11959	11433	
(d) Cash and cash equivalents	5056	5656	



Liabilities

Consolidated Statement of Assets and Liabilities		As at (current half year end / year end) (30/06/2012)	As at (previous year end) (30/09/2011)
Particulars			
	(e) Short-term loans and advances	2575	1677
	(f) Other current assets	3413	2379
	Sub-total - Current assets	23003	21145
	TOTAL - ASSETS	67260	66828

* Applicable in the case of consolidated statement of assets and liabilities.

