



PROUD TO BE INDIAN  
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HEG/SECTT/2026

27<sup>th</sup> March, 2026

1	<b>BSE Limited</b> P J Towers Dalal Street MUMBAI - 400 001. <b>Scrip Code : 509631</b>	2	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. <b>Scrip Code : HEG</b>
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**Sub - Update regarding Composite Scheme of Arrangement amongst HEG Limited and HEG Graphite Limited and Bhilwara Energy Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 ("Scheme").**

**Ref: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015**

Dear Sir / Madam,

This is in furtherance to our intimation dated 9<sup>th</sup> January, 2026 in relation to update on the captioned Scheme.

We wish to inform you that the Hon'ble National Company Law Tribunal, Indore Bench ("**Tribunal**") has vide its order dated 26<sup>th</sup> March 2026 has allowed and disposed the Company Application CA(CAA)/1(MP)2026 and inter alia, directed to convene (i) the meeting of equity shareholders, secured creditors and unsecured creditors of HEG Limited, and (ii) the meeting of equity shareholders of Bhilwara Energy Limited.

Copy of the Tribunal order is available on the website of the Company at [www.hegltd.com](http://www.hegltd.com) and at the website of the Hon'ble Tribunal.

The details in relation to the abovementioned meetings will be set out in the Notice which will be communicated in due course.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **HEG Limited**

**(Vivek Chaudhary)**  
Company Secretary  
M.No. A-13263  
[heg.investor@lnjbhilwara.com](mailto:heg.investor@lnjbhilwara.com)

## HEG LIMITED

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GSTIN No.: 09AAACH6184K2Z6  
Website : [www.lnjbhilwara.com](http://www.lnjbhilwara.com)



Corporate Identification No.: L23109MP1972PLC008290

**Regd. Office :**  
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GSTIN No.: 23AAACH6184K1ZH  
Website : [www.hegltd.com](http://www.hegltd.com)