



PROUD TO BE INDIAN
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HEG/SECTT/2026

9th January, 2026

1	BSE Limited P J Towers Dalal Street MUMBAI - 400 001. Scrip Code : 509631	2	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. Scrip Code : HEG
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Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR").

Reference: Disclosure dated November 10, 2025 made by the Company.

Dear Sir/ Madam,

In continuation to our above referenced intimation/ disclosure to stock exchanges(s) regarding entering into a Debenture Subscription Agreement ("**Agreement**") with TACC Limited ("**TACC**"), a 100% subsidiary of the Company, we wish to inform that in accordance with the terms and conditions of the Agreement, the Company has today i.e. on January 9, 2026 remitted an amount of INR 400,00,00,000 (Indian Rupees Four Hundred Crores Only) to TACC towards subscription of 4,00,00,000 (Four Crores) unlisted and unsecured optionally convertible debentures ("**OCDs**") of the face value of INR 100 (Indian Rupees One Hundred Only) each fully paid-up aggregating to an amount of INR 400,00,00,000 (Indian Rupees Four Hundred Crores) in the first tranche.

This is to further inform that TACC has in its board meeting held today i.e. on January 9, 2026 allotted 4,00,00,000 (Four Crores) OCDs to the Company at an issue price of INR 100 (Indian Rupees One Hundred Only) for each OCD fully paid-up aggregating to an amount of INR 400,00,00,000 (Indian Rupees Four Hundred Crores) on a private placement basis.

Please take the same on your record.

Thanking you,

Yours Faithfully,
For HEG Limited

(Vivek Chaudhary)
Company Secretary
M. No. A-13262
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HEG LIMITED

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