



PROUD TO BE INDIAN
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HEG/SECTT/2026

3 April, 2026

<p>1 BSE Limited P J Towers Dalal Street MUMBAI - 400 001. Scrip Code : 509631</p>	<p>2 National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. Scrip Code : HEG</p>
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Sub: Notice of meetings of equity shareholders of Bhilwara Energy Limited, ("Transferor Company") convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Indore Bench ("Tribunal")

Dear Sir/Madam,

In furtherance to the disclosure dated 2 April, 2026 given by the Company and pursuant to Order dated 26 March, 2026 ("**Tribunal Order**"), issued by the Hon'ble Tribunal, please find below the link to access the copy of the notice for convening the meeting of the equity shareholders of the Transferor Company together with the copy of the Composite Scheme of Arrangement amongst HEG Limited and HEG Graphite Limited and Bhilwara Energy Limited and their respective shareholders and creditors ("**Scheme**"), copy of the explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Companies Act, 2013 ("**Act**") and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and accompanying documents, as directed by the Tribunal *vide* the Tribunal Order, for the meeting of equity shareholders of the Transferor Company to be held for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme under Sections 230 to 232 and other applicable provisions of the Act.

Brief details of the meeting of the equity shareholders of the Transferor Company are given as under:

Day of the meeting	Tuesday
Date of the meeting	5 May 2026
Time of the meeting	5:30 P.M.
Mode of the meeting	In terms of the directions of the Hon'ble Tribunal, the meeting shall be conducted through Video Conferencing (" VC ") / other audio visual means (" OAVM ")
Cut-off date for e-voting	Tuesday, 28 April 2026
Remote e-voting start date and time	Friday, 1 May 2026 at 9:00 a.m. (IST)
Remote e-voting end date and time	Monday, 4 May 2026 at 5:00 p.m. (IST)
Link to Access the Notice of Equity Shareholders	https://www.bhilwaraenergy.com/notice-and-disclosure/

HEG LIMITED

Corporate Office :
Bhilwara Towers, A-12, Sector-1
Noida-201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841
GSTIN No.: 09AAACH6184K2Z6
Website : www.injbhilwara.com



Corporate Identification No.: L23109MP1972PLC008290

Regd. Office :
Mandideep (Near Bhopal)
Distt. Raisen - 462 046,
(Madhya Pradesh), India
Tel.: +91-7480-405500, 233524 to 233527
GSTIN No.: 23AAACH6184K1ZH
Website : www.heg ltd.com



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The notice of equity shareholders along with accompanying documents are also being made available on the website of the Transferor Company at www.bhilwaraenergy.com and the Company's website at www.hegltd.com

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **HEG Limited**

Vivek Chaudhary
Company Secretary
A-13263
heg.investor@lnjbhilwara.com

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