



PROUD TO BE INDIAN  
PRIVILEGED TO BE GLOBAL

HEG/SECTT/2026

2 April, 2026


<p>1 <b>BSE Limited</b> P J Towers Dalal Street MUMBAI - 400 001. <b>Scrip Code : 509631</b></p>	<p>2 <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5<sup>th</sup> Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. <b>Scrip Code : HEG</b></p>
--	--

**Sub: Notice of meetings of equity shareholders, secured creditors and unsecured creditors of HEG Limited ("Company") convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Indore Bench ("Tribunal")**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find below the link/QR Code to access the copies of the notices for convening the meetings of the equity shareholders, secured creditors and unsecured creditors of the Company together with the copy of the Composite Scheme of Arrangement amongst HEG Limited and HEG Graphite Limited and Bhilwara Energy Limited and their respective shareholders and creditors ("**Scheme**"), copy of the explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Companies Act, 2013 ("**Act**") and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and accompanying documents, as directed by the Tribunal *vide* its order dated March 26, 2026, for the meetings of equity shareholders, secured creditors and unsecured creditors of the Company to be held for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme under Sections 230 to 232 and other applicable provisions of the Act.

**Brief details of the meeting of equity shareholders of the Company are given as under:**

<b>Day of the meeting</b>	Tuesday
<b>Date of the meeting</b>	5 May 2026
<b>Time of the meeting</b>	2:00 P.M.
<b>Mode of the meeting</b>	In terms of the directions of the Hon'ble Tribunal, the meeting shall be conducted through Video Conferencing (" <b>VC</b> ") / other audio visual means (" <b>OAVM</b> ")
<b>Cut-off date for e-voting</b>	Tuesday, 28 April 2026
<b>Remote e-voting start date and time</b>	Friday, 1 May 2026 at 9:00 a.m. (IST)
<b>Remote e-voting end date and time</b>	Monday, 4 May 2026 at 5:00 p.m. (IST)
<b>Link to Access the Notice of Equity Shareholders</b>	<a href="https://hegltd.com/wp-content/uploads/2026/04/Notice_Equity%20Shareholders1.pdf">https://hegltd.com/wp-content/uploads/2026/04/Notice_Equity%20Shareholders1.pdf</a>
<b>QR Code to Access the Notice of Equity Shareholders</b>	

## HEG LIMITED

**Corporate Office :**  
Bhilwara Towers, A-12, Sector-1  
Noida-201 301 (NCR-Delhi), India  
Tel. : +91-120-4390300 (EPABX)  
Fax : +91-120-4277841  
GSTIN No.: 09AAACH6184K2Z6  
Website : www.injbhilwara.com




Corporate Identification No.: L23109MP1972PLC008290

**Regd. Office :**  
Mandideep (Near Bhopal)  
Distt. Raisen - 462 046,  
(Madhya Pradesh), India  
Tel.: +91-7480-405500, 233524 to 233527  
GSTIN No.: 23AAACH6184K1ZH  
Website : www.hegltd.com




PROUD TO BE INDIAN  
PRIVILEGED TO BE GLOBAL

Brief details of the meeting of secured creditors of the Company are given as under:

Day of the meeting	Tuesday
Date of the meeting	5 May 2026
Time of the meeting	3:30 P.M.
Mode of the meeting	In terms of the directions of the Hon'ble Tribunal, the meeting shall be conducted through Video Conferencing ("VC") / other audio visual means ("OAVM")
Cut-off date for e-voting	Tuesday, 31 March 2026
Remote e-voting start date and time	Friday, 1 May 2026 at 9:00 a.m. (IST)
Remote e-voting end date and time	Monday, 4 May 2026 at 5:00 p.m. (IST)
Link to Access the Notice of Secured Creditors	<a href="https://hegltd.com/wp-content/uploads/2026/04/Notice_Secured%20Creditors1.pdf">https://hegltd.com/wp-content/uploads/2026/04/Notice_Secured%20Creditors1.pdf</a>
QR Code to Access the Notice of Secured Creditors	

Brief details of the meeting of unsecured creditors of the Company are given as under:

Day of the meeting	Tuesday
Date of the meeting	5 May 2026
Time of the meeting	4:30 P.M.
Mode of the meeting	In terms of the directions of the Hon'ble Tribunal, the meeting shall be conducted through Video Conferencing ("VC") / other audio visual means ("OAVM")
Cut-off date for e-voting	Tuesday, 31 March 2026
Remote e-voting start date and time	Friday, 1 May 2026 at 9:00 a.m. (IST)
Remote e-voting end date and time	Monday, 4 May 2026 at 5:00 p.m. (IST)
Link to Access the Notice of Unsecured Creditors	<a href="https://hegltd.com/wp-content/uploads/2026/04/Notice_UnSecured%20Creditors1.pdf">https://hegltd.com/wp-content/uploads/2026/04/Notice_UnSecured%20Creditors1.pdf</a>
QR Code to Access the Notice of Unsecured Creditors	

## HEG LIMITED

**Corporate Office :**  
Bhilwara Towers, A-12, Sector-1  
Noida-201 301 (NCR-Delhi), India  
Tel. : +91-120-4390300 (EPABX)  
Fax : +91-120-4277841  
GSTIN No.: 09AAACH6184K2Z6  
Website : www.injbhilwara.com



Corporate Identification No.: L23109MP1972PLC008290

**Regd. Office :**  
Mandideep (Near Bhopal)  
Distt. Raisen - 462 046,  
(Madhya Pradesh), India  
Tel.: +91-7480-405500, 233524 to 233527  
GSTIN No.: 23AAACH6184K1ZH  
Website : www.hegltd.com



PROUD TO BE INDIAN  
PRIVILEGED TO BE GLOBAL

The respective notices of equity shareholders, secured creditors and unsecured creditors along with accompanying documents are also being made available on the Company's website at [www.hegltd.com](http://www.hegltd.com)

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **HEG Limited**

**Vivek Chaudhary**  
Company Secretary  
A-13263  
[heg.investor@lnjbhilwara.com](mailto:heg.investor@lnjbhilwara.com)

## HEG LIMITED

**Corporate Office :**  
Bhilwara Towers, A-12, Sector-1  
Noida-201 301 (NCR-Delhi), India  
Tel. : +91-120-4390300 (EPABX)  
Fax : +91-120-4277841  
GSTIN No.: 09AAACH6184K2Z6  
Website : [www.lnjbhilwara.com](http://www.lnjbhilwara.com)



Corporate Identification No.: L23109MP1972PLC008290

**Regd. Office :**  
Mandideep (Near Bhopal)  
Distt. Raisen - 462 046,  
(Madhya Pradesh), India  
Tel.: +91-7480-405500, 233524 to 233527  
GSTIN No.: 23AAACH6184K1ZH  
Website : [www.hegltd.com](http://www.hegltd.com)