

8th April, 2021

National Stock Exchange of India Limited,
“Exchange Plaza”, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400051

Script Code: 532873

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Fort,
Mumbai-400001

Security Symbol: HDIL

Subject: Disclosure in terms of SEBI Circular No.
SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019, for the quarter ended March 31, 2021.

Housing Development and Infrastructure Limited (“HDIL”) is currently undergoing corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (“Code”). Therefore, the debts of HDIL shall be resolved in accordance with the provisions of the Code.

Thanking you,

For **Housing Development and Infrastructure Limited**



Abhay Narayan Manudhane
Resolution Professional

(M/s. Housing Development and Infrastructure Limited is under Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Abhay N Manudhane appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai, vide order dated 20th August, 2019)

Disclosure as per SEBI circular dated November 21, 2019 in respect of defaults of payment of interest/ repayment of principal amount on loans from Banks / financial institutions and listed debt securities as at March 31, 2021:

Sr. No.	Type of Disclosure	Rs. (In Crores)
1	Loans / revolving facilities like cash credit from banks / financial institutions	
A	Total amount outstanding as on date	2,477.12
B	Of the total amount outstanding, amount of default as on date	2,477.12
2	Unlisted debt securities i.e. NCDs	
A	Total amount outstanding as on date	339.58
B	Of the total amount outstanding, amount of default as on date	339.58
3	Total financial indebtedness of the listed entity including short-term and long-term debt	2,816.7

Note

i. As the Company is under Insolvency and Bankruptcy Code 2016 (IBC) and all the lenders have filed their claims and therefore, all amounts outstanding as per Financial Statements are considered as in default.

ii. Above does not include interest of Rs. 854.18 crore (calculated till the CIRP Commencement Date i.e 20th August 2019) on Loans from banks/ financial institutions.