HD FIRE PROTECT
Protecting what matters most to you

HD Fire Protect Limited
(Formerly known as HD Fire Protect Private Limited)
Corporate Headquarters:
D-6/2, Rd No. 34, Wagle Estate, Thane 400 604, India

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+(91) 22 35287000

Date: 12 November 2026

To,
Listing/ Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.

Scrip Code: 544994

To,
Listing/ Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.
Symbol: HDFIRE

Dear Sir / Madam,

Sub.: Press Release
Ref.: Regulation 30 of the SEBI (LODR) Regulations, 2015

Please find enclosed the Press Release on the Unaudited Financial Results for the quarter and half year ended September 30, 2026.

This intimation is also available on the website of the Company at www.hdfire.com.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For and on behalf of
HD Fire Protect Limited
(Formerly known as HD Fire Protect Private Limited)

SUNDARAM BALASUBRAMANIAN IYER
Digitally signed by SUNDARAM BALASUBRAMANIAN IYER
Date: 2026.11.12 14:00:05 +05'30'

Sundaram Balasubramanian Iyer
Company Secretary and Compliance Officer
ICSI M. No.: A64561

Encl: a/a

HD FIRE PROTECT LIMITED

In Q2FY27, Company reports impressive growth in revenue from Operations

Healthy growth seen in the Operating EBIDTA for Q2FY27

Mumbai, November 12th, 2026: HD Fire Protect Limited (BSE: 544994 NSE: HDFIRE) one of India's leading fire protection equipment and systems manufacturer and supplier, announced its unaudited financial results for the quarter and half year ended September 30, 2026.

Key Standalone Financial Summary:

Particulars (Rs in Million)	Q2FY27	Q2FY26	YoY	Q1FY27	QoQ	H1FY27	H1FY26	YoY
Revenue from Operations	**1,273.36**	**988.72**	**28.79%**	**1,090.52**	**16.77%**	**2,363.88**	**1,929.36**	**22.52%**
Operating EBITDA*	**375.41**	**290.52**	**29.22%**	**297.25**	**26.29%**	**672.67**	**576.49**	**16.68%**
EBIDTA Margin	*29.48%*	*29.38%*		*27.26%*		*28.46%*	*29.88%*	
Profit after Tax (PAT)	**288.87**	**204.82**	**41.04%**	**240.37**	**20.18%**	**529.28**	**471.46**	**12.26%**
*PAT Margin^*	*22.69%*	*20.72%*		*22.04%*		*22.39%*	*24.44%*	

**EBITDA does not include other income* *^PAT margin is PAT/ Revenue from Operations*

Key Highlights

Q2FY27

- Revenue growth during the quarter was primarily attributable to higher demand, deeper market penetration and onboarding of new project orders.
- The quarter was marked by fluctuations in key raw material prices, including bronze and steel and supply chain constraints including elevated shipment costs, that resulted in higher input costs.

H1FY27

- Domestic sales accounted for 64.37% of total revenue, while exports contributed the remaining 35.63%
- Usually, H1 contributes approximately 40% to 45% of our annual revenue.
- The Net cash from operating activities stood at Rs. 710.68 Mn during the half year ended 30 Sep 2026.

- In H1FY27, the Company introduced 3 new products/product ranges, namely UL Listed Fire Sprinklers (K11.2), FM Approved Air Release Valves and UL Listed Pressure Gauges (Models HDP2-S, HDP3, HDP3-S, HDP4 and HDP4-S)

Commenting on the Company's performance, Harish Narshi Dharamshi, Chairman and Managing Director, HD Fire Protect Limited, said:

"Following the close of the September 2026 quarter, our successful listing on the stock exchanges in October 2026 marked a significant milestone in our journey.

In Q2FY27 we delivered an impressive revenue from operations. Building on a revenue CAGR of 14.54% between FY24 and FY26, we continued to deliver strong performance, with revenue growth of 28.79% on a YoY basis in Q2FY27. Our Q2FY27 revenue stood at INR 1,273.36 Mn. This was mainly attributed to high demand, deeper market penetration and new project supply.

On an absolute basis, we continued to deliver an improvement in our quarterly profitability with Q2FY27 EBITDA and PAT at INR 375.41 Mn and INR 288.87 Mn, respectively. However, volatility in input costs had a moderate impact on margins during the period. This was partly mitigated by our prudent cost optimisation initiatives and our ability to command a pricing premium, supported by long-standing customer relationships, enabling us to maintain healthy profitability.

Historically, our business has been H2 weighted, with the second half of the financial year contributing ~55% to 60% of the annual revenue. While demand remains steady across quarters, domestic project closures are typically concentrated in the March quarter. This provides us with a positive outlook as we enter H2."

About HD Fire Protect Ltd:

HD Fire Protect Limited is an Indian manufacturer and supplier of fire protection equipment and systems, with a legacy spanning over three decades. The company offers a comprehensive portfolio across eight product categories, including sprinklers & alarm valves, deluge valves & pre-action systems, foam suppression systems, gas-based fire suppression systems, water spray nozzles, monitors, system valves and custom-engineered systems.

With a strong leadership position in the Indian fire protection industry and a significant international presence, the Company serves customers across industrial, residential and commercial sectors. It runs two manufacturing facilities in Maharashtra span approximately 8.50 acres, with most products developed in-house. The Company has established a global footprint, supplying products to over 90 countries, supported by a strong focus on quality, innovation, indigenous manufacturing and globally recognised product certifications.

For further information, please visit: https://www.hdfire.com/

For any Queries, please contact:

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