



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2022-23/325

March 3, 2023

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Sr. General Manager
DCS – Listing Department

Kind Attn: Head – Listing

Dear Sirs/Madam,

Sub: Final Order dated March 3, 2023 (“Order”) passed by the Hon’ble National Company Law Tribunal, Mumbai Bench, Mumbai (“NCLT”) for *inter alia* sanctioning the composite scheme of amalgamation (“Scheme”) for amalgamation of HDFC Property Ventures Limited and HDFC Venture Capital Limited with and into HDFC Capital Advisors Limited

This is in connection with our letter dated August 25, 2022, informing about the decision taken by the boards of directors of HDFC Property Ventures Limited (“**HPVL**”), HDFC Venture Capital Limited (“**HVCL**”), both wholly owned subsidiaries of Housing Development Finance Corporation Limited (“**Corporation**”) and HDFC Capital Advisors Limited (“**HCAL**”), subsidiary of the Corporation at their respective meetings held on August 25, 2022, approving a scheme of amalgamation (“**Scheme**”) for the proposed amalgamation of HPVL and HVCL with HCAL, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, subject to receipt of requisite approvals.

We further refer to our letter dated August 31, 2022 vide which we had informed that a Joint Company Scheme Application had been e-filed on the said date with NCLT (and the physical filing of the said Joint Company Scheme Application with the NCLT shall be made in due course).

We now wish to inform you that the NCLT has, today i.e. March 3, 2023 sanctioned the Scheme. A copy of the order has been uploaded on the website of NCLT is available at https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2709138113492022/04/Order-Challenge/04_order-Challenge_004_167784197815976609356401d63a87499.pdf. A certified copy of the order is awaited.

Corporate Office: HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020.
INDIA. Corporate Identity Number: L70100MH1977PLC019916



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

The Scheme will become effective upon filing of the certified copy of the order with Registrar of Companies, Mumbai.

We request you to bring the above to the notice of all concerned.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**

AJAY GIRIDHARILAL
AGARWAL

Digitally signed by AJAY
GIRIDHARILAL AGARWAL
Date: 2023.03.03 17:46:13
+05'30'

Ajay Agarwal
Company Secretary

Corporate Office: HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020.
INDIA. Corporate Identity Number: L70100MH1977PLC019916