

April 5, 2021

**The Audit Committee of Directors
HDFC Life Insurance Company Limited**

Indha Excelus, 13th Floor,
Apollo Mills Compound
N.M. Joshi Marg,
Mahalaxmi
Mumbai 400 011

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

**Kind Attn: Sr. General Manager
DCS - Listing Department**
Security Code: 540777

Kind Attn: Head - Listing
Stock Code: HDFCLIFE

Sub: Disclosure under Regulations 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (Takeover Regulations)

Pursuant to the provisions of Regulation 31(4) and 31(5) of Takeover Regulations, we hereby declare that the Corporation held 100,99,65,325 equity shares in HDFC Life Insurance Company Limited (HDFC Life) as on March 31, 2021 and the Corporation or persons acting in concert, if any, along with the Corporation has not made any encumbrance directly or indirectly on the shares of HDFC Life including during the financial year ended March 31, 2021.

Please note that necessary disclosures under Regulation 30(2) of the Takeover Regulations have already been made by the Corporation.

Request you to take the same on record.

Signature: _____

Name: Ajay Agarwal
Designation: Company Secretary
Place: Mumbai
Date: April 5, 2021