

June 16, 2026

Ref. No.: HDFC Life/CA/2026-27/17

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

NSE Symbol: HDFCLIFE

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

BSE Security Code: 540777

Dear Sir/Madam,

Sub: Allotment of 1,45,23,906 equity shares to HDFC Bank Limited on preferential basis

This has reference to our intimations made vide letter dated April 16, 2026 and April 23, 2026 on the captioned subject.

Further to the above, we wish to inform that pursuant to special resolution passed by the members of the HDFC Life Insurance Company Limited (“Company”) through postal ballot on May 16, 2026, and pursuant to the receipt of relevant regulatory approvals, the Board of Directors of the Company, on June 16, 2026, have approved the allotment of 1,45,23,906 fully paid-up equity shares of face value of ₹ 10/- each, at a price of ₹ 688.52 per equity share aggregating to approx. ₹ 1,000 crore, on a preferential basis to HDFC Bank Limited, the promoter of the Company.

Pursuant to the above allotment, the paid-up equity share capital of the Company stands at ₹ 21,72,47,49,810 comprising of 2,17,24,74,981 equity shares of face value of ₹ 10/- each.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Nagesh Pai
Company Secretary & Compliance Officer