



We understand your world

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HDFC Bank Limited
Trade House Kamala Mills
Compound, Senapati Bapat
Marg, Lower Parel,
Mumbai - 400 013,
Tel. : 022-2498 8484,
Fax : 022-2496 5235

February 4, 2015

The General Manager
Department of Corporate Services - Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai 400 001

The Vice President, Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Re: Proposed qualified institutions placement of equity shares of face value of Rs. 2 each (the "Equity Shares") (the "QIP") and issue of American Depositary Receipts ("ADRs"), each ADR representing Equity Shares, (the "ADR Offering") by HDFC Bank Limited (the "Bank")

a.i.1. This is to inform you that subsequent to the approval accorded by the Board of Directors of the Bank, at its meeting held on May 19, 2014 and the approval of the shareholders of the Bank by way of a special resolution dated June 25, 2014, the Special Committee of the Bank has, at its meeting held today i.e. February 4, 2015, *inter alia*, passed resolutions for the following:

- (i) authorizing the opening of the QIP today (i.e. February 4, 2015);
- (ii) approving and adopting the preliminary placement document dated February 4, 2015 in connection with the QIP, (the "**Preliminary Placement Document**");
- (iii) authorizing the opening of the ADR Offering today (i.e. February 4, 2015); and
- (iv) approving the preliminary prospectus supplement dated February 4, 2015 in connection with the ADR Offering.

a.i.2. In relation to the QIP, we have filed the preliminary placement document dated February 4, 2015 with your office on February 4, 2015.

a.i.3. The 'Relevant Date' for the purpose of the QIP, in terms of Regulation 81(c)(i) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "**SEBI Regulations**") is February 4, 2015 and accordingly the floor price in respect of the QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI Regulations is Rs. 1061.84 per Equity Share.

a.i.4. The 'Relevant Date' for the purpose of the ADR Offering, in accordance with the Depository Receipts Scheme, 2014 (the "**DR Scheme**") is February 4, 2015 and accordingly the floor price in respect of the ADR Offering, based on the provisions of the DR Scheme is Rs. 1061.84 per Equity Share.

We request you to take the above notifications on record, and to treat the same as compliance with the applicable clause(s) of the equity listing agreement.

Thanking You,

Yours faithfully,
For **HDFC Bank Limited**

Sanjay Dongre
Executive Vice President (Legal)
& Company Secretary

Regd. Office : HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.