HDFC BANK
We understand your world

CIN: L65920MH1994PLC080618
Email:shareholder.grievances@hdfcbank.com
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HDFC Bank Limited,
Zenith House,
Opp Race Course Gate no. 5 & 6,
KeshavraoKhadye Marg,
Mahalaxmi, Mumbai- 400034
Tel.:022-39760001/0012/0556/ 0542

Date: July 12, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

Sub: Preferential allotment of equity shares of face value Rs. 2 each ("Equity Shares") by HDFC Bank Limited ("Bank") under the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Section 42 and Section 62 of the Companies Act, 2013 (including the rules made thereunder) ("Preferential Allotment")

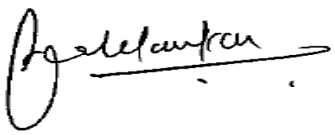
We wish to inform you that pursuant to the approval accorded by the Board of Directors ("**Board**") of the Bank, at its meeting held on December 20, 2017and the special resolution passed by the shareholders of the Bank on January 19, 2018, a meeting of the Committee of Directors ("**Committee**")is scheduled to be held on July 17, 2018, *inter alia*, to consider and approve the issue price for allotment of Equity Shares to Housing Development Finance Corporation Limited ("**HDFC Limited**"), by way of the Preferential Allotment.

We request you to take the above on record and the same be treated as compliance under Regulations 29 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **HDFC Bank Limited**



Santosh Haldankar
Vice President (Legal) & Company Secretary