

April 5, 2021

Audit Committee of Directors

HDFC Bank Limited

HDFC Bank House,
Senapati Bapat Marg,
Lower Parel (West), Mumbai 400 013

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Kind Attn: **Sr. General Manager**
DCS - Listing Department
Security Code: **500180**

Kind Attn: **Head - Listing**
Stock Code: **HDFCBANK**

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (Takeover Regulations)

This disclosure is being made pursuant to the provisions of Regulation 31(4) and 31(5) of Takeover Regulations.

We hereby declare that the Corporation along with its two wholly owned subsidiaries i.e. HDFC Investments Limited and HDFC Holdings Limited (persons acting in concert) held 116,46,25,834 equity shares in HDFC Bank Limited (HDFC Bank) as on March 31, 2021 and necessary disclosures in this respect under Regulation 30(2) of the Takeover Regulations are also being made by the Corporation.

We further wish to declare that neither the Corporation nor the persons acting in concert as stated above along with the Corporation has made any encumbrance directly or indirectly on the shares of HDFC Bank including during the financial year ended March 31, 2021.

Request you to take the same on record.

Signature: _____

Name: **Ajay Agarwal**
Designation: **Company Secretary**
Place: **Mumbai**
Date: **April 5, 2021**

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916