

May 1, 2020

Audit Committee of Directors

HDFC Bank Limited

HDFC Bank House,
Senapati Bapat Marg,
Lower Parel (West), Mumbai 400 013

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

**Kind Attn: Sr. General Manager
DCS - Listing Department**

Security Code: **500180**

Kind Attn: Head - Listing

Stock Code: **HDFCBANK**

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (Takeover Regulations)

This disclosure is being made pursuant to the provisions of Regulation 31(4) and 31(5) of Takeover Regulations read with SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

We hereby declare that the Corporation along with its two wholly owned subsidiaries i.e. HDFC Investments Limited and HDFC Holdings Limited held 116,46,25,834 equity shares in HDFC Bank Limited (HDFC Bank) as on March 31, 2020 and necessary disclosures in this respect under Regulation 30(2) of the Takeover Regulations have already been made by the Corporation.

We further wish to declare that the Corporation, HDFC Investments Limited and HDFC Holdings Limited have not made any encumbrance directly or indirectly on the shares of HDFC Bank including during the financial year ended March 31, 2020.

Request you to take the same on record.



Signature:

Name: Ajay Agarwal

Designation: Company Secretary

Place: Mumbai

Date: May 1, 2020

Corporate Office: HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916