

To,
The General Manager
Department of Corporate Services
Listing Department
BSE Limited
Phirozejeebhoy Towers
Dalal Street
Mumbai 400 001
e-mail: corp.relations@bseindia.com

To,
The Vice President, Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
e-mail: cnlist@nse.co.in

Dear Sir/Madam,

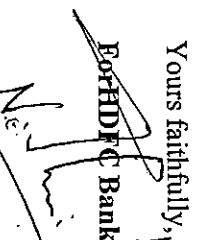
Re: Qualified institutions placement of equity shares of face value of Rs. 2 each (the "Equity Shares") (the "QIP") and issue of American Depository Receipts ("ADRs"), each ADR representing Equity Shares, (the "ADR Offering") by HDFC Bank Limited (the "Bank")

1. We inform you that the Share Allotment Committee of the Bank has, at its meeting held today i.e. February 10, 2015, approved the following:
 - (i) Allotment of 18,744,142 Equity Shares to eligible qualified institutional buyers at the issue price of Rs. 1,067 per Equity Share aggregating to Rs. 1999,99,99,514 pursuant to the QIP; and
 - (ii) Allotment of 66,000,000 Equity Shares underlying the ADRs (1 ADR representing 3 underlying equity shares) to JP Morgan Chase Bank NA as Depository pursuant to the ADR Offering.
2. The details of the allottees who have been allotted five percent or more of the Equity Shares offered in the QIP are annexed as **Annexure A**.
3. Certified true copies of the resolutions passed by the Share Allotment Committee are attached
4. The shareholding pattern of the Bank, before and after the QIP and ADR Offering, will be submitted along with the Listing Application in the format specified under clause 35 of the Listing Agreement.

We request you to take the above on record and treat the same as compliance with the applicable clause(s) of the equity listing agreement.

Thanking you,

Yours faithfully,


HDFC Bank Limited

N.E. Venkitakrishnan
Vice President (Legal & Secretarial)

Regd. Office : HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400-013.
Encl: as above

List of allottees who have been allotted 5 % or more of equity shares offered in the QIP

Sr. no	Name of Applicant	Allocation details	
		No. of shares	% of the Allotment
1A	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C INDIA EXCEL (OFFSHORE) FUND	1,30,730	0.7%
1B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C INDIA ADVANTAGE (OFFSHORE) FUND	87,155	0.5%
1C	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE INDIA GENNEXT FUND	26,150	0.1%
1D	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE EQUITY FUND	1,91,740	1.0%
1E	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE FRONTLINE EQUITY FUND	5,70,730	3.0%
1F	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE TOP 100 FUND	81,840	0.4%
1G	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE 95 FUND	44,670	0.2%
1H	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE BANKING AND FINANCIAL SERVICES FUND	95,870	0.5%
1I	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE ADVANTAGE FUND	39,220	0.2%
1J	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CP ORIENTED FUND SR 9	3,000	0.0%
1K	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND- SR 10	3,500	0.0%
1L	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE CP ORIENTED FUND SR 11	3,500	0.0%
1M	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND SERIES 16	3,700	0.0%
1N	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND SERIES 17	7,500	0.0%
1O	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND SERIES 18	3,600	0.0%
1P	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND SERIES 19	3,600	0.0%
1Q	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND- SERIES 20	3,300	0.0%
1R	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND SERIES 21	3,300	0.0%
1S	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND SERIES 22	2,380	0.0%
1T	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE CAPITAL PROTECTION ORIENTED FUND SERIES 23	100	0.0%
1U	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE LONG TERM ADVANTAGE FUND	43,575	0.2%
1V	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE MIP II- WEALTH 25 PLAN	56,650	0.3%
2A	HDFC TRUSTEE COMPANY LIMITED - HDFC EQUITY FUND	16,86,972	9.0%
2B	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP 200 FUND	6,56,045	3.5%
3A	ICICI Prudential Banking & Financial Services Fund	1,40,489	0.7%
3B	ICICI Prudential Balanced Fund	3,30,000	1.8%
3C	ICICI Prudential Value Discovery Fund	7,02,445	3.7%
3D	ICICI Prudential Dynamic Plan	10,81,467	5.8%
3E	ICICI Prudential Balanced Advantage Fund	2,68,803	1.4%
3F	ICICI Prudential Focused Bluechip Equity Fund	6,73,277	3.6%
3G	ICICI Prudential Top 100 Fund	1,40,000	0.7%
3H	ICICI Prudential Growth Fund - Series 8	37,464	0.2%
4	ICICI Bank Ltd	14,05,811	7.5%
5A	Reliance Capital Trustee Co. Ltd A/C Reliance Banking Fund	6,00,000	3.2%
5B	Reliance Capital Trustee Co. Ltd A/C Reliance Regular Savings Fund- Balanced Option	1,00,000	0.5%
5C	Reliance Capital Trustee Co. Ltd A/C Reliance Small Cap Fund	31,323	0.2%
5D	Reliance Capital Trustee Co. Ltd A/C Reliance Capital Builder Fund 2 SR A	1,03,000	0.5%
5E	Reliance Capital Trustee Co. Ltd A/C Reliance Capital Builder Fund 2 SR B	1,31,000	0.7%
6A	UTI - Dividend Yield Fund	1,76,854	0.9%
6B	UTI - Leadership Equity Fund	1,32,641	0.7%
6C	UTI -Master Equity Plan Unit Scheme	1,32,641	0.7%
6D	UTI - Long Term Advantage Fund	21,222	0.1%
6E	UTI Long Term Advantage Fund S II	12,380	0.1%
6F	UTI - Banking Sector Fund	1,06,113	0.6%

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Sr. no	Name of Applicant	Allocation details	
		No. of shares	% of the Allotment
6G	UTI - Equity Fund	3,09,494	1.7%
6H	UTI -Childrens Career Balanced Plan	88,427	0.5%
6I	UTI - Opportunities Fund	1,32,641	0.7%
6J	UTI Focussed Equity Fund - Series II (1102 Days)	1,76,854	0.9%
6K	UTI - Balanced Fund	61,898	0.3%
6L	UTI-Retirement Benefit Pension Fund	26,529	0.1%

