CIN: L65920MH1994PLC080618
Email: shareholder.grievances@hdfc.bank.in
Website: www.hdfc.bank.in

HDFC Bank Limited,
HDFC House,
H T Parekh Marg,
165-166 Backbay Reclamation,
Churchgate, Mumbai- 400 020
Tel. No.:022-66316000

Ref. No. SE/2026-27/98

September 1, 2026

BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code:500180

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051
Scrip Symbol: HDFCBANK

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Exercise of call option on INR 7,39,00,00,000 Additional Tier 1 Notes issued by HDFC Bank Limited ("Bank")

We wish to inform you that the Bank has elected to exercise the Call Option in respect of the INR 7,39,00,00,000 Additional Tier 1 Notes ("Bonds"), issued on September 30, 2021 in the form of Rupee Denominated bonds overseas, in accordance with Condition 7.3 (Redemption at the Option of the Issuer) of the Trust Deed.

We wish to further inform you that the Bank will redeem the said Bonds in full on the First Call Date, i.e., September 30, 2026, at the applicable redemption price, together with accrued and unpaid interest/distributions up to (but excluding/including, as applicable) the redemption date, in accordance with the Terms and Conditions of the said Bonds.

A letter dated September 1, 2026, has been issued to the Trustee i.e. Citibank, N.A , London Branch, with an instruction to issue a notice of redemption to all the eligible Bondholders as per the prescribed timelines and mode of delivery.

The terms and conditions of the call exercise are given below:

Nature of Securities	Description of securities	ISIN	Amount Outstanding	Call/ Redemption Date	Redemption Price
Additional Tier1 Notes sold under Regulation S	INR 7,39,00,00,000 Additional Tier 1 notes	XS2392409681	INR 7,39,00,00,000	September 30, 2026	100% of the principal amount outstanding (together with accrued and unpaid interest/ distributions up to, but excluding/ including, the redemption date, as applicable under the terms and conditions.)

A copy of the said letter is also enclosed herewith.

This is for your information and record.

Thanking you,
Yours faithfully,

For **HDFC Bank Limited**

AJAY GIRIDHARILAL AGARWAL

Digitally signed by AJAY GIRIDHARILAL AGARWAL
Date: 2026.09.01 21:03:49 +05'30'

Ajay Agarwal
Company Secretary
Group Head – Secretarial & Group Oversight

Encl: as above

HDFC Bank Limited
HDFC Bank House,
Shiv Sagar Estate,
Dr. Annie Besant Road,
Worli, Mumbai - 400 018.
Tel : 022 - 66521000

NOTICE OF EXERCISE OF CALL OPTION AND REDEMPTION

OF ADDITIONAL TIER 1 NOTES

HDFC Bank Ltd. (Issuer)

Date: 1st September 2026

Citibank, N.A., London Branch
14/F, Citigroup Centre,
Canada Square,
Canary Wharf,
London E14 5LB,
United Kingdom
Attn: Agency & Trust

With a copy to:
Citicorp International Ltd.
Floor 39, Champion Tower,
Three Garden Road, Central,
Hong Kong

Subject: Notice of Redemption INR 7,390,000,000 Additional Tier 1 Notes pursuant to Exercise of Call Option

Dear Trustee/ Bondholders,

Reference is made to the INR 7,390,000,000 Additional Tier 1 Notes ("Bonds") issued by **HDFC Bank Ltd. (the "Issuer")** under the EMTN program of HDFC Bank and to the Amended and Restated Trust Deed between the Issuer and Citibank, N.A , London Branch (the "**Trustee**") dated on December 18,2024. Capitalised terms used herein shall have the meanings ascribed to them in the Terms and Conditions of the Bonds.

In accordance with **Condition 7.3 (Redemption at the Option of the Issuer)** of the Trust Deed, the Issuer hereby wish to irrevocably notify the Bondholders that it has elected to exercise its option to redeem all outstanding Bonds on the First Call Date of September 30,2026.

The Trustee is requested to issue the relevant notice to the bondholders on 1st September 2026

Accordingly, please find below details of the call exercise.

- **Description of Securities:** INR 7,390,000,000 Additional Tier 1 Notes
- For the Additional Tier 1 Notes sold under Regulation S:
  ISIN: XS2392409681

- **Outstanding Principal Amount:** INR 7,390,000,000
- **Call Date / Redemption Date:** September 30,2026
- **Redemption Price:** 100% of the principal amount outstanding (together with accrued and unpaid interest/distributions up to, but excluding/including, the Redemption Date, as applicable under the Terms and Conditions)
- **Redemption Date:** September 30,2026

On the Redemption Date, the Bonds will be redeemed in full and all rights and obligations relating to the Bonds shall cease, except for the right of Bondholders to receive the redemption amount and any accrued distributions payable in accordance with the Terms and Conditions of the Bonds.

Bondholders are requested to contact their depository participant, custodian, or paying agent for any procedural matters relating to the redemption process.

For and on behalf of

HDFC Bank Ltd.

Authorized Signatory

Arup Kumar Rakshit

Arup Rakshit
Group Head Treasury