May 1, 2020

The Audit Committee of Directors
HDFC Asset Management Company Limited
2nd Floor, HDFC House, H.T. Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai 400 020

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Kind Attn: Head - Listing

Security Code: **541729**

Stock Code**: HDFCAMC**

Sub: Disclosure under Regulations 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (Takeover Regulations)

Pursuant to the provisions of Regulation 31(4) and 31(5) of Takeover Regulations read with SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020, we hereby declare that the Corporation held 11,21,79,830 equity shares in HDFC Asset Management Company Limited (HDFC AMC) as on March 31, 2020 and that the Corporation has not made any encumbrance directly or indirectly on the said shares including during the financial year ended March 31, 2020.

Please note that necessary disclosures under Regulation 30(2) of the Takeover Regulations have already been made by the Corporation.

Request you to take the same on record.

Signature:

Name: Ajay Agarwal
Designation: Company Secretary
Place: Mumbai
Date: May 1, 2020