

**HDB/SLC/2025/1367**

August 14, 2025

To,  
Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No C/1, Block G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051

To,  
Listing Compliance Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001

**Scrip Code: HDBFS**

**Scrip Code: 544429**

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Issuance of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis**

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., August 14, 2025, allotted 20,000 NCDs, at face value of Rs. 1,00,000/- each aggregating to Rs. 200,00,00,000/- on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	20,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 200,00,00,000/-
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
3	ISIN	INE756I07FH3
4	Tenure of the instrument	1135 Days
	Date of allotment	Thursday, August 14, 2025
	Date of maturity	Friday, September 22, 2028
5	Coupon/interest offered	7.18% Coupon payment frequency: Annually & on maturity
6	Schedule of payment of coupon/ interest and principal	1 <sup>st</sup> Coupon- September 22, 2025 2 <sup>nd</sup> Coupon - September 22, 2026 3 <sup>rd</sup> Coupon - September 22, 2027 4 <sup>th</sup> Coupon & Principal Repayment - September 22, 2028
7	Charge/security, if any, created over the assets	First and exclusive charge by way of hypothecation over present and future receivables of the Issuer having minimum asset cover of 1.0 time of the principal outstanding and interest accrued but not paid, to be maintained throughout the tenure of the NCDs.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
9	Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
11	Details of redemption of debentures	Redeemable on maturity at Par

The meeting commenced at 11:00 a.m. and concluded at 11:20 a.m.

This is for your information and appropriate dissemination.

Thanking you,

**For HDB Financial Services Limited**

**Dipti Jayesh Khandelwal**  
**Company Secretary and Compliance Officer**  
**Membership No. F11340**