

HCL INFO SYSTEMS LIMITED
 Unaudited Financial Results for the Quarter ended March 31, 2015
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Part I: Statement of Standalone results for the quarter and nine months ended March 31, 2015

Particulars	Unaudited			Standalone			Audited
	Three months ended	Three months ended	Three months ended	Nine months ended	Nine months ended	Nine months ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2014	Year ended
- Gross Sales / Income from Operations	83,167	1,01,583	1,31,716	3,14,008	4,35,174	5,72,594	30.06.2014
- Less: Excess Duty	93,167	1,01,583	1,31,716	46	398	413	
1a. Net Sales / Income from Operations	104	-	405	1,318	3,73,733	40,146	
2. Expenses	97	452	14,054	1,318	3,73,733	40,146	
a) Cost of materials consumed	65,841	93,256	1,08,427	2,88,438	3,79,733	4,99,503	
b) Purchases of Stock-in-trade	104	-	405	104	420	533	
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	574	558	768	3,929	(7,845)	732	
d) Employee benefits expense	2,388	2,393	2,267	6,904	6,070	8,212	
e) Exchange Differences Loss (Gain)	(55)	70	1,029	98	3,124	3,947	
f) Depreciation and amortisation expense	167	171	211	519	654	844	
g) Other Expenses	3,701	4,634	5,622	11,275	14,285	19,055	
Total Expenses	92,713	1,01,534	1,32,378	3,12,482	4,33,532	5,72,038	
3. Profit / (Loss) from Operations before Other Income, Finance costs and exceptional items (1-2)	558	29	(203)	1,630	1,664	1,035	
4. Other Income	3,382	3,421	640	9,935	3,171	6,627	
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3,910	3,450	337	11,565	4,835	7,662	
6. Finance costs	2,274	2,361	1,910	6,799	5,318	7,495	
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,636	1,089	(1,573)	4,766	(483)	167	
8. Exceptional items loss/ (Gain)	3,739	7,155	(2,157)	10,274	(2,157)	17,875	
9. Profit / (Loss) from ordinary activities before Tax (7-8)	(2,103)	(6,066)	584	(5,508)	1,674	(17,708)	
10. Tax Expense/ (Credit)	205	81	328	394	1,040	1,451	
11. Net Profit / (Loss) from ordinary activities after Tax (9-10)	(2,308)	(6,147)	256	(5,902)	634	(19,159)	
12. Extraordinary items (net of tax expense)	(2,308)	(6,147)	256	(5,902)	634	(19,159)	
13. Net Profit / (Loss) for the period (11-12)	(2,308)	(6,147)	256	(5,902)	634	(19,159)	
14. Paid-up Equity Share Capital (Face Value per share in Rs. 2/-)	4,458	4,458	4,458	4,458	4,458	4,458	
15. Reserves excluding Revaluation Reserves as per Balance Sheet of the previous accounting year							
16. Earnings per Share (EPS) (not annualised) Rs./share							
a) EPS before extra ordinary items for the period							
- Basic	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.5)	
- Diluted	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.5)	
b) EPS after extra ordinary items for the period							
- Basic	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.5)	
- Diluted	(1.0)	(2.8)	0.1	(2.6)	0.3	(8.5)	

Part II: Select information for the Quarter and nine months ended March 31, 2015

Particulars	Unaudited			Standalone			Audited
	Three months ended	Three months ended	Three months ended	Nine months ended	Nine months ended	Nine months ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2014	Year ended
A) Particulars of Share holding							30.06.2014
1. Public Shareholding	9,35,26,785	9,35,11,785	9,29,88,455	9,35,26,785	9,29,88,455	9,35,01,785	
- Percentage of Shareholding	41.96%	41.96%	41.72%	41.96%	41.72%	41.95%	
2. Promoters and Promoter Group Shareholding							
a) Pledged / Encumbered							
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	
b) Non - encumbered							
- Number of shares	12,93,77,844	12,93,77,844	12,98,91,174	12,93,77,844	12,98,91,174	12,93,77,844	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of shares (as a % of the total share capital of the company)	58.04%	58.05%	58.28%	58.04%	58.28%	58.05%	

Particulars	Three months ended 31.03.2015
B) INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	2
Disposed of during the Quarter	2
Remaining unresolved at the end of the Quarter	NIL



Notes

- 1 After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors at its meeting held on April 23, 2015. The results have been subjected to a limited review by the statutory auditors.
- 2 As per the Composite scheme of arrangement approved by Hon'ble High Court of Delhi vide its order dated September 18, 2013, the Hardware Solution Business was transferred to HCL InfoTech Limited. The Company is still in the process of entering into novation agreements with the relevant third parties, including customers and vendors, pertaining to the HCL InfoTech Limited. The standalone results above, do not include results pertaining to the transactions executed by the Company on trust and benefit of HCL InfoTech Limited pending entering into novation agreements with the respective parties.
- 3 Exceptional items include :

Particulars	Unaudited			Unaudited		Audited
	31.03.2015	31.12.2014	31.03.2014	Nine months ended 31.03.2015	31.03.2014	Year ended 30.06.2014
a. Inventory write off due to phasing out of a product line	-	-	462	460	462	462
b. Provision for diminution in the value of investment in HCL InfoTech Limited	4,225	7,300	-	11,525	-	21,000
c. Profit on sale of investment in subsidiary	-	-	-	650	-	-
d. Profit on sale of properties	486	145	2,619	1,051	2,619	3,587
Total (a+b+c+d) - (Gain) / Loss	3,735	7,155	(2,157)	10,274	(2,157)	17,875

4 Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.

Place : Noida
Date : April 23, 2015



By order of the Board
for HCL InfoSystems Limited
Premkumar Sehgal
Premkumar Sehgal
Executive Vice-Chairman & Managing Director

