

HCL CORPORATION PRIVATE LIMITED

CIN No. U74120DL2008PTC183849

Plot No. 3A, (SEZ Campus), Corporate Tower, Sector 126, Noida - 201304

Tel: +91 120 4306000 Fax: +91 120 4310288

Registered Office: 44, Friends Colony (East), New Delhi - 110065

www.hcl.com

13th December, 2017

BSE Limited
Phirojze Jeejeebhoy Towers,
27th floor, Dalal Street,
Mumbai - 400 001

✓ The National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear Sirs,

Sub. : Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith (in the prescribed format) the details of 9,46,05,624 nos. of equity shares of Rs. 2/- each allotted under the Rights Issue offer of HCL Infosystems Limited (the Target Company).

This is for your information and records please.

Thanking You

**For HCL Corporation Pvt. Limited
& others in the Promoter Group**



**Pawan K Danwar
Authorised Signatory**

Encl. : Disclosure

CC:

The Company Secretary
HCL Infosystems Limited
806, Siddharth
96, Nehru Place,
New Delhi-110019

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Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HCL INFOSYSTEMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. HCL Corporation Pvt Limited 2. Vama Sundari Investments (Delhi) Pvt Limited 3. Mr Shiv Nadar 4. Mrs Kiran Nadar 5. Mrs Roshni Nadar Malhotra		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd 2. National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	11,24,25,537	50.42	50.42
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	11,24,25,537	50.42	50.42
Details of acquisition/sale			
a) Shares carrying voting rights acquired	9,46,05,624	28.74	28.74
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-

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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	9,46,05,624	28.74	28.74
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	20,70,31,161	62.89	62.89
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	20,70,31,161	62.89	62.89
Mode of acquisition/sale—(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th December 2017 (the date of receipt of intimation of allotment of shares by the promoters)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 44,59,99,258/- (22,29,99,629 equity shares of Rs 2/- each fully paid up before the date of allotment under rights issue offer)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs 65,83,79,856/- (32,91,89,928 equity shares of Rs 2/- each fully paid up post allotment of shares under rights issue offer)		

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Total diluted share/voting capital of the TC after the said acquisition/sale	Rs 65,83,79,856/- (32,91,89,928 equity shares of Rs 2/- each fully paid up post allotment of shares under rights issue offer)
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Note:

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities / warrants into equity shares of the TC.

**For HCL Corporation Pvt Limited &
others in the promoter group**



**Pawan K Danwar
Authorised Signatory**

Place: NOIDA

Date: December 13, 2017