Date: 25th July, 2018

| To, | To, |
|---|---|
| BSE Limited<br>The Corporate Relationship Department,<br>P J Towers, Dalal Street,<br>Mumbai - 400 001.<br>BSE Security Code: 533162 | National Stock Exchange of India Limited<br>Listing Department<br>"Exchange Plaza"<br>Bandra Kurla Complex<br>Bandra (E), Mumbai – 400 051<br>NSE Trading Symbol: HATHWAY |

**Subject: Information pursuant to Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, if any, please find enclosed herewith the newspaper advertisements published in Financial Express (in English) and Mumbai Lakshadeep (in Marathi) on Wednesday, July 25, 2018 about having dispatched the Postal Ballot Notice along with Postal Ballot Form, enclosed herewith, to the members whose names appear in the Register of Members/ Beneficial Owners as on Friday, July 13, 2018 (being cut-off date).

Kindly take the note of the same.

Thanking you,
**FOR HATHWAY CABLE AND DATACOM LIMITED**

HATHWAY CABLE AND DATACOM LTD. MUMBAI

**AJAY SINGH**
*Head Corporate Legal, Company Secretary and Chief Compliance Officer*
FCS: 5189

**Encls: As above**

# HATHWAY CABLE AND DATACOM LIMITED

**Regd. Office: 'Rahejas', 4th Floor, Corner of Main Avenue &**
**V.P. Road, Santacruz (West), Mumbai – 400054**
**Tel: 91-22-26001306 Fax: 91-22-26001307**
**CIN:L64204MH1959PLC011421**
**Website: www.hathway.com, E-mail: info@hathway.net**

## POSTAL BALLOT NOTICE
**(Pursuant to Section 110 of the Companies Act, 2013)**

Dear Member(s),

**Notice is hereby given that** the draft resolutions set out below are proposed to be passed through Postal Ballot in accordance with Section 110 of the Companies Act, 2013 ('the Act') read with Rule 22 of the Companies (Management and Administration) Rules, 2014 or any amendment thereof.

An Explanatory Statement pursuant to Section 102(2) of the Act setting out all material facts relating to the resolutions is annexed hereto along with a Postal Ballot Form for consideration of Members.

The Board has appointed Mr. Himanshu S. Kamdar, Partner of M/s. Rathi & Associates, Practicing Company Secretaries, as the Scrutinizer for conducting the voting process through Postal Ballot in accordance with the law and in a fair and transparent manner.

Members are requested to read carefully, the instructions printed in the Postal Ballot Form and return the said Postal Ballot Form (no other form or photocopy thereof is permitted) duly completed, in the attached self-addressed postage prepaid envelope so as to reach the Scrutinizer on or before **5.00 p.m. on August 24, 2018**. Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015, the Company has also provided e-voting facility for its Members to exercise their vote on resolution proposed to be passed through Postal Ballot. The procedure for e-voting is given below the Explanatory Statement. Responses received from Members after **August 24, 2018** shall be treated as if no responses received in terms of Rule 22(12) of the Companies (Management and Administration) Rules, 2014. Members are therefore requested to send the duly completed Postal Ballot Forms on or before **5.00 p.m. on August 24, 2018** providing sufficient time for postal transit. The Scrutinizer will submit his Report and the result on the resolutions proposed to be passed through the Postal Ballot shall be announced on **August 25, 2018.**

Draft Resolutions to be passed through Postal Ballot:

1. To consider and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution:**

   **"RESOLVED THAT** pursuant to the provisions of Section 42, Section 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification thereof for the time being in force) and/or the applicable rules, regulations, notifications and circulars, if any, issued by the Securities and Exchange Board of India (**SEBI**) from time to time, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the **ICDR Regulations**), the Government of India or any other competent authority and clarifications, if any, issued thereon from time to time by the appropriate authorities and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**SEBI (LODR)**) and in accordance with the instructions issued by SEBI, BSE Limited (**BSE**), the National Stock Exchange of India Limited (**NSE**) (the **Stock Exchanges**) where the Company's Equity Shares of face value of Rs. 2/- each are listed and other concerned and appropriate authorities and other applicable laws, if any, and relevant provisions of the Memorandum and Articles of Association of the Company and subject to such approval(s), consent(s), permission(s) and/or sanction(s), if any, of the Government of India, SEBI and any other appropriate authority(ies), bank(s), institution(s) or body(ies) whether in India or outside India, as may be necessary and subject to such conditions as may be prescribed by any of them in granting any such approval, consent, permission or sanction, the consent of the Company be and is hereby accorded to the Board of Directors of the Company ("**Board**", which term shall include any committee thereof which the Board may have constituted or may hereinafter constitute to exercise its powers including the powers conferred by this resolution) to raise funds up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) by way of creating, offering, issuing and allotting, in one or more tranches such number of fully paid-up Equity Shares (**Equity Shares**) for an aggregate consideration of up to Rs. 100,00,00,000 (Rupees One Hundred Crores Only) (inclusive of such premium as may be fixed on such Equity Shares) on a preferential basis to Hathway Investments Private Limited, an entity forming part of the promoter group, (**Preferential Allotment**), for cash at a price not less than the price determined in accordance with Chapter VII of the ICDR Regulations (**Floor Price**) and in such form and manner and upon such terms and conditions as the Board may in its absolute discretion deem appropriate (key terms set out below), in accordance with the ICDR Regulations and other applicable laws and regulations provided.

**I. Terms and Conditions for Equity Shares:**

(a) The Equity Shares to be issued and allotted pursuant to the Preferential Allotment shall be in dematerialized form, fully paid-up and shall rank pari passu in all respects including as to dividend, with the existing fully paid-up Equity Shares of the Company.

(b) The relevant date for determining the Floor Price for the purpose of the Preferential Allotment of Equity Shares in accordance with the ICDR Regulations shall be July 25, 2018 i.e. the date 30 days prior to the date on which the shareholders' resolution is deemed to be passed i.e. the last date specified for receipt of duly completed Postal Ballot Form or remote electronic voting.

(c) Subject to the provisions of Regulation 74 of the ICDR Regulations, the Equity Shares shall be allotted by the Company to the Investor within a period of 15 days from the date of passing of the shareholders' resolution, provided that where the allotment of Equity Shares is subject to receipt of any approval from any regulatory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or such other time as may be prescribed or permitted by the SEBI, Stock Exchanges or other relevant authorities.

(d) Equity Shares to be issued and allotted shall be subject to lock in as provided under the ICDR Regulations.

(e) Such other conditions as may be applicable pursuant ICDR Regulations and other applicable law.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient including application to Stock Exchanges for obtaining in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, appointment of legal advisors / solicitors, bankers, depositories, custodians, registrars, trustees, stabilizing agents and / or any other advisors, professionals, agencies as may be required, to negotiate / modify / execute / deliver and / or sign any declarations, offer letters, prospectus, information memorandum, agreements, deeds, forms and such other documents as may be necessary in this regard and to resolve and settle any questions and difficulties that may arise in the proposed creation, offer, issue and allotment of the Equity Shares and utilization of issue proceeds without being required to seek any further consent or approval of the Members.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred, to a committee of the Board or any such persons, as it may deem fit in its absolute discretion, with the power to take such steps and to do all such acts, deeds, matters and things as it may deem fit and proper for the purposes of the Preferential Allotment and settle any questions or difficulties that may arise in regard to the Preferential Allotment."

2. To consider and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution:**

**"RESOLVED THAT** pursuant to Section 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time, the consent of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall include any committee thereof for the time being exercising the powers conferred on the Board by this Resolution) to create charge by way of mortgages, charges and hypothecations as may be necessary on such of the assets of the Company, both present and future, in such manner as the Board / Committee of the Board may direct, to or in favour of financial institutions, investment institutions and their subsidiaries, banks, mutual funds, trusts, Non-Resident Indians (NRIs), Overseas Corporate Bodies (OCBs), Foreign Institutional Investors (FIIs) or any other person(s), body(ies) corporate, etc. (hereinafter referred to as the "Lenders") such that the creation of charge by way of mortgages, charges and hypothecations does not exceed the limit to Rs. 2,700 crores (Rupees Two Thousand and Seven Hundred Crores only) which stands enhanced from the existing limit of Rs. 2,000 crores (Rupees Two Thousand Crores only) which was earlier approved by the members of the Company vide resolution passed through postal ballot on 5th August 2016.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to finalize with the Lenders, the documents for creating the aforesaid mortgages, charges and/or hypothecations and to accept any modifications to, or to modify, alter or vary, the terms and conditions of the aforesaid documents and to further do all such acts and things including filing of e-forms with the concerned authority and to execute all such documents as may be necessary to give effect to this resolution."

**By Order of the Board of Directors**
**For Hathway Cable and Datacom Limited**

**Sd/-**
**Ajay Singh**
**Head Corporate Legal, Company Secretary and Chief Compliance Officer**
FCS No. 5189
*Rahejas, 4th Floor, Corner of Main Avenue &*
*V.P. Road, Santacruz West, Mumbai 400054*

**Place: Mumbai**
**Date: 20th July, 2018**

**NOTES:**

1. The approval of shareholders of the Company is solicited by passing resolutions through Postal Ballot as detailed in Item No. 1 and Item No. 2 of this Notice. Notice of this Postal Ballot is being sent to all shareholders, whose names appear in the Register of Members as Beneficial Owners as received from Depositories as on **July 13, 2018.**

2. Explanatory Statement setting out all material facts as required under Section 102 and 110 of the Act in respect of the aforesaid special businesses of the Company is appended.

3. Resolutions, if approved, by the shareholders by means of Postal Ballot including e-voting is deemed to have been passed at a General Meeting of the shareholders.

4. The Postal Ballot Notice is sent electronically to all the shareholders who have registered their email ids with the Company and to other shareholders physically through courier.

5. Shareholders who have received the Postal Ballot Notice by email and who do not wish to avail the electronic voting facility, such shareholder can send a request on email to info@hathway.net or write a letter for obtaining physical Notice and Postal Ballot Form to the Registrar & Transfer Agent of the Company i.e. M/s. Link Intime India Pvt. Ltd., C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai – 400083.

6. Voting through electronic means:

   In Compliance with provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015 (including any subsequent amendments thereto), the Company is pleased to offer e-voting facility which will enable the shareholders to cast their votes electronically. Necessary arrangements have been made by the Company with National Securities Depository Limited (NSDL) to facilitate e-voting. The process and instructions for e-voting are as under:

   (i) The voting period begins on July 26, 2018 at 10:00 am and ends on August 24, 2018 at 5:00 pm. During this period, shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of July 13, 2018 may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter.

   Steps involved in voting electronically are as follows:

   Step 1: Log-in to NSDL e-Voting system at https://www.evoting.nsdl.com
   Step 2: Cast your vote electronically on NSDL e-Voting system.

**Step 1:**
**How to Log-in to NSDL e-Voting website?**

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL https://www.evoting.nsdl.com either on a Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under 'Shareholders' section.

3. A new screen will open. You will have to enter your User ID, your Password and a Verification Code as shown on the screen.

   *Alternatively, if you are registered for NSDL e-services i.e. IDEAS, you can log-in at https://eservices.nsdl.com with your existing IDEAS login. Once you log-in to NSDL e-services after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. cast your vote electronically.*

4. Your User ID details are given below:

| **Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical** | **Your User ID is:** |
|---|---|
| a) For Members who hold shares in demat account with NSDL. | 8 Character DP ID followed by 8 Digit Client ID<br><br>For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******. |
| b) For Members who hold shares in demat account with CDSL. | 16 Digit Beneficiary ID<br><br>For example if your Beneficiary ID is 12********** then your user ID is 12********** |
| c) For Members holding shares in Physical Form. | EVEN Number followed by Folio Number registered with the company<br><br>For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001*** |

5. Your password details are given below:

   a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

   c) How to retrieve your 'initial password'?

      i. If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a pdf file. Open the pdf file. The password to open the pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The pdf file contains your 'User ID' and your 'initial password'.

      ii. If your email ID is not registered, your 'initial password' is communicated to you on your postal address.

6. If you are unable to retrieve or have not received the " Initial password" or have forgotten your password:

   a. Click on "Forgot User Details/Password?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

   b. Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

   c. If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

**Step 2:**

**How to cast your vote electronically on NSDL e-Voting system?**

1. After successful login at Step 1, you will be able to see the Home page of e-Voting. Click on e-voting. Then, click on Active Voting Cycles.

2. After click on Active Voting Cycles, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle is in active status.

3. Select "EVEN" of company for which you wish to cast your vote.

4. Now you are ready for e-Voting as the voting page opens.

5. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

6. Upon confirmation, the message "Vote cast successfully" will be displayed.

7. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

8. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

**General Guidelines for shareholders**

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to info@hathay.net with a copy marked to evoting@nsdl.co.in.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-Voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on toll free no: 1800-222-990 or send a request at evoting@nsdl.co.in

The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date (record date) of **July 13, 2018.**

Mr. Himanshu S. Kamdar, Practicing Company Secretary (Membership No. 5171) has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The Scrutinizer shall within a period not exceeding three(3) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Report of the votes cast in favour or against, if any, and forward same to the Chairman.

The Results shall be declared on **August 25, 2018.** The Results declared along with the Scrutinizer's Report shall be placed on the Company's website www.hathway.com and on the website of NSDL. The results will also be communicated to the Stock Exchanges on which the Company's Equity Shares are listed.

**ANNEXURE TO NOTICE**

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102(2) OF THE COMPANIES ACT, 2013:**

**Item No.1:**

The Board of Directors of the Company at its meeting held on July 20, 2018 approved the proposal to raise funds up to Rs. 100,00,00,000 (Rupees One Hundred Crores Only) by issuing such number of fully paid-up Equity Shares having face value of Rs. 2 each of the Company (**Equity Shares**) for an aggregate consideration of up to Rs. 100,00,00,000 (Rupees One Hundred Crores Only) (inclusive of such premium as may be fixed on such Equity Shares) (**Preferential Allotment**).

Pursuant to provisions of Section 42 and 62 (1)(c) of Companies Act, 2013 (**Act**) and Regulation 72 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the **ICDR Regulations**), any preferential allotment of securities is required to be approved by the shareholders by way of a Special Resolution.

The consent of the shareholders is being sought by a special resolution to enable the Board to issue Equity Shares as may be permitted under applicable laws to the proposed allottee in accordance with the provisions of the Act and Rules made thereunder, ICDR Regulations, as amended, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and any other applicable laws, including with respect to the pricing of the securities proposed to be issued.

The proposed allottee of the Equity Shares has confirmed that it has not sold any Equity Share of the Company during the six months preceding the Relevant Date i.e. July 25, 2018.

Further, the details of the preferential allotment in terms of Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 73 of the ICDR Regulations, are as follows:

**A. The objects of the issue**

Subject to the applicable laws, the purpose and the objects for the issuance of Equity Shares is for general corporate purposes.

**B. Issue price and relevant date**

The Equity Shares to be allotted under the Preferential Allotment shall be allotted at a price which will be in no event less than the price determined in accordance with Regulation 76 of the ICDR Regulations considering the Relevant Date as 25 July 2018 i.e. the date 30 days prior to the date on which the resolution is deemed to be passed i.e. the last date specified for receipt of duly completed Postal Ballot Forms or E-voting.

**C. The Proposal of promoters, directors or key managerial personnel to subscribe to the offer**

The Company has received letter of intent from Hathway Investments Private Limited, entity forming part of the Promoter Group indicating their intention to subscribe to the proposed Preferential Allotment. None of the Directors or Key Managerial Personnel intend to subscribe to the Preferential Allotment.

**D. The proposed time within which the allotment shall be completed**

The Equity Shares shall be allotted within a period of 15 days from the date of passing of the special resolution by the Members by way of postal ballot. Provided that where the allotment is pending on account of any approval from any regulatory authority or the Central Government, the allotment shall be completed by the Company within a period of 15 days from the date of receipt of the last of such approvals or such other time as may be prescribed or permitted by the SEBI, Stock Exchanges or other relevant authorities.

**E. The names of the proposed allottee and the percentage of post preferential offer capital that may be held by them and the detailed pre and post shareholding pattern of the Company**

Name and shareholding of the proposed allottee

| Sr. No. | Proposed Investor | Securities to be allotted | Maximum amount of Investment (in Rs.) | Pre-Preferential Allotment Share Holding (in %) (As on 13.07.2018) | Post-Preferential Allotment Share Holding (in %)# |
|---|---|---|---|---|---|
| 1 | Hathway Investments Private Limited | Equity Shares | 100,00,00,000 | 9.85 | 13.10 |

Pre and Post shareholding pattern of the company

| Sr.no | Category | Pre Issue | | Post Issue* | |
|---|---|---|---|---|---|
| | | No. of shares held (As on 13.07.2018) | % of shareholding | No. of shares held | % of shareholding |
| A | Promoters' holding | | | | |
| 1 | Indian: | | | | |
| | Individual | 240,966,000 | 29.01 | 240,966,000 | 27.97 |
| | Bodies Corporate | 120,095,015 | 14.46 | 151,102,766 | 17.54 |
| | **Sub Total** | **361,061,015** | **43.48** | **392,068,766** | **45.51** |
| 2 | Foreign Promoters | - | - | - | - |
| | **Total (A)** | **361,061,015** | **43.48** | **392,068,766** | **45.51** |
| B | Non Promoters' holding | | | | |
| 1 | Institutions: | | | | |
| | Mutual Funds | 57,567,340 | 6.93 | 57,567,340 | 6.69 |
| | Foreign Portfolio Investors | 146,417,106 | 17.63 | 146,417,106 | 17.03 |
| | Financial Institutions/ Banks | 3,172,168 | 0.38 | 3,172,168 | 0.37 |
| | **Sub Total (B1)** | **207,156,614** | **24.94** | **207,156,614** | **24.05** |
| 2 | Non Institution: | | | | |
| | Bodies Corporate | 29,710,085 | 3.58 | 29,710,085 | 3.45 |
| | Directors and Relatives | 27,315 | 0.00 | 27,315 | 0.00 |
| | Public | 82,299,274 | 9.91 | 82,299,274 | 9.55 |
| | Clearing Members | 5,966,476 | 0.72 | 5,966,476 | 0.69 |
| | Foreign Company | 99,976,265 | 12.04 | 99,976,265 | 11.60 |
| | HUF | 2,218,925 | 0.27 | 2,218,925 | 0.26 |
| | NBFCs registered with RBI | 44,906 | 0.01 | 44,906 | 0.01 |
| | Non Resident Indians | 13,484,323 | 1.62 | 13,484,323 | 1.57 |
| | Non Resident (Non Repatriable) | 4,276,568 | 0.51 | 4,276,568 | 0.50 |
| | Trusts | 1,151,058 | 0.14 | 1,151,058 | 0.13 |
| | Alternate Investment Funds | 23,121,676 | 2.78 | 23,121,676 | 2.68 |
| | **Sub Total (B2)** | **262,276,871** | **31.58** | **262,276,871** | **30.44** |
| | **Total (B1 + B2)** | **469,433,485** | **56.52** | **469,433,485** | **54.49** |
| | **Grand Total** | **830,494,500** | **100.00** | **861,502,251** | **100.00** |

**For the limited purpose of disclosing the possible shareholding pattern post allotment of the Equity Shares under Preferential Allotment, it is assumed that a maximum of 31,007,751 number of Equity Shares against maximum consideration of Rs. 100 crores, may be issued under the Preferential Allotment. This assumption has been made assuming a subscription price of Rs.32.25 per Equity Share (**Assumed Subscription Price**). The actual subscription price at which the Equity Shares will be subscribed to shall be conclusively determined by the Board of Directors in accordance with the ICDR Regulations as of the Relevant Date, being 25th July 2018 (**Actual Subscription Price**). It is hereby clarified that the Actual Subscription Price shall in no event be less than the Assumed Subscription Price i.e. Rs. 32.25 per Equity Share.*

*Further, it is hereby clarified that, in the event, the Actual Subscription Price at which the Equity Shares will be subscribed to works out to be higher than the Assumed Subscription Price or the Equity Shares offered under the Preferential Allotment are not subscribed to in full by the proposed allottee, the number of Equity Shares that would be allotted under Preferential Allotment would change and accordingly the shareholding pattern disclosed above will change.*

**F. The identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottee is as follows:**

| Name of the Proposed Allottee | Category | Ultimate Beneficial Owners ** | Percentage of post-Preferential Allotment capital to be held (%)# | Change in control |
|---|---|---|---|---|
| Hathway Investments Private Limited | Promoter Group | Mr. Akshay Raheja and Mr. Viren Raheja | 13.10 | The proposed Preferential Allotment would not result in change of control of the Company. |

*# For the limited purpose of disclosing the possible shareholding percentage post allotment of the Equity Shares under Preferential Allotment, it is assumed that a maximum of 31,007,751 number of Equity Shares against maximum consideration of Rs. 100 crores, may be issued under the Preferential Allotment. This assumption has been made assuming a subscription price of Rs.32.25 per Equity Share (**Assumed Subscription Price**). The actual subscription price at which the Equity Shares will be subscribed to shall be conclusively determined by the Board of Directors in accordance with the ICDR Regulations as of the Relevant Date, being 25th July 2018 (**Actual Subscription Price**). It is hereby clarified that the Actual Subscription Price shall in no event be less than the Assumed Subscription Price i.e. Rs. 32.25 per Equity Share.*

*Further, it is hereby clarified that, in the event, the Actual Subscription Price at which the Equity Shares will be subscribed to works out to be higher than the Assumed Subscription Price or the Equity Shares offered under the Preferential Allotment are not subscribed to in full by the proposed allottee, the number of Equity Shares that would be allotted under Preferential Allotment would change and accordingly the shareholding percentage disclosed above will change.*

**Mr. Akshay Raheja and Mr. Viren Raheja are the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and ultimately control the proposed allottee.

**G. The change in control, if any, in the Company that would occur consequent to the preferential offer**

As a result of the proposed Preferential Allotment of Equity Shares, there will be no change in the control or management of the Company.

**H. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price and other confirmations**

There was no allotment on a preferential basis made by the Company during the year.

The Company is in compliance with the conditions of continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchange(s) where the Equity Shares of the Company are listed.

None of the Company, the Promoter or the Directors have been declared as wilful defaulters by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India.

**I. Lock-in Period**

1. The Equity Shares to be allotted under the proposed Preferential Allotment to Hathway Investments Private Limited shall be locked-in for a period of 3 years from the date of trading approval granted for such Equity Shares in accordance with Regulation 78(1) of the ICDR Regulations.

2. The entire pre-preferential allotment shareholding of the proposed allottee shall be under lock-in from the Relevant Date up to a period of six months from the date of trading approval as per Regulation 78(6) of the ICDR Regulations.

**J. The Company hereby undertakes that**

1. It would re-compute the price of the securities specified above, if it is required to do so, in terms of the provisions of the ICDR Regulations.

2. If the amount payable on account of re-computation of price is not paid within the time stipulated in the ICDR Regulations, the above specified securities shall continue to be locked in till the time such amount is paid by allottee.

**K. Auditor's Certificate**

The certificate from M/s. Nayan Parikh & Co., Chartered Accountants being the Statutory Auditors of the Company certifying that the preferential issue is being made in accordance with the requirements contained in the ICDR Regulations shall be available for inspection at the Registered Office of the Company during 11:00 a.m. to 5:00 p.m. (office hours) on all the working days except (Public holidays and Saturdays) up to the date of declaration of results of postal ballot.

**L. Disclosure of Interest**

In terms of Section 102 of the Act, Mr. Vinayak Agarwal, a Non-Executive Director of the Company, being Managing Director of Hathway Investments Private Limited and Mr. Akshay Raheja, a Non-Executive Director of the Company, being Director and Shareholder of Hathway Investments Private Limited will be deemed to be interested in the resolution. Further, Mr. Viren Raheja, Non-Executive Director of the Company, being a shareholder of Hathway Investments Private Limited will be deemed to be interested in the proposed resolution. Furthermore, Mr. Rajan Raheja, Non-Executive Director of the Company, being relative of Mr. Akshay Raheja and Mr. Viren Raheja will be deemed to be interested in the proposed resolution.

None of the Promoters, Directors, Key Managerial Personnel or their relatives or the entities comprising the interest of Promoters, Directors or Key Managerial Personnel, as specified in Section 102 of the Act, other than the persons mentioned above, are interested in the proposed resolution.

Accordingly, the aforesaid proposal is in the interest of the Company and the Board thus recommends resolution at item no.1. for approval of the Members as a special resolution.

**Item No. 2:**

Pursuant to transfer of Cable Television business of the Company via slump sale to Hathway Digital Private Limited (HDPL), a wholly owned subsidiary, as on close of business hours March 31, 2017, all the credit facilities specifically related to Cable Television business has been transferred to HDPL. In order to make expansion of Cable Television business, HDPL, from time to time, is required to raise additional funds by way of loans from banks/financial or other institutions. For the purpose of securing the borrowing of HDPL, the Company may be required to create cross pari passu charge on its assets by way of mortgage /hypothecation/charge over all or any part of the movable and/or immovable properties. Simultaneously, the Company is also required to raise funds by way of loans from banks/financial or other institutions for expansion of its broadband business. For this again, it is required to create charge on its assets by way of mortgage /hypothecation /charge over all or any part of the movable and/or immovable properties. Hence there could be situation where the current limit of Rs. 2000 crores for creation of charge on its assets by way of mortgage / hypothecation /charge over all or any part of the movable and/or immovable properties would not be sufficient. Keeping this scenario in view, it is proposed to increase the existing limit of creation of charge on its assets by way of mortgage/ hypothecation/charge over all or any part of the movable and/or immovable properties from Rs. 2000 crores to Rs. 2700 crores. Since, the said enhancement for creation of mortgage/ hypothecation/ charge under section 180(1)(a) of the Companies Act,2013, requires the approval from the shareholders of the Company by way of Special Resolution, the Company is seeking your approval for increasing the existing limit of Rs. 2,000 crores to Rs. 2,700 crores.

Pertinent to note here that creation of charge on its assets by way of mortgage / hypothecation /charge over all or any part of the movable and/or immovable properties will not tantamount to increase in borrowing of the Company as per section 180(1)(c) of the Companies Act, 2013. **Therefore, the existing borrowing limit of Rs. 2,000 crores under section 180(1)(c) of the Companies Act, 2013, which is sufficient to cover its own borrowing, does not require enhancement.**

None of the persons specified in Section 102 of the Companies Act, 2013 namely the Promoters, Directors, Key Managerial Personnel, Relatives of Promoters, Directors and Key Managerial Personnel or the entities comprising the interest of Promoters, Directors or Key Managerial Personnel, are concerned or interested financially or otherwise in the above resolution.

Accordingly, the aforesaid proposal is in the interest of the Company and the Board thus recommends resolution at item no.2 for approval of the Members as a special resolution

**By Order of the Board of Directors**
**For Hathway Cable and Datacom Limited**
**Sd/-**
**Ajay Singh**
**Head Corporate Legal, Company Secretary and Chief Compliance Officer**
FCS No. 5189
*Rahejas, 4th Floor, Corner of Main Avenue &*
*V.P. Road, Santacruz West, Mumbai 400054*

**Place: Mumbai**
**Date: 20th July, 2018**

**HATHWAY CABLE AND DATACOM LIMITED**
**Regd. Office: 'Rahejas', 4th Floor, Corner of Main Avenue &**
**V.P. Road, Santacruz (West), Mumbai – 400054**
**Tel: 91-22-26001306 Fax: 91-22-26001307**
**CIN: L64204MH1959PLC011421**
**E-mail: info@hathway.net; Website: www.hathway.com**

**POSTAL BALLOT FORM**

(Pl. read carefully the instructions printed overleaf before completing this form)

**Sr. No.**

1. Name and Registered Address of Sole / First named Shareholder (in block letters) :

2. Name(s) of Joint holder(s), if any (in block letters) :

3. Registered Folio No. / DP ID No.* / Client ID No.* (*Applicable to Investors holding shares in dematerialized form) :

4. Number of Shares held (Equity Share of Rs.2/- each) :

5. I/We hereby exercise my/our vote in respect of the Special Resolutions to be passed through Postal Ballot for the business stated in the Notice of the Company dated 20th July, 2018, by conveying my/our assent or dissent to the said resolutions by placing the tick (√) mark in the appropriate box below:

| Item No. | Brief particulars of the resolution | No. of Shares | I/We assent to the resolution (For) | I/We dissent to the resolution (Against) |
|---|---|---|---|---|
| 1. | Special Resolution for raising of funds up to Rs. 100,00,00,000 (Rupees One Hundred Crores Only) by way of creating, offering, issuing and allotting, in one or more tranches such number of fully paid-up Equity Shares for an aggregate consideration of up to Rs. 100,00,00,000 (Rupees One Hundred Crores Only) (inclusive of such premium as may be fixed on such Equity Shares) on a preferential basis to Hathway Investments Private Limited, an entity forming part of the promoter group; | | | |
| 2. | Special Resolution under Section 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time for increasing the existing limit of Rs. 2,000 crores to Rs. 2,700 crores for creation of charge on the assets of the Company by way of mortgage/ hypothecation/charge over all or any part of the movable and/or immovable properties. | | | |

Place:
Date:

**Signature of the Shareholder**

**ELECTRONIC VOTING PARTICULARS**
**(Applicable for Individual Members only)**

| EVEN<br>(E-voting Event Number) | User ID | PAN/Sequence Number |
|---|---|---|
| | | |

1. Last Date for Receipt of Postal Ballot Form by the Scrutinizer: 5.00 p.m. on Sunday, 24th August, 2018.
2. Please read carefully the instructions printed overleaf before exercising the vote.

## INSTRUCTIONS FOR VOTING

**The instructions for members for voting electronically are as under:-**

(i) The voting period begins on **Thursday, July 26, 2018 at 10:00 am** and ends on **Friday, 24th August, 2018 at 5:00 pm**. During this period, shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of **Friday, 13th July, 2018** may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter.

Steps involved in voting electronically are as follows:

Step 1: Log-in to NSDL e-Voting system at https://www.evoting.nsdl.com

Step 2: Cast your vote electronically on NSDL e-Voting system.

**Step 1:**
**How to Log-in to NSDL e-Voting website?**

1. Visit the e-voting website of NSDL. Open web browser by typing the following URL https://www.evoting.nsdl.com either on a Computer or on a mobile.

2. Once the home page of e-voting system is launched, click on the icon "Login" which is available under 'Shareholders' section.

3. A new screen will open. You will have to enter your User ID, your Password and a Verification Code as shown on the screen.

   *Alternatively, if you are registered for NSDL e-services i.e. IDEAS, you can log-in at https://eservices.nsdl.com with your existing IDEAS login. Once you log-in to NSDL e-services after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. cast your vote electronically.*

4. Your User ID details are given below:

| **Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical** | **Your User ID is:** |
|---|---|
| a) For Members who hold shares in demat account with NSDL. | 8 Character DP ID followed by 8 Digit Client ID<br>For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******. |
| b) For Members who hold shares in demat account with CDSL. | 16 Digit Beneficiary ID<br>For example if your Beneficiary ID is 12********** then your user ID is 12********** |
| c) For Members holding shares in Physical Form. | EVEN Number followed by Folio Number registered with the company<br>For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001*** |

5. Your password details are given below:

   a) If you are already registered for e-voting, then you can use your existing password to login and cast your vote.

   b) If you are using NSDL e-voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

   c) How to retrieve your 'initial password'?

      i. If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a pdf file. Open the pdf file. The password to open the pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The pdf file contains your 'User ID' and your 'initial password'.

      ii. If your email ID is not registered, your 'initial password' is communicated to you on your postal address.

6. If you are unable to retrieve or have not received the " Initial password" or have forgotten your password:

   a. Click on "**Forgot User Details/Password**?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

   b. **Physical User Reset Password**?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

   c. If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-voting will open.

**Step 2:**

**How to cast your vote electronically on NSDL e-Voting system?**

1. After successful login at Step 1, you will be able to see the Home page of e-Voting. Click on e-voting. Then, click on Active Voting Cycles.

2. After click on Active Voting Cycles, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle is in active status.

3. Select "EVEN" of company for which you wish to cast your vote.

4. Now you are ready for e-voting as the voting page opens.

5. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

6. Upon confirmation, the message "Vote cast successfully" will be displayed.

7. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

8. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

**General Guidelines for shareholders**

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to info@hathay.net with a copy marked to evoting@nsdl.co.in.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-Voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on toll free no 1800-222-990 or send a request at evoting@nsdl.co.in

The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date (record date) of Friday, 13th July, 2018.

**General**

a) Voting by Postal Ballot, both in physical form and e-voting, can be exercised only by the shareholder or his/her duly constituted attorney or, in case of bodies corporate, the duly authorized person. It cannot be exercised by a proxy.
b) The date of declaration of results of the postal ballot is **Saturday, 25th August, 2018.**

WWW.FINANCIALEXPRESS.COM
FINANCIAL EXPRESS
WEDNESDAY, JULY 25, 2018

# HATHWAY CABLE AND DATACOM LIMITED

**Regd. Office:** 'Rahejas', 4th Floor, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai – 400054
**Tel:** 91-22-26001306 **Fax:** 91-22-26001307
**CIN: L64204MH1959PLC011421**
**Website:** www.hathway.com, **E-mail:** info@hathway.net

## NOTICE TO THE MEMBERS

Members of the Company are hereby informed that pursuant to Section 108 and Section 110 of the Companies Act, 2013, ('the Act') read with Companies (Management & Administration) Rules, 2014, (including any statutory modification or re-enactment thereof for the time being in force), the Postal Ballot Notice and Explanatory Statement thereto along with Postal Ballot Form seeking consent of members through Postal Ballot, including voting by electronic means (e-voting) have been dispatched to the members whose names appear in the Register of Members / Beneficial Owners as on Friday, July 13, 2018 (being cut-off date) on the following resolutions:

1. Special Resolution for raising of funds up to Rs. 100 crores (Rupees One Hundred Crores Only) by way of creating, offering, issuing and allotting, in one or more tranches such number of fully paid-up Equity Shares for an aggregate consideration of up to Rs. 100,00,00,000 (Rupees One Hundred Crores Only) (inclusive of such premium as may be fixed on such Equity Shares) on a preferential basis to Hathway Investments Private Limited, an entity forming part of the promoter group;

2. Special Resolution under Section 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time for increasing the existing limit of Rs. 2,000 crores to Rs. 2,700 crores for creation of charge on the assets of the Company by way of mortgage/ hypothecation/charge over all or any part of the movable and/or immovable properties.

The Board of Directors of the Company has appointed Mr. Himanshu S. Kamdar, Partner, M/s. Rathi & Associates, Practicing Company Secretaries (Membership No. 5171), to scrutinize the e-voting process and postal ballot in a fair and transparent manner.

The Company has completed the dispatch of Postal Ballot Notice, alongwith the Postal Ballot Form and a self-addressed postage prepaid Business Reply Envelope to the members on Tuesday, July 24, 2018. The detailed instructions and information relating to e-voting are set out in the Postal Ballot Notice sent to Members.

The voting rights of Members shall be reckoned on the paid-up value of shares registered in the name of the member(s) as on cut-off date. A person who is not a Member as on the cut-off date should treat this notice for information purposes only. Notice and Explanatory Statement together with the specimen of postal ballot form and all the details pertaining to e-voting shall also be available on the Company's website (www.hathway.com).

Members holding shares in physical/dematerialized form have an option to vote either electronically or through Postal Ballot form. Members can opt for only one mode of voting i.e. either by Postal ballot form or by electronic mode. In case any member casts vote through Postal ballot as well as electronic mode, then voting done through electronic mode shall prevail and voting done through postal ballot will be treated as invalid.

Members are requested to note that:

1. In case the members are voting by way of Postal Ballot form, the said form duly completed and signed should reach the Scrutinizer on or before the close of working hours i.e. **5:00 p.m. on Friday, 24th August, 2018**. All postal ballot forms received after the said date will be treated as invalid as if no reply from such Member has been received.

2. In case the members are opting for e-voting, they can cast their vote online i.e. from **Thursday, 26th July, 2018 at 10:00 am** which ends on **Friday, 24th August, 2018 at 5:00 pm**. Please note that the e-voting module will be disabled for voting thereafter.

A Member who has not received Postal Ballot form can download the same from website of the Company (www.hathway.com) or apply for duplicate Postal Ballot Form by writing a letter for obtaining physical Notice and Postal Ballot Form to the Registrar & Transfer Agent of the Company i.e. M/s. Link Intime India Private Limited, C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai – 400083.

The results shall be declared on **Saturday, 25th August, 2018** at 4:00 p.m. at 805/806, Windsor, Off CST Road, Kalina, Santacruz (East), Mumbai – 400098 and would be hosted on the website of the Company (www.hathway.com).

The contact detail of the person responsible to address the grievances connected with the postal ballot including e-voting is given below:

| | |
|---|---|
| Name | Ms. Jiny Elizabeth |
| Address | Link Intime India Private Limited, (Registrar & Transfer Agent), C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400083 |
| Telephone number/Cell number | 022-49186000/9969703780 |

**FOR HATHWAY CABLE AND DATACOM LIMITED**
**Sd/-**
**AJAY SINGH**
***Head Corporate Legal, Company Secretary & Chief Compliance Officer***
***FCS No: 5189***

Place: Mumbai
Date: 24th July, 2018

मुंबई लक्षदीप
बुधवार, दि. २५ जुलै २०१८

# हॅथवे केबल ॲण्ड डाटाकॉम लिमिटेड

**नोंदणीकृत कार्यालय:** रहेजास, ४था मजला, मेन एव्हेन्यू व व्ही.पी.रोडचा कॉर्नर, सांताक्रूझ (प), मुंबई-४०००५४.
**दूर.:** ९१-२२-२६००१३०६, **फॅक्स:** ९१-२२-२६००१३०७
**सीआयएन: एल६४२०४एमएच१९५९पीएलसी०११४२१**
**वेबसाईट:** www.hathway.com **ई-मेल:** info@hathway.net

## सदस्यांना सूचना

कंपनीच्या सदस्यांना येथे सूचित करण्यात येत आहे की, कंपनी कायदा २०१३ (कायदा) च्या कलम १०८ व कलम ११० सहवाचिता कंपनी (व्यवस्थापन व प्रशासन) अधिनियम, २०१४ (अमलातील काळाकरिता कोणतीही वैधानिक फेरबदल किंवा पुर्नकायदा समाविष्ट) नुसार खालील ठरावांवर कंपनीने **शुक्रवार, दि. १३ जुलै, २०१८** (निश्चित दिनांक) रोजी सदस्य नोंद पुस्तक/लाभार्थी मालकांचे नोंद पुस्तक मध्ये ज्या सदस्यांची नावे नमूद आहेत त्यांना विद्युत स्वरूपाने (ई-वोटिंग) मतदानासह टपाल मतदानाद्वारे सदस्यांची अनुमती घेण्यासाठी टपाल मतदान पत्रिकासह टपाल मतदान सूचना व स्पष्टीकरण अहवाल पाठविण्यात आलेला आहे.

१. प्रवर्तक समुहाचे स्थापित भाग असलेले हॅथवे इन्व्हेस्टमेंटस् प्रायव्हेट लिमिटेड यांना प्राथमिक तत्त्वावर रु.१००,००,००,००० (रुपये एकशे कोटी फक्त) (अशा समभागांवर निश्चितीप्रमाणे प्रिमियम समाविष्ट) पर्यंत सरासरी विचारधारणेकरिता पुर्णपणे भरणा केलेल्या समभागांच्या अशा क्रमांकावर एक किंवा अधिकप्रमाणे निष्पादन, प्रस्ताव, वितरण व वाटपमार्फत रु.१०० कोटी (रुपये एकशे कोटी फक्त) पर्यंत निधी उभारण्यासाठी विशेष ठराव.

२. कंपनी कायदा २०१३ च्या कलम १८०(१)(ए) आणि इतर लागु तरतुदीनुसार, वेळोवेळी सुधारितप्रमाणे, कंपनीची जंगम आणि/किंवा स्थावर मालमत्तेचे सर्व किंवा काही भाग अधिभारीत/गहाणवट/तारण करण्याद्वारे कंपनीच्या मालमत्तेवर अधिभार निष्पादनाकरिता रु.२००० कोटी ते रु.२७०० कोटी पर्यंत मर्यादा वाढविण्यासाठी विशेष ठराव.

ई-वोटिंग प्रक्रिया व टपाल मतदान योग्य व पारदर्शकरित्या संचालनाकरिता तपासनीस म्हणून श्री.हिमांशु एस. कामदार, भागीदार मे.राठी ॲण्ड असोसिएट्स, कार्यरत कंपनी सचिव (सदस्यत्व क्र.५१७१) यांची कंपनीच्या संचालक मंडळाने नियुक्ती केली आहे.

टपाल मतदानपत्रिका व स्वपत्ता लिहिलेले मुद्रांक शुल्क भरलेले व्यवसाय प्रतिसाद लिफाफेसह टपाल मतदान सूचना वितरणाची प्रक्रिया कंपनीने **मंगळवार, दि. २४ जुलै, २०१८** रोजी पाठविण्याची प्रक्रिया पूर्ण केलेली आहे. सविस्तर सूचना व ई-वोटिंगबाबत माहिती सदस्यांना पाठविण्यात आलेल्या टपाल मतदान सूचनेत नमूद केलेली आहे.

नोंद दिनांकाला सदस्यांच्या नावे नोंद भरणा केलेल्या शेअर्सच्या मूल्यावर सदस्यांचे मतदान अधिकार निश्चित असतील. जो व्यक्ती नोंद तारखेला सदस्य नसेल त्याने सदर सूचना माहितीकरिता म्हणून घ्यावी. सूचना व स्पष्टीकरण अहवाल तसेच बॅलेट पेपरचे नमुना आणि ई-वोटिंगबाबत सर्व तपशिल कंपनीच्या www.hathway.com वेबसाईटवर उपलब्ध आहे.

ज्या सदस्यांकडे वास्तविक/डिमॅट स्वरूपात भागधारणा आहे त्यांना विद्युत स्वरूपाने किंवा टपाल मतदान पत्रिकेने मतदानाचा पर्याय असेल. सदस्यांना मतदानाचा कोणताही एक पर्याय अर्थात टपाल मतदान पत्रिकेने किंवा विद्युत पध्दतीने मतदानाचा पर्याय स्विकारावा लागेल. जर सदस्याने वास्तविक टपाल मतदान तसेच विद्युत पध्दतीने मतदान केल्यास विद्युत पध्दतीने केलेले मतदान ग्राह्य धरले जाईल आणि टपाल मतदान अवैध ठरवले जाईल.

सदस्यांनी कृपया नोंद घ्यावी की:

१. जर सदस्याने वास्तविक टपाल मतदानपत्रिकेने मतदान केल्यास सदर नमुनापत्र पूर्णपणे भरून व स्वाक्षरी करून तपासनीस यांच्याकडे **शुक्रवार, दि. २४ ऑगस्ट, २०१८ रोजी सायं.५.००वा. पर्यंत** कार्यालयीन वेळ समाप्तीपूर्वी पोहोचतील अशा तऱ्हेने पाठवावेत. सदर तारखेनंतर प्राप्त सर्व टपाल मतदान पत्रिका हे सदस्यांचे प्रतिसाद असले तरीही प्राप्त झालेले नाहीत असे समजण्यात येईल.

२. जर सदस्याने ई-वोटिंगने मतदानाचा पर्याय स्वीकारल्यास त्यांनी त्यांचे मत **गुरुवार, दि. २६ जुलै, २०१८ रोजी स.१०.०० ते शुक्रवार, दि. २४ ऑगस्ट, २०१८ रोजी सायं.५.००वा. पर्यंत** ऑनलाईन द्यावे. कृपया नोंद असावी की, तदनंतर मतदानाकरिता ई-वोटिंग पध्दत बंद केली जाईल.

ज्या सदस्यांना टपाल मतदान पत्रिका प्राप्त झाली नसेल त्यांनी कंपनीच्या (www.hathway.com) या वेबसाईटवरून डाउनलोड करून घ्यावे किंवा कंपनीचे निबंधक व भाग हस्तांतरण प्रतिनिधी **मे. लिंक इनटाईम इंडिया प्रा.लि.**, सी-१०१, २४७ पार्क, एल.बी.एस. मार्ग, विक्रोळी (पश्चिम), मुंबई-४०००८३ येथे वास्तविक सूचना व टपाल मतदान पत्रिका प्राप्त करण्यासाठी लेखी स्वरूपात दुय्यम टपाल मतदान पत्रिकाकरिता अर्ज करावा.

शनिवार, दि. २५ ऑगस्ट, २०१८ रोजी सायं.४.००वा. ८०५/८०६, विंडसर, सीएसटी रोड, कलिना, सांताक्रुझ (पूर्व), मुंबई-४०००९८ येथे निकाल घोषित केला जाईल आणि कंपनीच्या www.hathway.com वेबसाईटवर प्रसिध्द केला जाईल.

विद्युत मतदानासह टपाल मतदान संदर्भात तक्रारीचे निवारण करण्यास जबाबदार व्यक्तीचे संपर्क तपशिल खालीलप्रमाणे:

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| नाव | श्रीमती जिनी एलिझाबेथ |
| पत्ता | मे. लिंक इनटाईम इंडिया प्रा.लि., (निबंधक व हस्तांतरण प्रतिनिधी)<br>सी-१०१, २४७ पार्क, एल.बी.एस. मार्ग,<br>विक्रोळी (पश्चिम), मुंबई-४०००८३ |
| दूरध्वनी क्रमांक/भ्रमणध्वनी | ०२२-४९१८६०००/९९६९७०३७८० |

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(एफसीएस-५१८९)

ठिकाण: मुंबई
दिनांक: २४ जुलै, २०१८