

HINCON HOLDINGS LTD.

Hincon House, 11th Floor, 247Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, India
Tel. : 91-22-2575 1000 • Fax : 91-22-2577-5929

8th November 2012

~~The BSE Ltd.
1st floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Fax No. 91-22-22721919~~

✓ National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra(East),
Mumbai-400 051

Dear Sirs,

Sub: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Re: Target Company: Hindustan Construction Company Ltd. (HCC)

We are enclosing herewith, in the prescribed form, the Disclosure required to be made in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as the promoter of Hindustan Construction Company Ltd.

Please acknowledge receipt.

Thanking you,
Yours faithfully,

For Hincon Holdings Ltd



Bharat Thakkar
Company Secretary

Cc: Hindustan Construction Company Ltd.

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				Hindustan Construction Company Ltd. (HCC)		
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)				Hincon Holdings Ltd		
Date of reporting				8 th November 2012		
Names of the stock exchanges where the shares of the target company are listed				The BSE Ltd National Stock Exchange of India Ltd		
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)						
Promoter(s) or PACs with him	Pre-event holding	Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)	(*)Details of encumbrance (pledge/lien or other- give details	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital
Hincon Holdings Ltd	20,07,03,600 equity shares of Re. 1/- each	33.09	Creation of pledge on 20,07,03,600 equity shares of Re. 1/- each	31 st Oct-2012	Nil	0
Subsequent to the approval of the CDR Package for HCC, the Company has pledged its equity shares in HCC in favour of 3i Infotech Trusteeship Services Ltd, the Security Trustee for the CDR Lenders.						

For Hincon Holdings Ltd



Bharat Thakkar
Company Secretary
Mumbai, 8th November 2012