



HCC/SEC/M&A/2025

September 30, 2025

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Symbol : HCC
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Dear Sir / Madam,

Sub : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, please take note that amalgamation of HCC Operations & Maintenance Limited (Step-down Wholly Owned Subsidiary) into Badarpur Faridabad Tollway Limited (Step-down Wholly Owned Subsidiary) has been completed on September 30, 2025.

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **"Annexure A."**

We request you to kindly take the above on record.

Yours sincerely,

For Hindustan Construction Company Limited

Nitesh Kumar Jha
Company Secretary

Encl.: As above

Hindustan Construction Co Ltd

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ANNEXURE A

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	Amalgamation of HCC Operations & Maintenance Limited (Step-down Wholly Owned Subsidiary) into Badarpur Faridabad Tollway Limited (Step-down Wholly Owned Subsidiary). Total Income for the financial year ended March 31, 2025: Badarpur Faridabad Tollway Limited: Rs. 1.27 Cr. HCC Operations & Maintenance Limited: Rs. 5.32 Cr.
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not Applicable
3.	Area of business of the entity(ies)	Infrastructure
4.	Rationale for amalgamation/merger	To consolidate and rationalize the group holding structure.
5.	In case of cash consideration – amount or otherwise share exchange ratio	Not Applicable
6.	Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of the Company.