



HCC/SEC/2025

February 26, 2025

BSE Limited The Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code - 500185	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol - HCC
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Dear Sir/Madam,

Sub : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Regarding completion of amalgamation of Subsidiary Companies

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please take note that the amalgamation of Raiganj-Dalkhola Highways Limited (Step-down Subsidiary) into HCC Infrastructure Company Limited (Wholly Owned Subsidiary) has been completed on February 25, 2025

The disclosure pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as "Annexure A."

We request you to kindly take the above on your record.

Yours sincerely,
For Hindustan Construction Company Limited

Nitesh Kumar Jha
Company Secretary

Encl.: As above

Hindustan Construction Co Ltd

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**ANNEXURE A****Disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

S. No.	Particulars	Details
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	Amalgamation of Raiganj-Dalkhola Highways Limited (Step-down Subsidiary) into HCC Infrastructure Company Limited (Wholly Owned Subsidiary) Turnover for the financial year ended March 31, 2024: HCC Infrastructure Company Limited: Rs. 115.45 Cr Raiganj-Dalkhola Highways Limited: Rs. 9.66 Cr.
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not applicable.
3.	Area of business of the entity(ies)	Infrastructure
4.	Rationale for amalgamation/merger	To consolidate and rationalize the group holding structure of HCC Infrastructure Company Limited (Wholly Owned Subsidiary).
5.	In case of cash consideration – amount or otherwise share exchange ratio	Not applicable.
6.	Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of Hindustan Construction Company Limited.